



The next dimension of Locking System Management

AXM Lite

Manual

13.03.2024





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1. General safety instructions

Signal word: Possible immediate effects of non-compliance

WARNING: Death or serious injury (possible, but unlikely)

IMPORTANT: Property damage or malfunction

NOTE: Low or none



WARNING

Blocked access

Access through a door may stay blocked due to incorrectly fitted and/or incorrectly programmed components. SimonsVoss Technologies GmbH is not liable for the consequences of blocked access such as access to injured or endangered persons, material damage or other damage!

Blocked access through manipulation of the product

If you change the product on your own, malfunctions can occur and access through a door can be blocked.

■ Modify the product only when needed and only in the manner described in the documentation.



NOTE

Intended use

SimonsVoss-products are designed exclusively for opening and closing doors and similar objects.

■ Do not use SimonsVoss products for any other purposes.

Qualifications required

The installation and commissioning requires specialized knowledge.

Only trained personnel may install and commission the product.

Modifications or further technical developments cannot be excluded and may be implemented without notice.

The German language version is the original instruction manual. Other languages (drafting in the contract language) are translations of the original instructions.

Read and follow all installation, installation, and commissioning instructions. Pass these instructions and any maintenance instructions to the user.

2. Product-specific safety instructions

IMPORTANT

Changes to the locking system only take effect after synchronisation

If you edit the locking system with the AXM Lite, the changes are initially only saved to your database.

Your actual components will not know about these changes until they are synchronised.

- 1. Regularly check the components in the matrix for synchronisation requirements (see *The AXM's structure* [* 50]).
- 2. In the event of critical incidents (e.g. identification medium lost), it is particularly important to synchronise immediately after responding to the incident (see *Synchronisation: Comparison between locking plan and reality* [• 247]).



NOTE

Do not use Alt+F4 to close open windows

Windows open in the foreground block the remaining ones AXM Lite for further input. If you do not close such a window properly using the available buttons, but use Alt+F4 instead, then the window is closed, but the rest of AXM Lite remains greyed out. You will therefore lock yourself out of the AXM Lite.

■ Do not use Alt+F4 to close windows in the foreground.

3. Meaning of the text formatting

This documentation uses text formatting and design elements to facilitate understanding. The table explains the meaning of possible text formatting:

Example	button	
▼ Example	checkbox	
☐ Example	CHECKOOX	
© Example	Option	
[Example]	Tab	
"Example"	Name of a displayed window	
Example	Upper programme bar	
Example	Entry in the expanded upper programme bar	
Example	Context menu entry	
▼ Example	Name of a drop-down menu	
"Example"	Selection option in a drop-down menu	
"Example"	Area	
Example	Field	
Example	Name of a (Windows) service	
Example	Commands (e.g. Windows CMD commands)	
Example	Database entry	
[Example]	MobileKey type selection	

4. Intended use

The AX Manager Lite (AXM Lite) is a software for uncomplicated locking system management. It simplifies administration and control of locking components and authorisations in System 3060. Large and complex locking systems can be easily maintained using the SQL database.

5. General

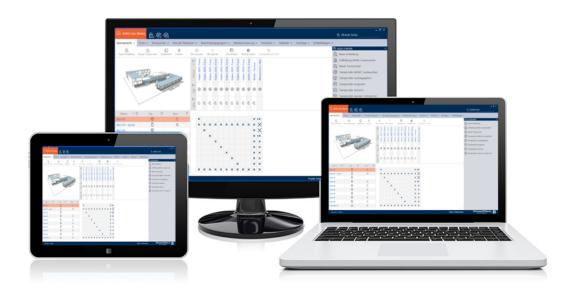
The AX manager, abbreviated AXM, follows the footsteps of the well-proven LSM.

The interface is redesigned from scratch, intuitive and clear. It helps with daily tasks regarding all supported components (see Scope of AXM Lite).

New in AXM

In comparison to the LSM the AXM comes with the following major innovations:

- Microsoft SQL database as widespread substructure for databases
- **■** Future-proof operation through touchscreen-operation
- Simplified tasks with user-friendly assistents
- •• Authorization groups: Collecting tank for identification media and closures. All contained identification media are automatically authorized to all contained closures.
- Keep an eye on everything: Global search in the whole software



Lite edition

With the lite edition we are evolving to the next level of locking system management. This edition comes with selected features and a limited size for the locking system. (see LSM Starter edition).

You may manage up to 20 locks and 100 transponders.

6. Information on data protection

6.1 IT basic protection

6.1.1 What protection requirements do the data processed in the system have?

In general, only non-critical data with so-called normal protection requirements are processed and stored in the software. This means data whose hypothetical loss neither damages the reputation of a person nor the image of a company. A high financial loss is also not to be expected.

6.1.2 What IT infrastructure requirements are recommended?

According to the German Federal Office for Information Security (BSI), basic IT security is therefore sufficient as a security concept for a SimonsVoss locking system and is regarded as a recommended minimum requirement for your IT infrastructure.

6.2 Encryption

6.2.1 Is the data in System 3060 encrypted?

Yes. Data packets are encrypted end-to-end within the system's own communication network. The latest versions of our products offer you a higher level of security since they are always state-of-the-art. Multi-level encryption methods are used (AES, 3DES).

6.2.2 What data is encrypted?

Within the system's own communication network, no personal data is processed. It pseudonymised instead using the identification numbers. They cannot be associated with a real person even without encryption.

6.2.3 Are the transmission paths via radio, for example, also encrypted?

No. Due to the end-to-end encryption type used, there is no need to also encrypt the transmission paths.

6.3 Working in compliance with data protection regulations (GDPR)

6.3.1 What personal data is stored in the software?

It is possible to store the following data of a person in the software:

- # First name
- Last name*
- **#** Title

- **#** Address
- **#** Phone
- **■** E-Mail
- Personnel number*
- **User name**
- Department
- **E** City/Building
- Set From/To
- **B** Date of birth
- **Cost center**
- **#** Photo

Only the last name and personnel number (*mandatory fields) are required when using the software. Special categories of personal data according to Art. 9 GDPR are not stored.

6.3.2 For what purpose is personal data stored in the software?

In order to be able to make full use of the functions of an electronic locking system, it is necessary to be able to assign the identification media used (e.g. transponder) to a specific user (e.g. employee).

6.3.3 How long is personal data stored in the software?

The data is stored within the locking system for at least the duration of the occupation of an identification medium (e.g. company affiliation).

The duration of data storage, e.g. in logs and access lists, can be changed at will by the locking system administrator.

6.3.4 Can the right to read access lists be additionally secured?

When using the optional ZK function in our locking components, access to the data collected with it can be equipped with increased user rights.

Example: A separate user is created for the works council. Only this user is given reading rights to the access lists in case of suspicion. In addition, this user can be protected with a shared password. Only one part of the password is known to two or more members of the works council.

6.3.5 Is personal data in the software protected against access by third parties?

In principle, the user (end customer) of the locking system and the software is responsible for managing and securing access rights.

In the locking system itself, all data is secured using a multi-level encryption process. Opening the graphical user interface to access the data is not possible without a password and appropriate user rights.

There shall be no automatic transmission to third parties, use or processing by SimonsVoss.

6.3.6 Can the stored data be made available as a copy?

All collected data on a data subject can be made available as a copy by means of an export function (Art. 15 GDPR).

6.3.7 Can personal data be deleted from the software?

Personal data can be validly deleted from the software (from version 3.4 SP1) and the associated database at the request of a data subject in accordance with Art. 17 GDPR.

7. Range of functions

	AXM Lite	AXM Classic	
			Further expansion stages
Projects/locking systems	A project with a locking system	A project with mul- tiple locking sys- tems	
Users	One user	Two users (Admin/AdminAL)	Multi-userMulti-client
Number of locking devices	20	64,000	64,000
Number of creden- tials	100 (transponders only)	64,000	64,000
	G2 components AX components		
	■ Digital Cylinder AX	Digital Cylinder AX	
	Locking Cylinder 3061	Locking Cylinder 3061	
	■ SmartHandle AX	■ SmartHandle AX	
Locking devices and identification media	SmartHandle 3062	SmartHandle 3062	
supported	SmartRelay 3063 (G2)	SmartRelay 3063 (G2)	
	SmartRelay 2 3063	SmartRelay 2 3063	
	∷ Padlock	∷ Padlock	
	■ Padlock AX	■ Padlock AX	
	■ SmartLocker AX	■ SmartLocker AX	
	Furniture lock (G2)	Furniture lock (G2)	

	AXM Lite	AXM Classic	Further expansion stages
Programming devices	CD.Starter.G2SmartCD.G2/ SmartCD2.G2SmartStick AX	SmartCD.G2/ SmartCD2.G2 SmartStick AX	
Networking			Supported
Web services			Web client for remote management
THE SCIVICES			Cloud services (without database as yet)

You can upgrade at any time if your version reaches its limits.

8. System requirements

AXM Lite

Operating system	■ Windows 10	
	₩ Windows 11	
	1,44 GHz or faster (Intel, AMD)	
Processor	No support for ARM processors under System 3060	
Random access memory	4 GB or more (recommended: 8 GB)	
Free space	500 MB (physically)	
Display	■ 10" or bigger	
Display	■ 1280×768 or more	
.NET Framework	4.7	
Supported MS SQL edition	SQL Server Express Local DB 2019	

9. Release notes

9.1 Version 1.0.2306.1402

Released on 14.06.2023

Improvements

- 1. Function Distribution of lock ID and battery warning by receipts
- 2. Optimisation of the entire backup process

Bugfixes

- 1. Correction of target status of transponder when assigning to authorisation groups
- 2. Faulty programming requirements Duplicated transponder and changed time control
- 3. Display and configuration of cylinder 3061 with push-button control
- 4. Various text corrections
- 5. Display and configuration of cylinder 3061 with push-button control

9.2 Version 1.0.2205.2402

Released on 05.01.2023

Improvements

1. Support for all further developments of our AX components (HP2)

Bugfixes

- 1. Correction in the display of numbers in foreign languages
- 2. Erroneous programming requirements Changing public holidays
- 3. Correction of the battery status display

9.3 Version 1.0.2401.0501

Released on 05.01.2024

Bugfixes

1. Expiry date 01.01.2024 removed

9.4 Version 1.0.2402.2701

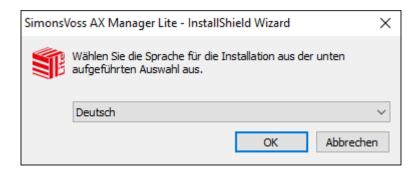
Released on 01.03.2024

Improvements

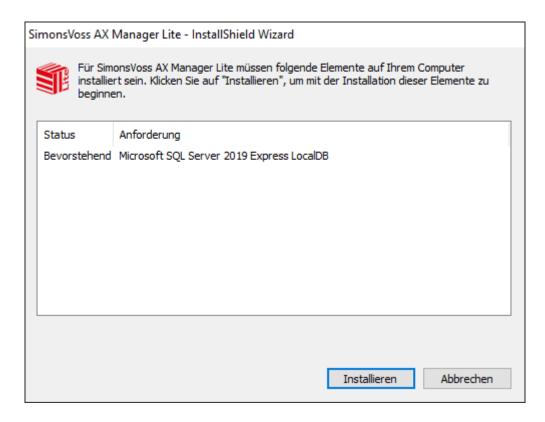
1. Support of the new SmartHandle AX Advanced

10. Installation

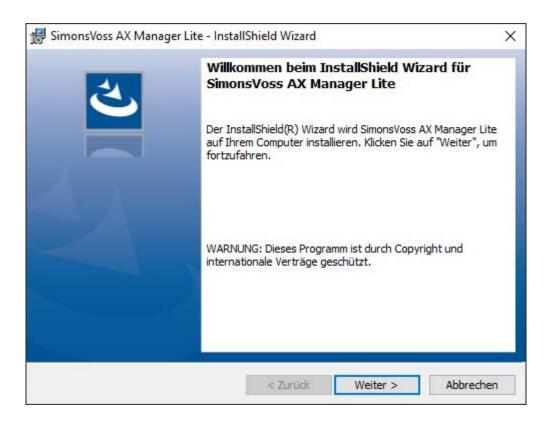
- ✓ System requirements fulfilled for the AXM Lite (see *System requirements* [▶ 18]).
- 1. Execute the set-up file.
 - → The InstallShield wizard will open.



- 2. Select the language in which the is AXM Lite to be installed.
 - → Set-up checks whether additional software needs to be installed.



- 3. Install the additional software displayed if required.
 - → The AXM Lite set-up will open.



- 4. Follow the AXM Lite set-up.
- → AXM Lite is installed.

10.1 Run AXM as the administrator

SimonsVoss recommends that you always start AXM Lite as the administrator. This ensures potential problems due to lack of access and write permissions can be avoided from the outset:

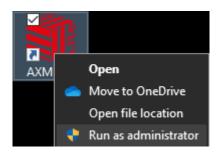
Manual start as administrator

- ✓ AXM Lite installed.
- ✓ Administrator rights available.
- 1. Locate the shortcut or the AXM Lite icon.



2. Right-click on the shortcut menu to open the context menu.

3. Click on the Run as administrator entry with your name.



→ AXM Lite runs as the administrator.

Automatic start-up as the administrator

Starting manually as the administrator has two disadvantages:

- Inconvenient.
- You might forget to start AXM Lite as the administrator.

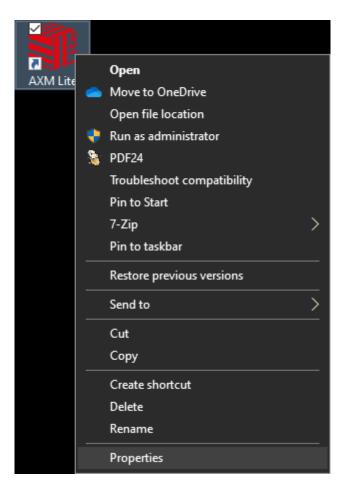
Consequently, SimonsVoss recommends that the properties of the link to AXM Lite be set so that the AXM Lite is always run as administrator using this shortcut.

- ✓ AXM Lite installed.
- ✓ Administrator rights available.
- 1. Locate the shortcut or the AXM Lite icon.



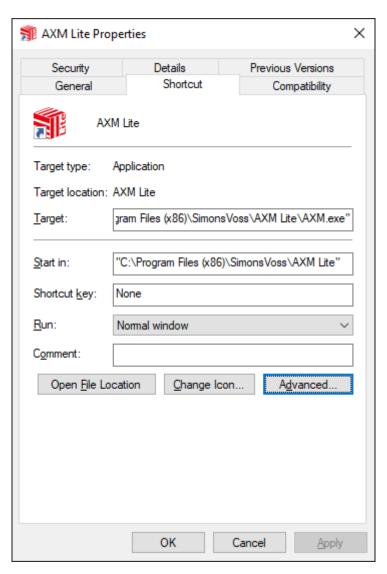
2. Right-click on the shortcut menu to open the context menu.

3. Click on the **Properties** entry with your name.

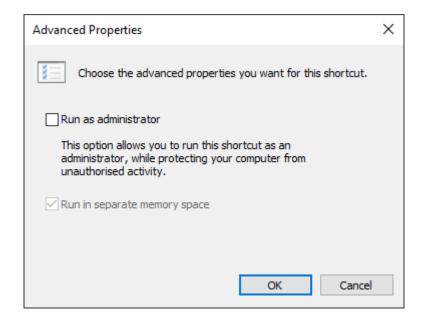


→ The "AXM ... Properties" window will open.

 $4. \ \ Go\ to\ the\ [Verkn\"{u}pfung\ Eigenschaften:\ Verkn\"{u}pfung\ [offen]]\ tab.$



- 5. Click on the Advanced... button.
 - → The "Advanced Properties" window will open.



- 6. Activate the Run as administrator checkbox.
- 7. Click on the OK button.
 - → Window "Advanced Properties" closes.
- 8. Click on the OK button.
 - → Window "AXM ... Properties" closes.
- → If you start AXM Lite via this link in the future, AXM Lite will automatically run as the administrator.

10.2 Updating AXM

With the latest AXM Lite, you have the best software and hardware support. This is why your AXM Lite checks whether updates are available and also offer them for installation every time it launches. Back up your database (see *Creating a backup* [* 285]) before updating.

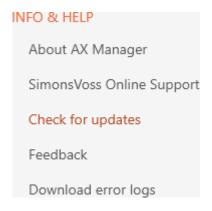
See Displaying version number and licence key for the AXM installed [* 290] to view the currently installed version of your AXM Lite instead.

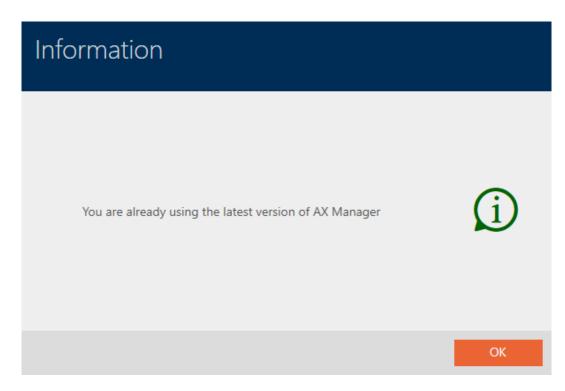
Obviously, you can also check manually whether an update is available and install it.

- ✓ AXM Lite open.
- ✓ Database backed up.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



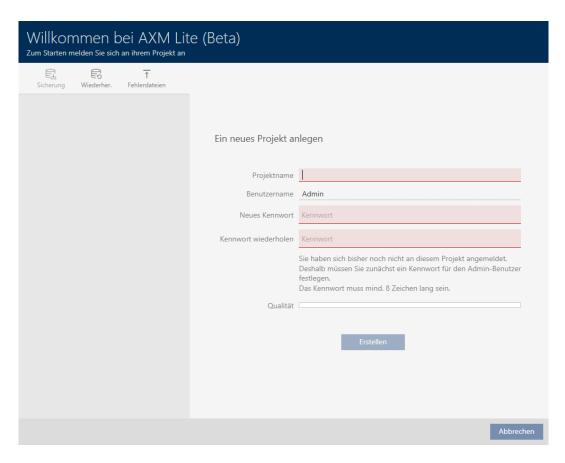
2. Click on the Check for updates entry in the | INFO & HELP | group.





11. First steps after a new installation

AXM Lite will greet you with the login screen after installation.



You will see the following input fields:

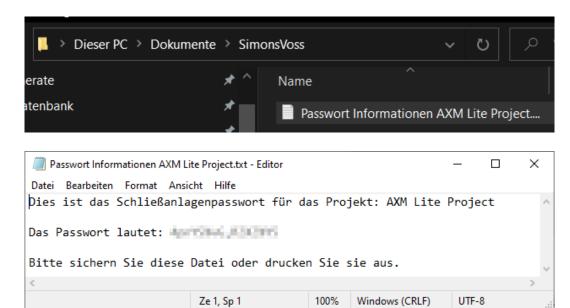
- Project name
- **Username**
- New password
- Repeat password
- 1. Enter a project name in the Project name field.
- 2. Enter a password of at least 8 characters in the New password field to protect your project.
 - → A coloured bar shows you how secure your password is.

Quality -

- 3. Repeat the password entered in the Repeat password field.
- 4. Click on the Create button.
- → The new project is protected.

You can change the user password you have just created if required (see *Changing the user password* [* 291]).

The first locking system password is generated automatically and saved in a text file (**Documents/SimonsVoss**).



You can change the locking system password (see *Changing locking system password* [▶ 240]).

IMPORTANT

Keep locking system password accessible and secure

The locking system password is the most important password of all. For security reasons, SimonsVoss is not able to reset any components without a locking system password or backup. There is no general master key.

It is no longer possible to program components if the locking system password is no longer known or can no longer be recovered from a backup. The components must be removed from locks and disposed of, which takes a great deal of effort.

- 1. Ensure that authorised persons can be view and/or access the locking system password at any time.
- 2. Take into account both foreseeable events (e.g. locking system administrator retires) and unforeseeable events (e.g. locking system administrator leaves post).

Launching AXM Lite for the first time

AXM Lite now offers you several wizards one after the other:

- 1. Add locking device
- 2. Add transponder



These wizards allow you to start building your locking system directly and familiarise yourself with the AXM Lite interface.

However, before setting up a large locking system, plan things out first in preparation (see *Best practice: setting up the locking system* [* 29]).

If you are working with a locking system for the first time, you will find explanations and background information here: *Background knowledge* and explanations [* 309].

11.1 Best practice: setting up the locking system

You will save a great deal of time and effort if you set up your locking system systematically in an order sequence where you only need to open the windows once as far possible.

As a basic rule, the easiest way is to prepare the organisational structure first (see *Organisational structure* [> 59]).

Experience has shown that the following approach is best:

- 1. Create locations (see *Creating a location* [▶ 84]).
- 2. Create building (see *Creating a building and assigning it to a location* [** 87]).
- 3. Create the first schedule (see *Creating a schedule* [> 60]).
- 4. Create all required time groups (see *Create time group* [▶ 64]).
- 5. Create additional schedules, setting the time groups directly for each schedule while doing so.
- 6. Create authorisation groups (see *Authorisation groups* [▶ 224]).
- 7. Create identification media and assign them directly to the authorisation groups and time groups when they are created (see *Creating an identification medium* [> 92] and *Restricting identification medium authorisations to specific times* (time group) [> 108]).
- 8. Create locking devices and assign them directly to authorisation groups and schedules when they are created (see *Creating a locking device* [* 153] and *Limiting authorisations for locking devices to specific times* (schedule) [* 189]).

- 9. Synchronise locking devices (see *Synchronising the locking device (in-cluding reading access list)* [* 247]).
- 10. Synchronise identification media (see *Synchronise an identification medium (including importing physical access list)* [▶ 259]).

If you use this order sequence, you can use the results from the previous steps directly in the next steps:

- Setting up time groups for newly created schedules directly in the Created Schedule window
- Time group and authorisation groups directly in the window for the created identification medium
- Schedule and authorisation group directly in the window for the created locking device

Background knowledge for you to take into account for time management and authorisation groups:

- **■** Event management [> 315]
- **■** Authorisation groups [> 328]

Obviously, you can deviate from this sequence and first create identification media and locking devices without a time group, for example. However, if you need time management at a later stage, you will need to:

- Assign a schedule to each locking device included in time management
- **Section** Assign a time group to each transponder.

11.2

11.3 Best practice: Database protection

You can further enhance the security level of your AXM Lite by protecting access to your SQL database.

- 1. Create a separate Windows user account for the locking system administrator.
- 2. Use a strong password for all Windows user accounts.
- 3. Encrypt the hard disk where the database is stored.

Encrypt hard disk with BitLocker/BitLocker to go

A drive encryption program has been included in the Professional and Enterprise editions (BitLocker) since Windows 7.

BitLocker allows you to encrypt hard drives to protect them against unauthorised access.

■ BitLocker (for internal hard drives; see *Encrypting an internal hard drive* with BitLocker [* 31])

■ BitLocker to go (for external hard drives; see *Encrypt external hard drive* with BitLocker to go [> 35])

A Trusted Platform Module (TPM) 1.2 or higher should be available on your mainboard so that you can use BitLocker easily. BitLocker uses this module to ensure system integrity.

There are several ways to unlock your encrypted hard drive in the future:

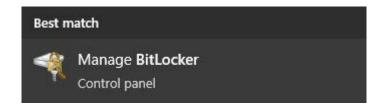
- Entering a password
- Smart card as key
- USB flash memory as key
- Automatic unblocking after login

Availability of the different methods may vary depending on the system.

11.3.1 Encrypting an internal hard drive with BitLocker

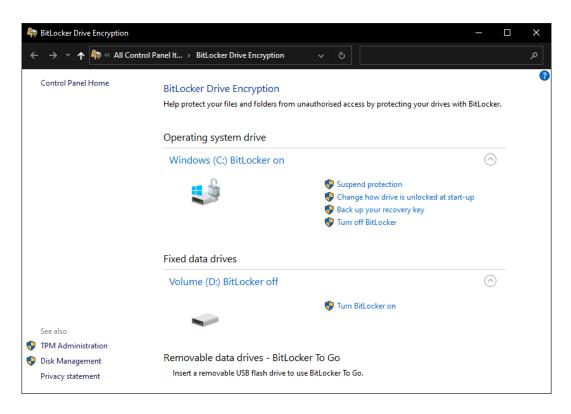
The following is assumed for the description below:

- Trusted Platform Modules (TPM) 1.2 or higher available (see *Checking Trusted Platform Module (TPM)* [42] for verification)
- If TPM 2.0 or higher: BIOS configured as "native UEFI" (see *Verifying BIOS mode* [43] for verification)
- ✓ Administrator rights available.
- 1. Press the Windows key.
 - → The start menu will open.
- 2. Type Manage BitLocker.
 - → The *Manage BitLocker* tab will be shown.

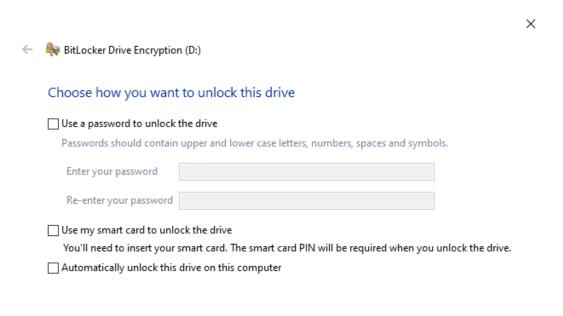


- 3. Click on the *Manage BitLocker* entry with your name.
 - → The "BitLocker Drive Encryption" window will open.





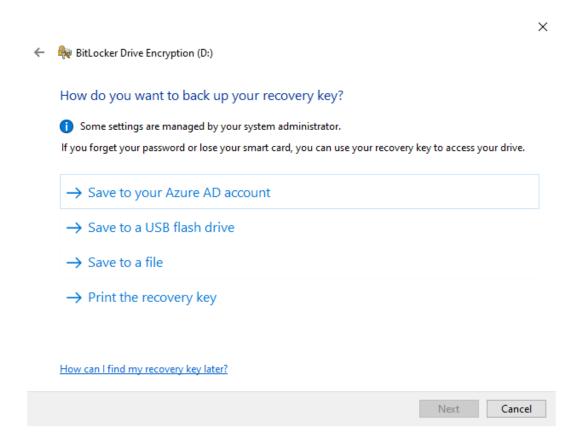
- 4. Check whether your hard drives are already encrypted (*BitLocker on*). In the example, C: is already encrypted, D: isn't yet.
- 5. Click on the Enable BitLocker button.
 - → The "BitLocker Drive Encryption" window will open.



Next

Cancel

- 6. Select a method for unlocking the drive (e.g. ✓ Automatically unlock this drive on this computer).
 - → This drive is automatically unlocked as soon as an authorised Windows user logs on.
- 7. Click on the Continue button.
 - → Window changes to selection of a restore method.



- 8. Select a method to back up your recovery key (e.g. Print recovery key).
 - → The recovery key allows you to access your drive if you forget your password or lose your USB flash memory/smart card.
- 9. Click on the Continue button.
 - → Window changes to the selection of how much memory space you wish to encrypt.

×

← 🎭 BitLocker Drive Encryption (D:)

Choose how much of your drive to encrypt

If you're setting up BitLocker on a new drive or a new PC, you only need to encrypt the part of the drive that's currently being used. BitLocker encrypts new data automatically as you add it.

If you're enabling BitLocker on a PC or drive that's already in use, consider encrypting the entire drive. Encrypting the entire drive ensures that all data is protected – even data that you've deleted but that might still contain retrievable information.

- O Encrypt used disk space only (faster and best for new PCs and drives)
- Encrypt entire drive (slower but best for PCs and drives already in use)

Next Cancel

×

- 10. Select the © Encrypt entire drive option for higher security.
- 11. Click on the Continue button.
 - → BitLocker encryption is ready.

← 🎭 BitLocker Drive Encryption (D:)

Are you ready to encrypt this drive?

This drive will automatically unlock on this PC.

Encryption might take a while depending on the size of the drive.

Until encryption is complete, your files will not be protected.

Start encrypting

Cancel

- 12. Click on the Start encryption button.
 - → Drive is encrypted. This may take several hours, depending on the size of the drive.



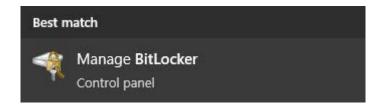
→ Drive is encrypted and the database is therefore protected against unauthorised access.



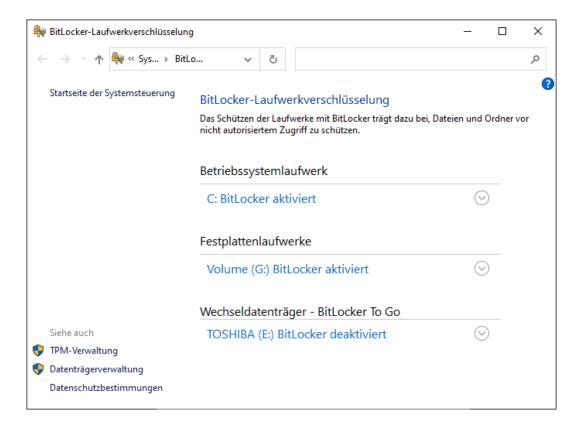
11.3.2 Encrypt external hard drive with BitLocker to go

The following is assumed for the description below:

- Trusted Platform Modules (TPM) 1.2 or higher available (see *Checking Trusted Platform Module (TPM)* [42] for verification)
- If TPM 2.0 or higher: BIOS configured as "native UEFI" (see *Verifying BIOS mode* [▶ 43] for verification)
- ✓ Administrator rights available.
- 1. Press the Windows key.
 - → The start menu will open.
- 2. Type Manage BitLocker.
 - → The *Manage BitLocker* tab will be shown.

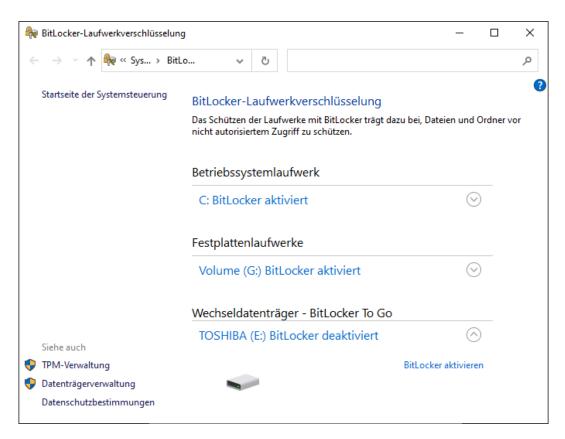


- 3. Click on the Manage BitLocker entry with your name.
 - → The "BitLocker Drive Encryption" window will open.

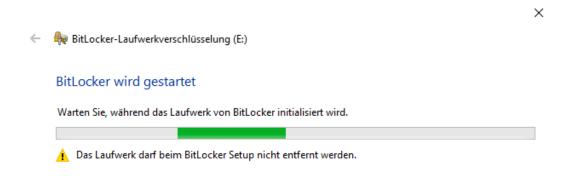


4. Check whether your external hard drives have already been encrypted (*BitLocker on*). In the example, C: and G: are already encrypted, E: isn't yet.

5. Expand the entry.



- 6. Click on the Enable BitLocker button.
 - → The "BitLocker Drive Encryption" window will open.



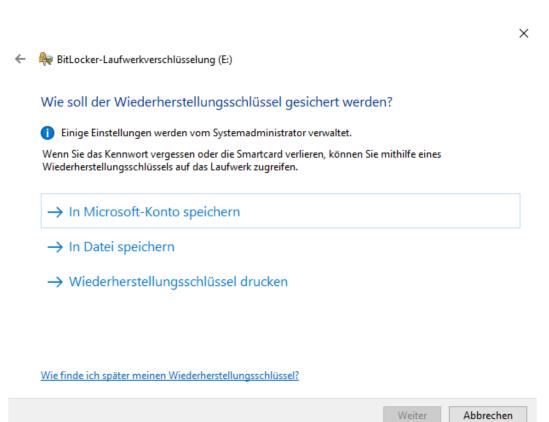
Wie lauten die Systemanforderungen für BitLocker?

Abbrechen

			×
←	RitLocker-Laufwerkverschlüss	selung (E:)	
	Methode zum Entsperren	des Laufwerks auswählen	
	Kennwort zum Entsperren des		h-14
		Kleinbuchstaben, Zahlen, Leerzeichen und Symbole ent	naiten.
	Kennwort eingeben		
	Kennwort erneut eingeben		
	Smartcard zum Entsperren des Sie müssen Ihre Smartcard ein entsperren.	s Laufwerks verwenden nstecken. Die Smartcard-PIN ist erforderlich, wenn Sie da	s Laufwerk
		Weiter	Abbrechen
	Select a method for ur the drive).	nlocking the drive (e.g. Use a passwo	ord to unlock
←	RitLocker-Laufwerkverschlüss	selung (E:)	×
	Methode zum Entsperren	des Laufwerks auswählen	
	☑ <u>K</u> ennwort zum Entsperren des Kennwörter sollten Groß- und	Laufwerks verwenden Kleinbuchstaben, Zahlen, Leerzeichen und Symbole ent	halten.
	<u>K</u> ennwort eingeben	•••••	
	Kennwort erneut eingeben	•••••	
	Smartcard zum Entsperren des Sie müssen Ihre Smartcard ein entsperren.	s Laufwerks verwenden nstecken. Die Smartcard-PIN ist erforderlich, wenn Sie da	s Laufwerk
		<u>W</u> eiter	Abbrechen

→ This drive will be unlocked once the password has been entered.

- 8. Click on the Continue button.
 - → Window changes to selection of a restore method.



- 9. Select a method to back up your recovery key (e.g. Print recovery key).
 - The recovery key allows you to access your drive if you forget your password or lose your USB flash memory/smart card.
- 10. Click on the Continue button.
 - → Window changes to the selection of how much memory space you wish to encrypt.

Х

🗲 🦣 BitLocker-Laufwerkverschlüsselung (E:)

Auswählen, wie viel Speicherplatz des Laufwerks verschlüsselt werden soll

Bei der Einrichtung von BitLocker auf einem neuen Laufwerk oder PC muss nur der derzeit verwendete Teil des Laufwerks verschlüsselt werden. Beim Hinzufügen neuer Daten werden diese von BitLocker automatisch verschlüsselt.

Falls Sie BitLocker auf einem bereits verwendeten PC oder Laufwerk aktivieren, sollten Sie das gesamte Laufwerk verschlüsseln. Durch die Verschlüsselung des gesamten Laufwerks wird der Schutz aller Daten sichergestellt. Dazu gehören auch gelöschte Daten, die möglicherweise immer noch abrufbare Informationen enthalten.

- Nur verwendeten Speicherplatz verschlüsseln (schneller, optimal für neue Computer und Laufwerke)
- Gesamtes Laufwerk verschlüsseln (langsamer, aber optimal für PCs und Laufwerke, die bereits verwendet werden)

<u>W</u>eiter Abbrechen

×

- 11. Select the © Encrypt entire drive option for higher security.
- 12. Click on the Continue button.
 - → Window changes to selection of encryption mode.

RitLocker-Laufwerkverschlüsselung (E:)

Zu verwendenden Verschlüsselungsmodus auswählen

Mit Windows 10 (Version 1511) wird ein neuer Datenträger-Verschlüsselungsmodus (XTS-AES) eingeführt. Dieser Modus unterstützt zusätzliche Integrität, ist mit älteren Windows-Versionen aber nicht kompatibel.

Bei einem Wechseldatenträger, den Sie mit einer älteren Windows-Version verwenden möchten, sollten Sie den kompatiblen Modus wählen.

Bei einem Festplattenlaufwerk oder einem Laufwerk, das nur mit Geräten eingesetzt wird, auf denen Windows 10 (Version 1511) oder höher ausgeführt wird, sollten Sie den neuen Verschlüsselungsmodus wählen.

- <u>N</u>euer Verschlüsselungsmodus (am besten für Festplattenlaufwerke auf diesem Gerät geeignet)
- <u>Kompatibler Modus (am besten für Laufwerke geeignet, die von diesem Gerät entfernt werden können)</u>

Weiter

Abbrechen

×

- 13. Select the BitLocker Verschlüsselungsmodus Kompatibler Modus [offen] option for compatibility reasons.
- 14. Click on the Continue button.
 - → BitLocker encryption is ready.

← 🍖 BitLocker-Laufwerkverschlüsselung (E:)

Möchten Sie das Laufwerk jetzt verschlüsseln?

Das Laufwerk kann mithilfe eines Kennworts entsperrt werden.

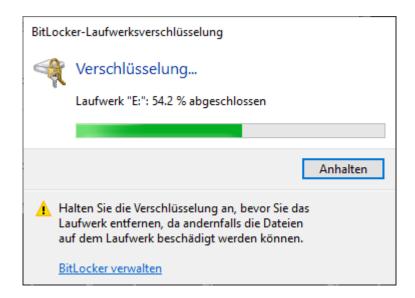
Die Verschlüsselung kann abhängig von der Größe des Laufwerks einige Zeit in Anspruch nehmen.

Bis zum Abschluss der Verschlüsselung werden die Dateien nicht geschützt.

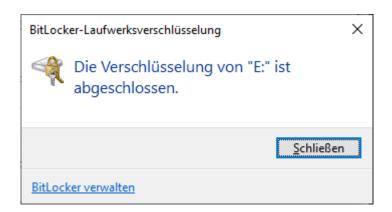
<u>V</u>erschlüsselung starten Abbrechen

15. Click on the Start encryption button.

→ Drive is encrypted. This may take several hours, depending on the size of the drive.

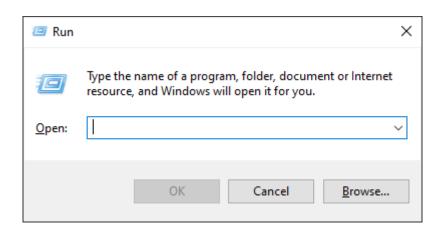


→ Drive is encrypted and the database is therefore protected against unauthorised access.

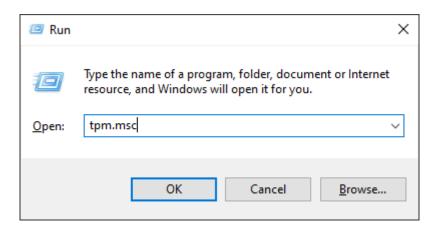


11.3.3 Checking Trusted Platform Module (TPM)

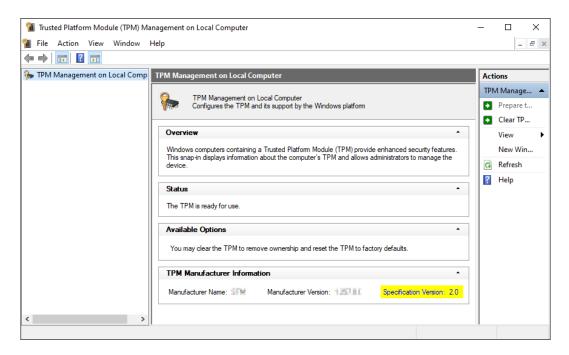
- 1. Press the Windows key and R at the same time.
 - → The "Run" window will open.



2. Enter the command tpm.msc.

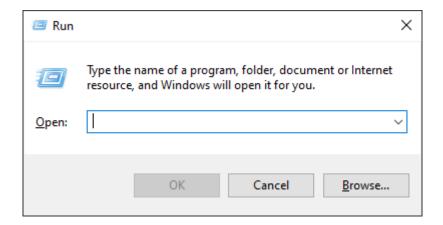


- 3. Click on the OK button.
 - → "Run" window closes.
 - → The "Trusted Platform Module (TPM) Management on Local Computer" window will open.

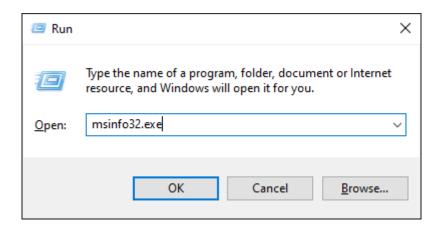


11.3.4 Verifying BIOS mode

- 1. Press the Windows key and R at the same time.
 - → The "Run" window will open.

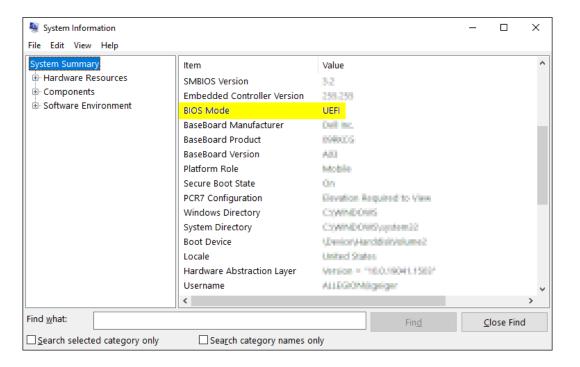


2. Enter the command *msinfo32.exe*.



- 3. Click on the OK button.
 - → "Run" window closes.
- → System information is displayed.

The displayed system information also indicates the BIOS mode ("UEFI" or "Legacy").



12. Registration

You can try AXM Lite out for 90 days after initial installation. After the trial period, you will need to register the software to continue using it.

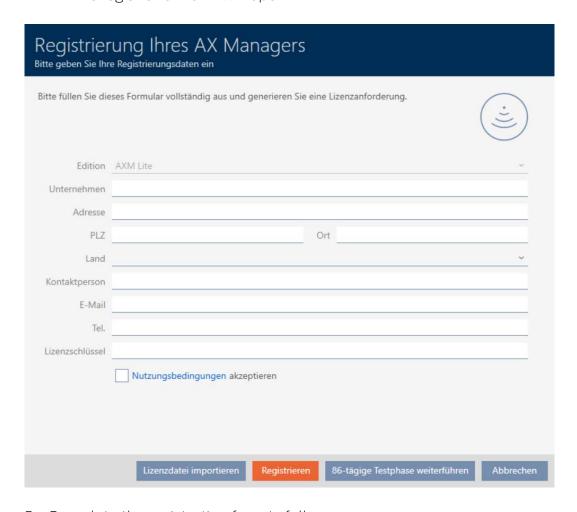
Create licence request

First of all, you make a licence request. To do this, you will need:

- **!!** Licence key
- **Consignment number**
- Order number
- ✓ AXM Lite open.
- 1. Click on the < Register now button at the bottom of AXM Lite.



→ The registration form will open.



- 2. Complete the registration form in full.
- 3. Enter your licence key (XXXX-XXXX-XXXX).

4. Activate the Terms of Use accept checkbox.



- 5. Click on the Register button.
 - → The Explorer window will open.
- 6. Save the registry file (extension: .rgo) in a file directory of your choice.

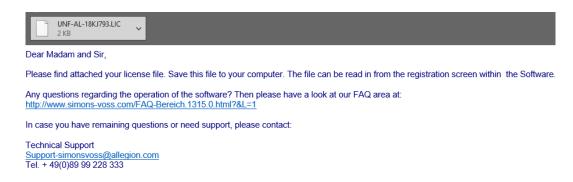
 - → Registration form will display an email address.



- 7. Send an email with the registration file, order number and consignment number to software-registration.sv@allegion.com.
- → SimonsVoss will check your licence request.

Importing the licence file

Once your licence request is checked and accepted, you will receive an email from SimonsVoss containing a licence file (ending: .lic).

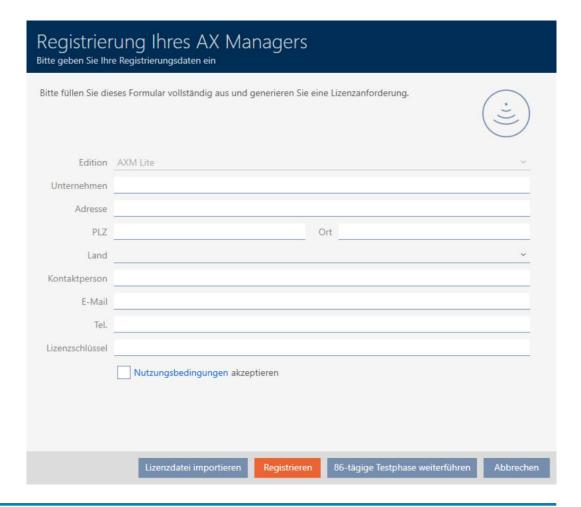


Register your AXM Lite by importing this licence file.

- ✓ AXM Lite open.
- 1. Save the licence file you received in a file directory of your choice.
- 2. Click on the < Register now button at the bottom of AXM Lite.



→ The registration form will open.





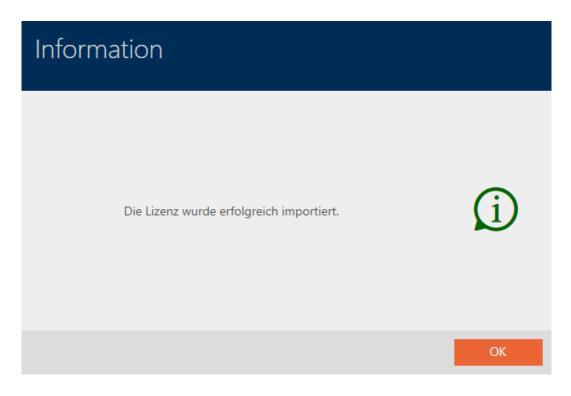
NOTE

No need to complete twice

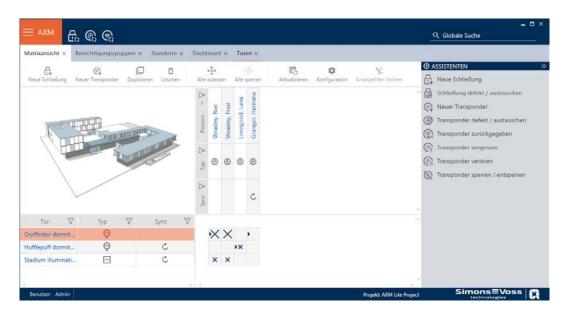
You do not need to fill out the registration form again.

- 3. Click on the Importing the licence file button.
 - → The Explorer window will open.
- 4. Navigate to your licence file.
- 5. Select your licence file.
- 6. Click on the Open button.
 - → Explorer window closes.

- → Licence file is imported.
- → AXM Lite is registered.



13. The AXM's structure



The AXM Lite interface consists primarily of four large sections:

AXM bar and tabs



Use the orange AXM button \equiv AXM to expand the AXM bar:



This gives you access to all available tabs.

Below you will see the open tabs. Each task takes place within a tab. For example, there is a tab for [Access Levels], a tab for [Locations] and so on.

Basically, you can operate the tabs in the same way that you would use your browser (see *Tab operation* [* 57]).

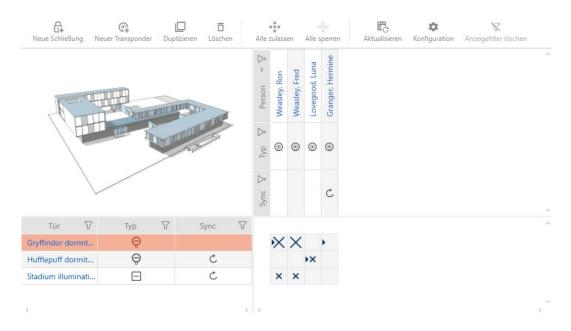
There are three buttons next to the AXM button to skip directly to synchronisation of locking devices and identification media.



These can be used as an alternative to start synchronisation without entering the locking device or identification medium properties first.

On the right, you will find a global search function. This is where you can search the entire database for entries of all types (see *Global search* [* 56]).

Matrix section



The matrix section is the engine room behind your AXM Lite. This is where you can see all locking devices and identification media. You can use the filter function to hide entries and thus gain an overview (see *Sorting and filtering* [\triangleright 53]).

- **Authorisation set (cross)**
- No authorisation set (no cross)

Various details can be displayed in the matrix. One is the synchronisation state. If you see the synchronise icon \clubsuit here, you need to synchronise (see *Synchronisation: Comparison between locking plan and reality* [* 247]). Click on \spadesuit to start synchronising the entry concerned immediately.

The matrix section also contains an action bar that you can use to edit the matrix:



Wizard menu



There is a wizard menu on the right side of your AXM Lite. This is where you will find wizards to assist you in situations that occur frequently (e.g. lost identification media).

If you need more space, you can use Assistenten wegklappen: >> [offen] to hide the wizard menu and Assistenten ausklappen: << [offen] to show it.

User/project Bar



You can see the user and project names at the bottom of the screen.

Dashboard

One new feature in AXM Lite is the dashboard (see *View statistics and warnings (dashboard)* [• 303]). The dashboard provides you with statistics on your database and gives you warnings – when a task has not yet been completed, for example.

The dashboard can be accessed via the AXM bar.

Log

The log allows you to keep track of who changes what in the database and when they make the change (see *Tracking activities in the database (log)* [*305]).

The log can also be accessed via the AXM bar.

13.1 Sorting and filtering

Large lists and tables can become confusing.

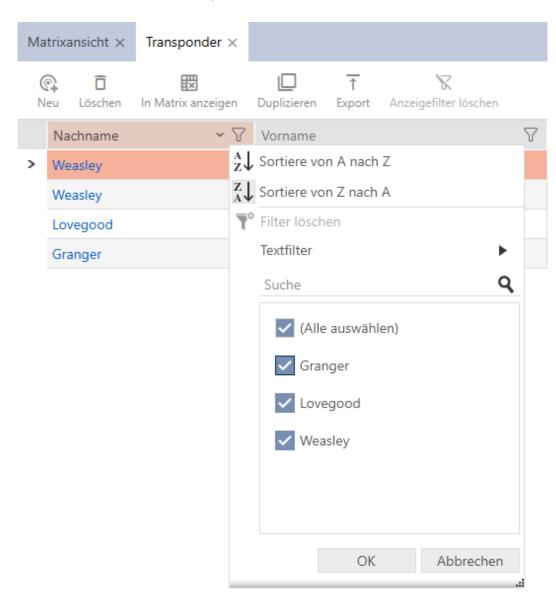
The AXM Lite provides you with sorting and filtering functions to simplify things.

Sorting

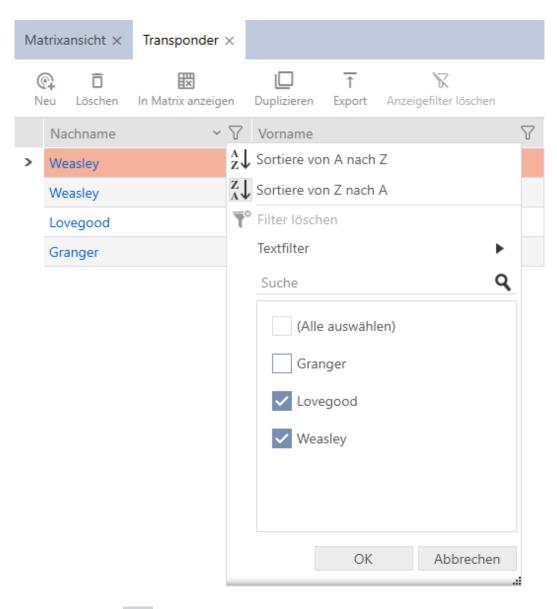
- 1. Click on one of the column or row headings.
 - ► Entries will then be sorted by this column/row.
- 2. Click on the same heading again.
 - → The sort order is reversed.

Filtering

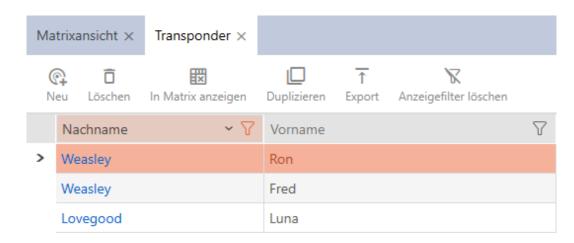
- 1. Click on the γ button in one of the displayed column or row headers.
 - → The filter menu will open.



2. Adjust the filters.



- 3. Click on the OK button.
 - → The filter menu will close.
 - ► Entries will now be filtered when displayed.



13.2 Installation wizards



The wizards in the wizard section will help you complete certain tasks quickly and reliably. Just click on the corresponding wizard. The wizard asks questions and provides background information. The wizard will guide you through the solution to your problem based on your answers.

If you need more space, you can use Assistenten wegklappen: >> [offen] to hide the wizard menu and Assistenten ausklappen: << [offen] to show it.

13.3 Multiple options, same result

This manual usually only describes one way to do something specific. However, this does not mean the described approach is the only way to complete the task.

There are often several ways to achieve the same result.

For example, you can delete an entry in the matrix in two ways:



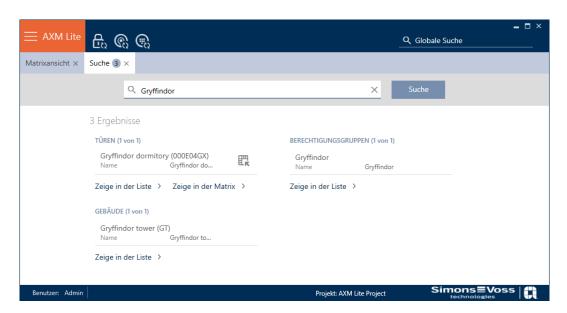
1. Using the matrix bar: Matrixansicht: Löschen [offen]

2. Using the context menu: Matrixansicht: Löschen [offen] Both ways delete the entry.

13.4 Global search

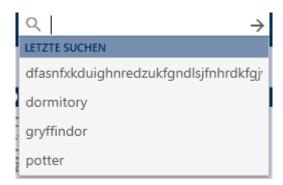


The global search in AXM Lite searches all entries and lists them in an overview:



Use the Globale Suche Ergebnisse: Zeige in der Matrix [offen] or [Globale Suche Ergebnisse: Zeige in der Liste [offen]] buttons to go directly to the required entry in the matrix or list view.

AXM Lite will help you in your search by automatically offering you the last items entered in the search field as a drop-down menu:



13.5 Working with AXM more effectively

13.5.1 Tab operation

AXM Lite allows you to handle multiple tasks at the same time with an innovative tab control function. Simply leave several tabs open at the same time.

Frequently used tabs can also be opened automatically when the program is launched (see *Pinning tabs* [* 280]).

Some tabs are opened in the foreground as windows and must first be closed again before you can do anything else. These include but are not limited to:

- # [Backup]
- **#** [SETTINGS]
- **!** [Programming devices]
- [About AX Manager]

You can recognise such tabs by the fact that the rest of AXM Lite is greyed out when opened.



NOTE

Do not use Alt+F4 to close open windows

Windows open in the foreground block the remaining ones AXM Lite for further input. If you do not close such a window properly using the available buttons, but use Alt+F4 instead, then the window is closed, but the rest of AXM Lite remains greyed out. You will therefore lock yourself out of the AXM Lite.

Do not use Alt+F4 to close windows in the foreground.

13.5.2 Hotkeys



Key shortcut	Response
Tab	Skips to next input field.

Key shortcut	Response
Shift + Tab	Skips to the previous input field.
Ctrl + tab	Skips to next tab.
Ctrl + Shift + tab	Skips to the previous tab.
Ctrl + Z	Undoes the last action (e.g. deletes text entered in an input field by mistake)

13.5.3 Creating additional objects

It is often the case that you will want to create multiple objects with the same or similar settings.

One example is a number of identification media which need to have the same time rules.

This is where AXM Lite helps you and offers the $\ \ \ \ \ \$ Create additional objects checkbox in many windows. If you activate this box, the current window with the same settings will remain open.

Example: you create a transponder and activate the checkbox. Now click on the Finish button. The required transponder is now created but the window remains open with the same settings. This means that you do not need to set up everything again for the next transponder. You simply need to enter a new name.

14. Organisational structure

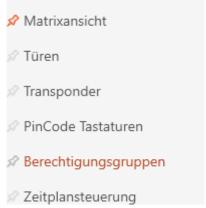
14.1 Creating authorisation groups

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Access Levels entry in the | LOCKING SYSTEM CONTROL | group.

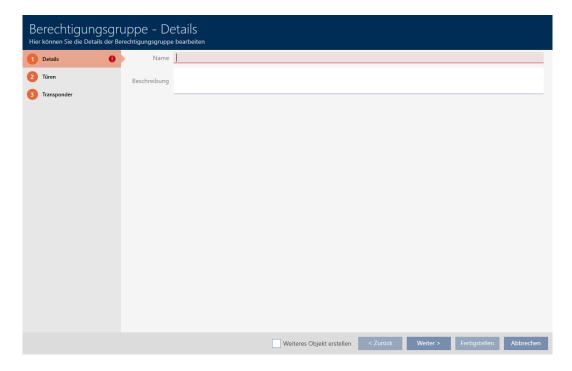
SCHLIESSANLAGENSTEUERUNG



- → The AXM bar will close.
- → The [Access Levels] tab will open.



- 3. Click on the New + button.
 - → The window for a new authorisation group will open.



- 4. Enter a name for your authorisation group in the Name field.
- 5. Enter a description in the Description field.
- 6. Click on the Finish button.
 - → The window for the new authorisation group will close.
- → The new authorisation group is listed.



14.2 Creating a schedule

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

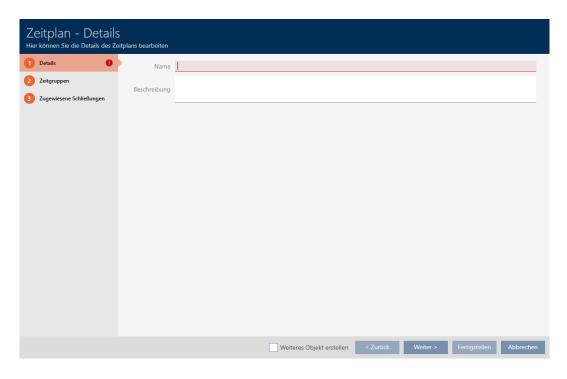
- → The AXM bar will close.
- → The [Time Plan Management] tab will open.
- 3. Click on the Time plans **G** button.



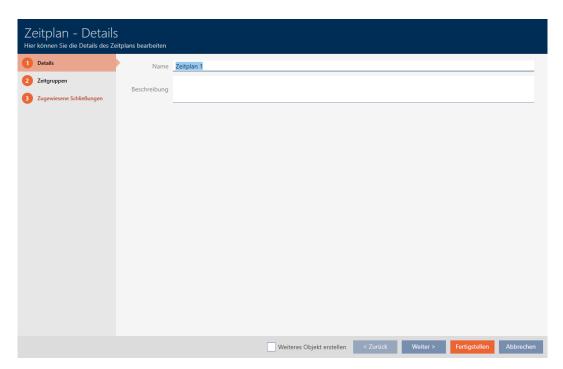
→ The [Time plans] tab will open.



- 4. Click on the New + button.
 - → The window for creating a schedule will open.



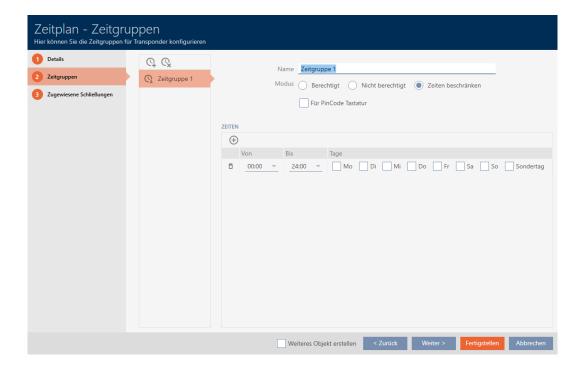
- 5. Enter a name for the schedule in the Name field.
- 6. Enter a description in the Description field.



7. Click on the Time groups tab.



→ Window switches to the Time groups tab.





NOTE

First time group created automatically

You need at least one time group for AXM Lite time management. AXM Lite therefore automatically creates a time group for you.

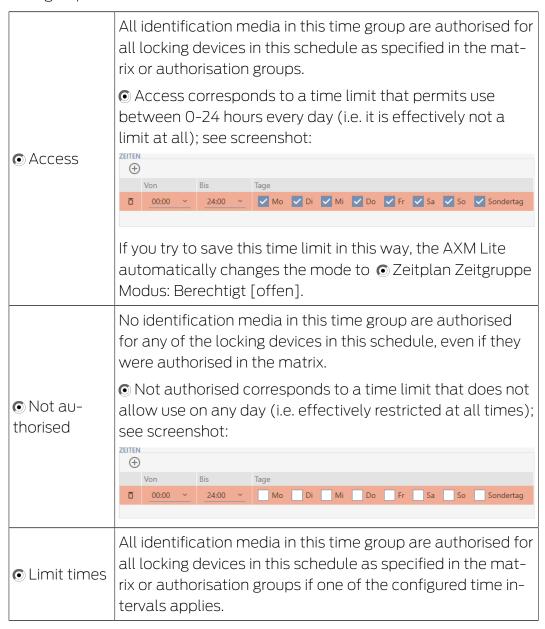
- Activate at least one day in this time group.
- → The automatically created time group is valid and the schedule can be completed.
- 8. If you have not created your time groups yet: Create time groups (see *Create time group* [* 64]).
 - If you have already created your time groups in another schedule: Set the time groups for this schedule.
 - Schedule has been created and the Create Schedule window closes. Continue with Adding identification medium to time group [▶ 237] and Adding locking devices to the schedule [▶ 235] if required.
- → Schedule has been created and is listed.

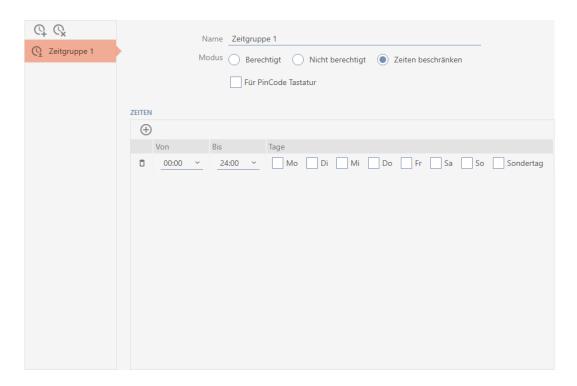


14.3 Create time group

As a general rule, the following applies: All settings in a time group apply to each schedule.

You can choose from one of the three modes for each schedule within a time group:





The sophisticated concept of time intervals and days also allows you to combine intervals and days, for example:



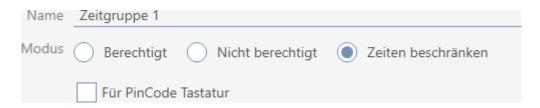
- Different time intervals for the same days (e.g. a store has its lunch break between 13:00 and 14:00)
- Different time intervals for different days (e.g. a store is only open in the morning on Saturdays)

More information; see *Time groups and schedules* [* 315].

The ✓ Special day checkbox is used for public holidays. You can specify public holidays and treat them either as a weekday or a special day. If the current date is a public holiday and this public holiday is to be treated as a special day, then the time group's special day rule applies (see *Creating and editing public holidays* [• 76]).

You can create and configure time groups using the schedule window:

- ✓ AXM Lite open.
- ✓ Schedule created (see *Creating a schedule* [▶ 60]).
- ✓ Schedule window open (see *Creating a schedule* [▶ 60]).
- 1. Click the **Q** button (except if you are reconfiguring the automatically created time group).
 - → New time group is now created.
- 2. Enter a name for the time group in the Name field.
- 3. Select O Limit times mode.



4. If you wish to use this time group for PIN code keypads: Activate the **▼** For PIN code keypad checkbox.



NOTE

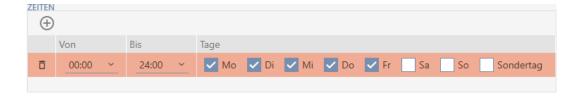
Time groups for PIN code keypads

PIN code keypads use the G1 protocol. This is why PIN code keypads require their own time groups. These time groups can also only be used for PIN code keypads.

If you have not activated the PIN code keypad in your locking system at all (see *Enabling PIN code keypads* [ilde* 244]), then the \Box For PIN code keypad checkbox does not exist.

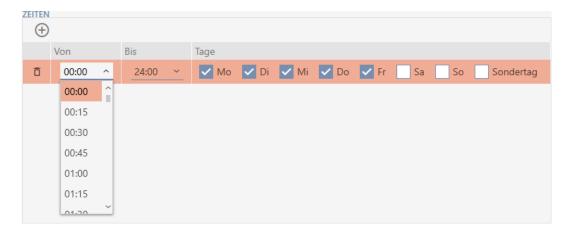
Time groups that have already been created cannot be subsequently used for PIN code keypads.

5. Activate the days for the first time interval (checkboxes **▼** Mo **▼** Tu, **▼** We, **▼** Th, , **▼** Fr, **▼** Sa, **▼** Su and **▼** Special day).

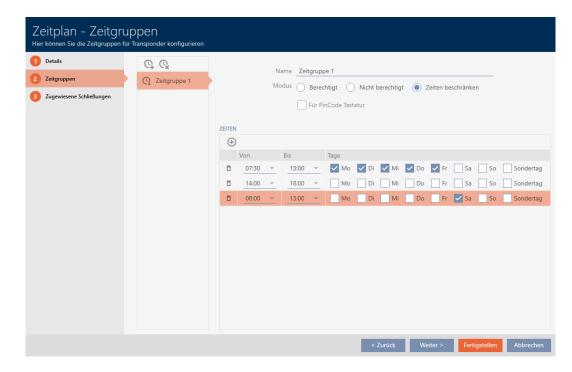




6. Set the time for the selected days.



- → First time interval defined.
- 7. Click on the igoplus button to display further time intervals if required.



- 8. Click on the Finish button or create additional time groups with the **Q** button if required.
- → Time group is created and configured for the currently selected schedule.



NOTE

Configure new time groups for other schedules

Time groups are global. A newly created time group therefore also exists in all other schedules. For security reasons, all time groups in a new schedule are assigned • Not authorised mode by default.

- 1. After creating a time group, switch to the other schedules and configure the time group in them as well.
- 2. Obviously, you can also create several time groups and not configure them in the other time groups until after.

14.4 Deleting a time group



NOTE

Deleting time groups from all schedules

Time groups are global. A deleted time group is deleted from the entire locking system, not just for a schedule.

All identification media that were previously assigned to the deleted time group are then no longer assigned to a time group and must be added to one on an individual basis where necessary (see *Adding identification medium to time group* [* 237]).

- If you do not wish to use a time group for just one schedule, set the time group to Authorised mode.
- Identification media in this time group can open the locking devices for which they are authorised at any time.
- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

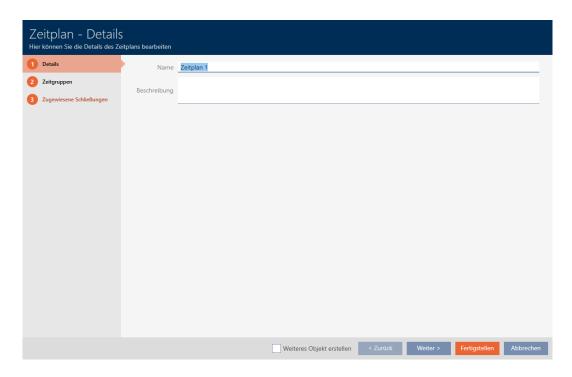
- → The AXM bar will close.
- → The [Time Plan Management] tab will open.
- 3. Click on the Time schedules **G** button.



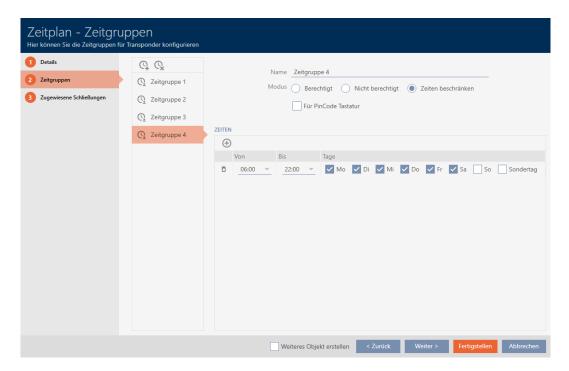
→ The [Time schedules] tab will open.



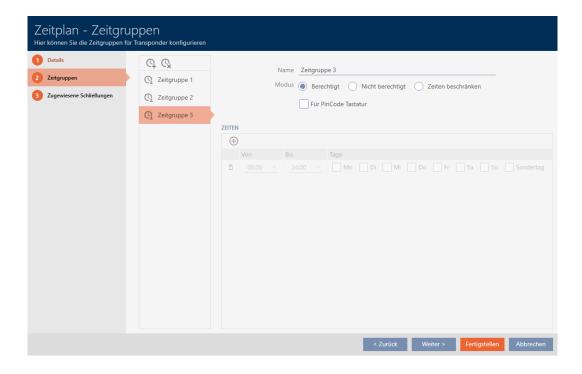
- 4. Click on any schedule to open its window.
 - → The schedule window will open.



- 5. Click on the Time groups tab.
 - → Window switches to the Time groups tab.



- 6. Select the time group you wish to delete.
- 7. Click on the \mathbf{Q} button.
 - → Time group is now deleted.
- 8. Click on the Finish button.



14.5 Deleting schedules

- ✓ AXM Lite open.
- ✓ Schedules are no longer assigned to a locking device (see *Adding locking devices to the schedule* [▶ 235] for instructions on how to edit assigned locking devices).
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

- → The AXM bar will close.
- → The [Time Plan Management] tab will open.
- 3. Click on the Time plans **G** button.



→ The [Time plans] tab will open.



- 4. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 5. Select the schedules you wish to delete (Ctrl+click for individual schedules, Shift+click for multiple schedules).
- 6. Click on the Delete **b**utton.
- → Schedules are now deleted.



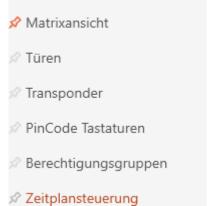
14.6 Creating a time switchover

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



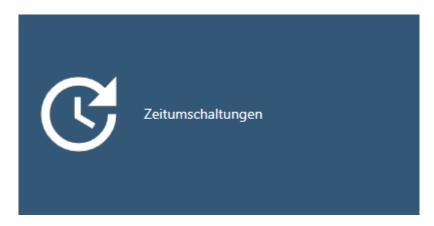
2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

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- → The AXM bar will close.
- → The [Time Plan Management] tab will open.

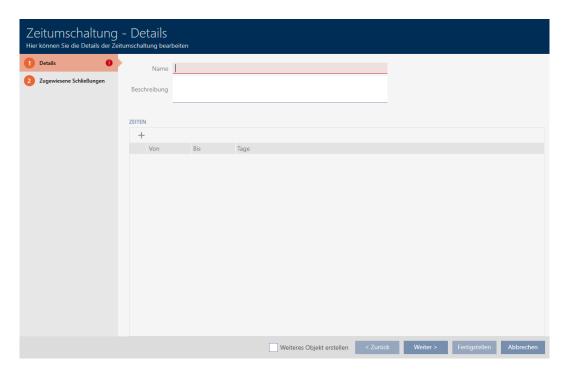
3. Click on the Time switching **©** button.

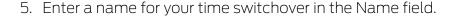


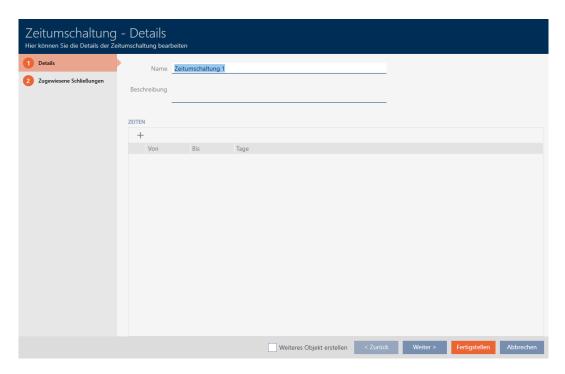
→ The [Time switching] tab will open.



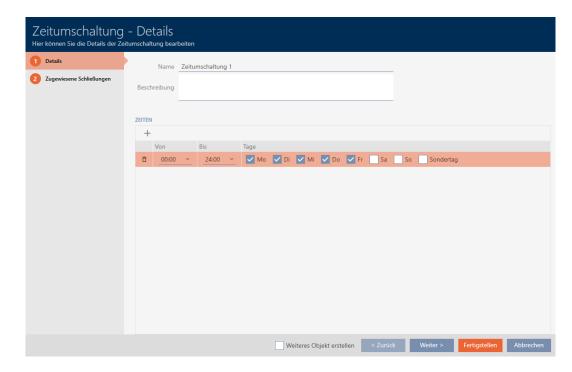
- 4. Click on the New + button.
 - → The window for creating a time switchover will open.



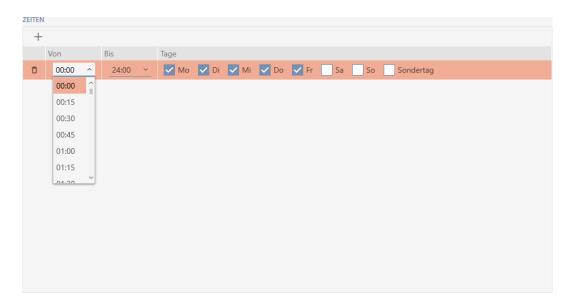




- 6. Enter a description in the Description field if required.
- 7. Click on the + icon to create a new interval for your time switchover.
- 8. Activate the checkboxes for the weekdays on which the locking device should engage (Mo, MTu, MWe, MTh,, MFr, MSa, MSu & MSpecial day).



9. Set the time interval for these days in the ▼ To and ▼ From drop-down menus.



- 10. Set other time intervals if required.
- 11. Click on the Finish button.
 - → Window for creating a time switchover closes.
- → Time changeover is created and listed. Continue with *Engaging and disengaging locking devices automatically with time switchover* [* 191] if required.



14.7 Creating and editing public holidays

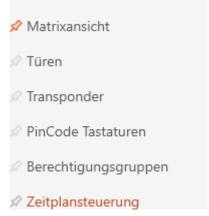


- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

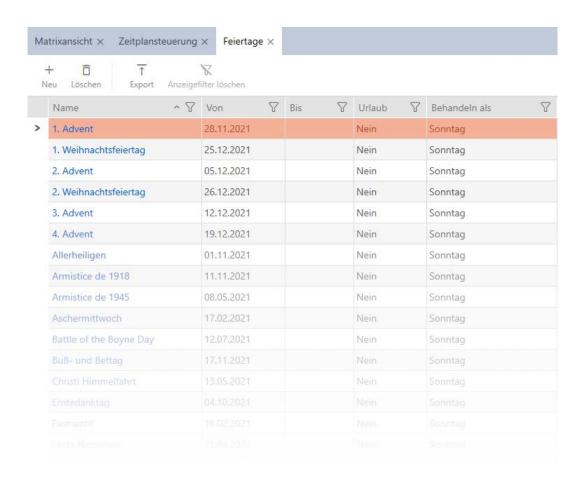
SCHLIESSANLAGENSTEUERUNG



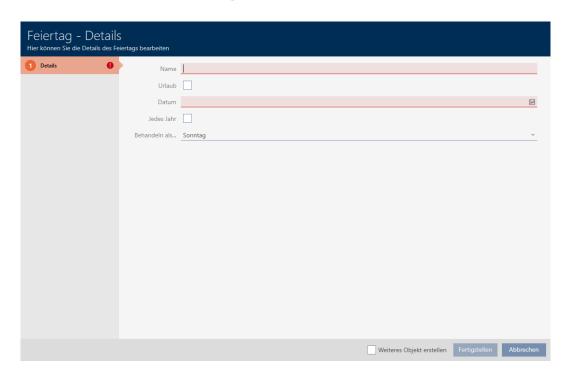
- → The AXM bar will close.
- → The [Time Plan Management] tab will open.
- 3. Click on the Holidays 🖨 button.



→ The [Holidays] tab will open.

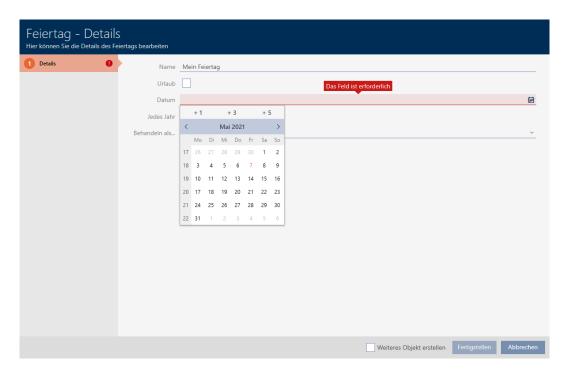


- 4. Click on the New + button.
 - → The window for creating a public holiday will open.

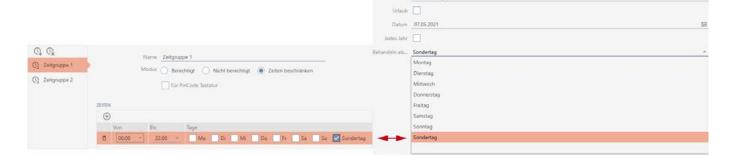


- 5. Enter a name for your public holiday in the Name field.
- 6. If your public holiday is a holiday: Activate the 🔽 Vacation checkbox.

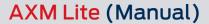
7. Enter a date in the Date field or click on the icon to expand a calendar screen.



8. Select which of the available days should be used in the schedule for your holiday from the ▼ Handle as ... drop-down menu ("Monday", "Tuesday", "Wednesday", "Thursday", "Friday", "Saturday", "Sunday" & "Special day").



- 9. Click on the Finish button.
 - → The window for creating a public holiday will close.
- → The public holiday has been created and is listed.



>				
	Heiliger Abend	24.12.2021	Nein	Sonntag
	Karfreitag	02.04.2021	Nein	Sonntag
	Maifeiertag	01.05.2021	Nein	Sonntag
	Maria Empfängnis	08.12.2021	Nein	Sonntag
	Maria Himmelfahrt	15.08.2021	Nein	Sonntag
	Mein Feiertag	07.05.2021	Nein	Sonntag
	Neujahr	01.01.2021	Nein	Sonntag
	Ostermontag	05.04.2021	Nein	Sonntag
	Ostersonntag	04.04.2021	Nein	Sonntag
	Pfingstmontag	24.05.2021	Nein	Sonntag

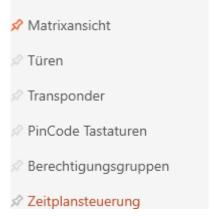
14.8 Creating and editing public holiday lists

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

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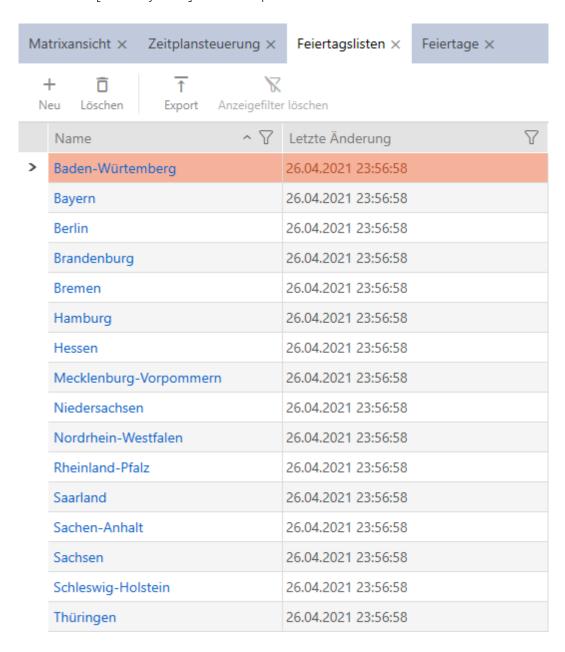


→ The AXM bar will close.

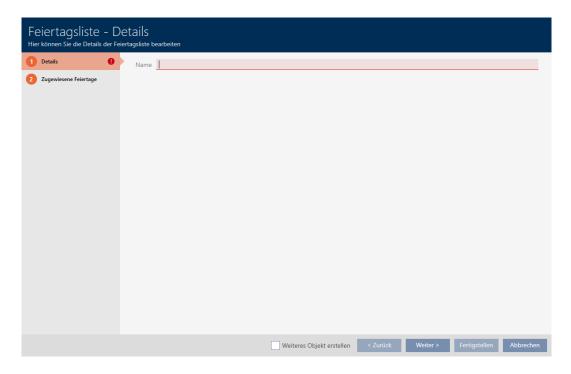
- → The [Time Plan Management] tab will open.
- 3. Click on the Holiday lists **=** button.



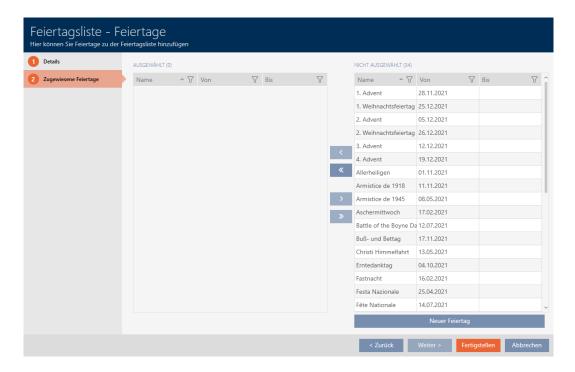
→ The [Holiday lists] tab will open.



- 4. Click on the New + button.
 - → The window for creating a public holiday list will open.



- 5. Enter a name for your public holiday list in the Name field.
- 6. Click on the Assigned public holidays tab.
 - → Window switches to the Assigned public holidays tab.



- 7. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 8. Select all public holidays that you wish to assign to your public holiday list (Ctrl+click for single days or Shift+click for multiple days).



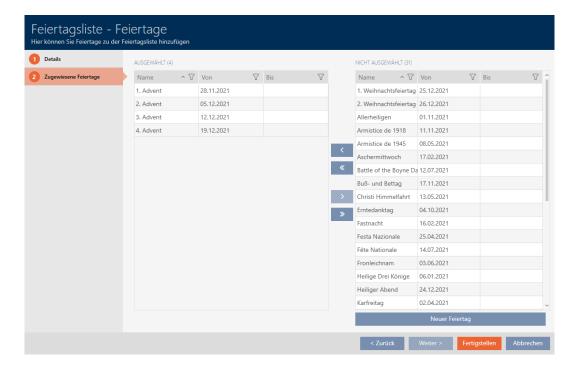


NOTE

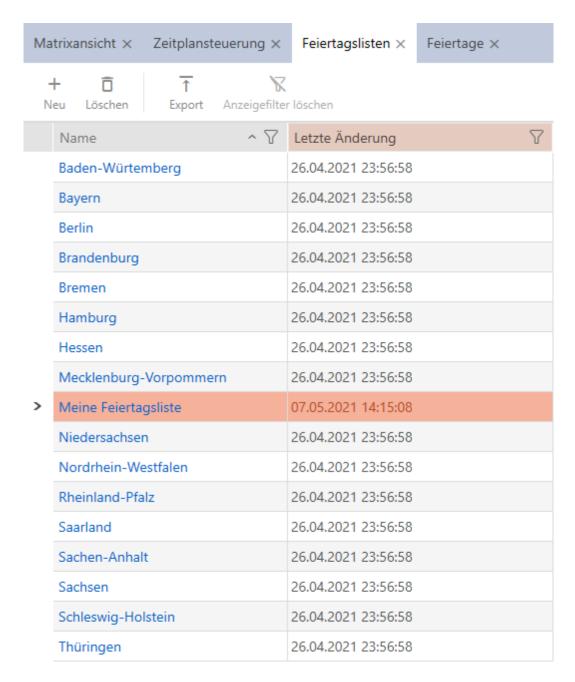
Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

- 9. Use to move only the selected public holidays or to move all displayed public holidays.
 - → The public holidays highlighted in the left-hand column are added to your public holiday list.



- 10. Click on the Finish button.
 - → The window for creating a public holiday list closes.
- → The public holiday list has been created and is listed.



You can now add the created public holiday list to your locking devices, for example: Limiting authorisations for locking devices to specific times (schedule) [* 189].

14.9 Creating a location



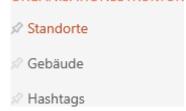
There must be at least one location in the database. AXM Lite therefore creates a default location for you.

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



2. Select the Locations entry in the | ORGANISATIONAL STRUCTURE | group.

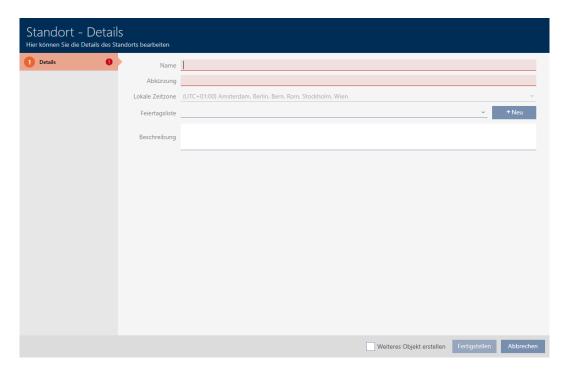
ORGANISATIONSSTRUKTUR



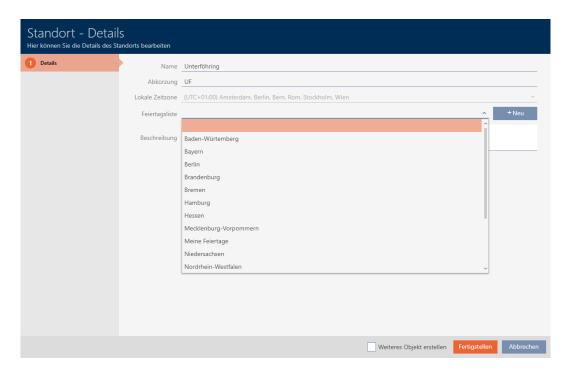
→ The [Locations] tab will open.



- 3. Click on the New + button.
 - → The window for creating a new location will open.



- 4. Enter a name for your location in the Name field.
- 5. Enter the abbreviation for your location in the Abbreviation field (max. 5 character).
- 6. Select the time zone for your location in the **▼ Local time zone** dropdown menu (can only be configured in AXM Classic or higher).
- 7. Select the public holiday list to be used for your location from the ▼ Holiday list drop-down menu (also see *Creating and editing public holiday lists* [▶ 80]).





NOTE

Public holiday lists in locking device and locations

You can assign public holiday lists to both a locking device and the locking device's location. In this case, the public holiday list is used in the locking device and the public holiday list in the location is ignored.

If a public holiday list is assigned to the location instead of the locking device, the public holiday list for the location is applied to the locking device. The suffix "(inherited)" in the locking device window indicates that this is the case.

- 8. Enter a description of your location in the Description field if required.
- 9. Click on the Finish button.
 - → The window for creating a new location closes.
 - → The newly created location is listed.



14.10 Creating a building and assigning it to a location



There must be at least one building in the database. AXM Lite therefore creates a default building for you. Obviously, you can create additional buildings.

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.

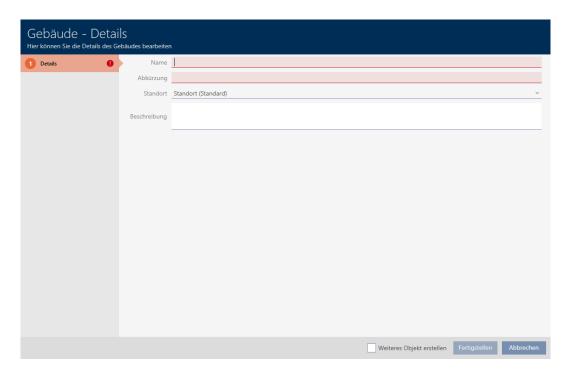


2. Select the **Building** entry in the | ORGANISATIONAL STRUCTURE | group.

→ The [Building] tab will open.

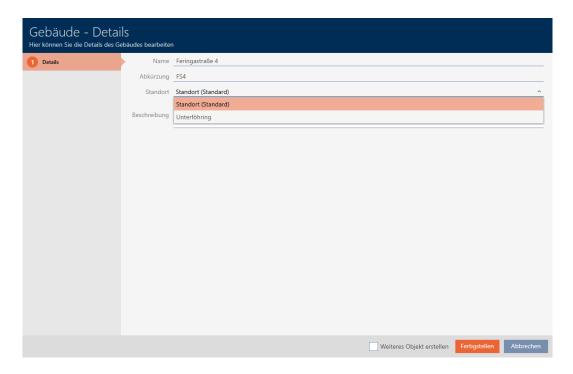


- 3. Click on the New + button.
 - → The window for creating a new building will open.



- 4. Enter a name for your building in the Name field.
- 5. Enter the abbreviation for your building in the Abbreviation field (max. 5 characters).

6. Select the location to which your building belongs from the ▼ Location drop-down menu.



- 7. Enter a description of your building in the Description field if required.
- 8. Click on the Finish button.
 - → Window for creating a new building closes.
 - → The newly created building is listed.



14.11 Creating a hashtag



Hashtags can be used as keywords for persons and/or doors (see *Hashtags* [> 330]).

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.

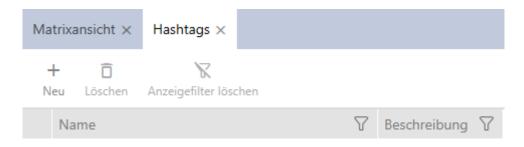


2. Select the Hashtags entry in the | ORGANISATIONAL STRUCTURE | group.

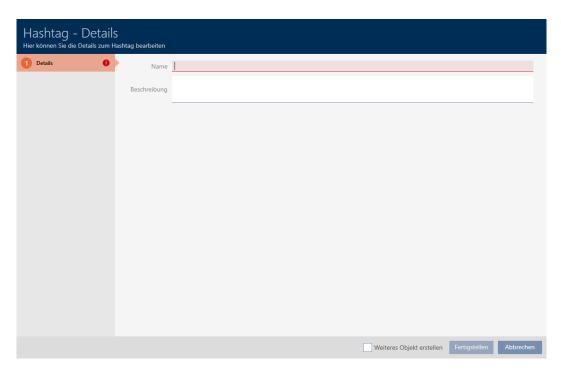
ORGANISATIONSSTRUKTUR



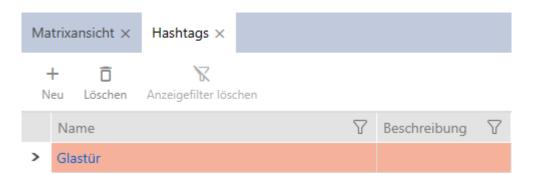
→ The [Hashtags] tab will open.



- 3. Click on the New + button.
 - → The window for creating a new hashtag will open.



- 4. Enter your hashtag in the Name field (no spaces).
- 5. Enter a description of your hashtag in the Description field if required.
- 6. Click on the Finish button.
 - → The window for creating a new hashtag closes.
 - → The newly created hashtag is listed.



15. Persons and identification media

Any changes you make to the locking system will only take effect when synchronised (see *Synchronise an identification medium (including importing physical access list)* [• 259]).

15.1 Creating an identification medium

Your users can use identification media to engage and disengage locking devices (also see *Identification media*, *locking devices and the locking plan* [* 309]).



NOTE

Activating the PIN code keypad

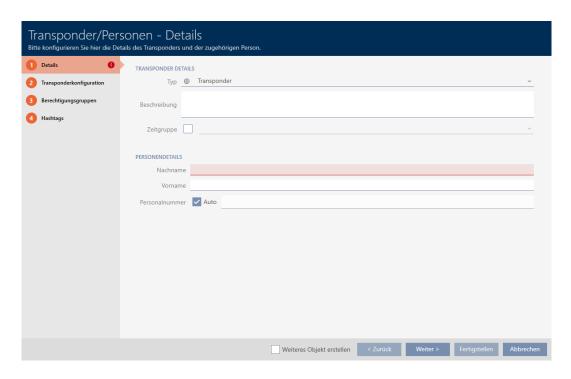
AXM Lite also supports the PIN code keypad but it is not displayed for your locking system by default.

■ Activate the PIN code keypad for your locking system manually if required (see *Enabling PIN code keypads* [• 244]).

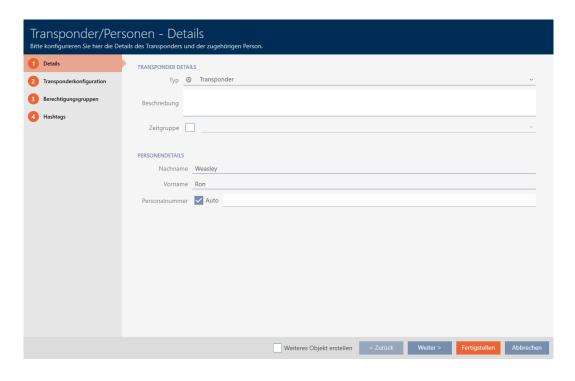
In the interests of best practice (see *Best practice: setting up the locking system* [* 29]), SimonsVoss recommends that you configure authorisation groups and schedules/time groups:

- Authorisation groups [> 224] (see Authorisation groups [> 328] for background information)
- Creating a schedule [▶ 60] or Create time group [▶ 64] (see Time groups and schedules [▶ 315] for background information)
- ✓ AXM Lite open.
- 1. Click on the New transponder **Q** button.
 - → The window for creating an identification medium will open.





- 2. Enter a description if required.
- 3. If the identification medium needs time-controlled authorisations: Activate the **▼** Time group check box.
- 4. Select the time group from the ▼ Time group drop-down list (e.g. "Time group").
- 5. Enter the surname and first name of the person who will receive the identification medium in the Last name and First name fields.
 - → The surname and first name will be displayed in the matrix at a later point in time.
 - → The personnel number is generated automatically.





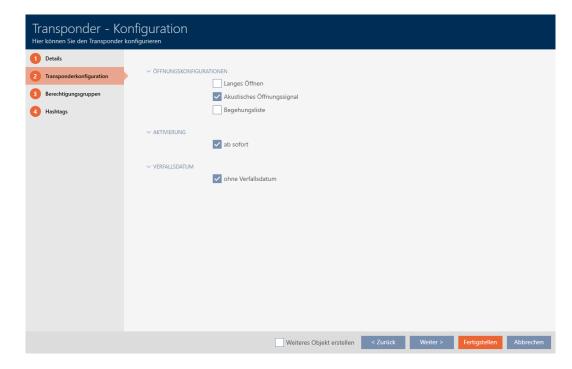
NOTE

Personnel number formula or manual entry

The AXM Lite generates personnel numbers based on the following formula: PN-1, PN-2, PN-X. The abbreviation *PN* can be changed if required (see *Changing automatic numbering* [* 282]).

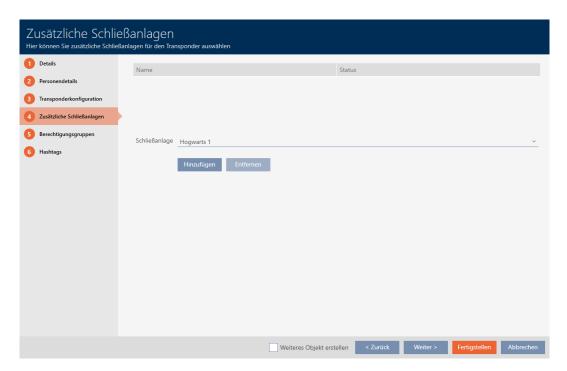
Alternatively, you can enter personnel numbers manually:

- 1. Activate the Auto check box.
 - → The Personnel number field is activated.
- 2. Enter the personnel number in the Personnel number field.
- 6. Use the Next > button to switch to the next tab or complete the entries with the Finish button.

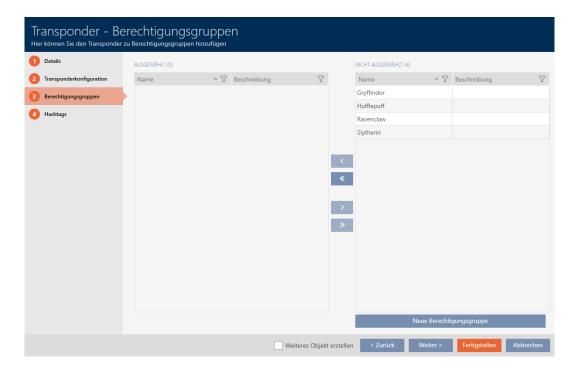


- 7. If locking devices need to open twice as long for this identification medium (doubling to max. 25 s): Activate the ✓ Long opening check box.
- 8. If locking devices should not beep for this identification medium: Activate the \square No acoustic opening signal check box.
- 9. If the locking devices on which the identification medium was used need to be saved on the identification medium: Activate the ✓ Audit trail check box.
- 10. If the transponder is not to be used immediately: Activate the \subseteq as of now check box. Then enter an activation date.

11. If the transponder is only to be used for a limited period: Activate the Without expiration date check box. Then enter an expiration date.

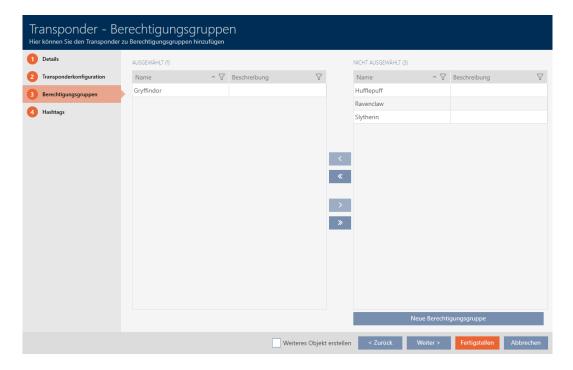


12. Use the Next > button to switch to the next tab or complete the entries with the Finish button.



- 13. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 14. Select the required authorisation groups in the right column (Ctrl+click for single groups or Shift+click for multiple groups).

- 15. Use to move the selected authorisation groups only or to move all displayed authorisation groups.
 - The identification medium is assigned to the highlighted authorisation groups.





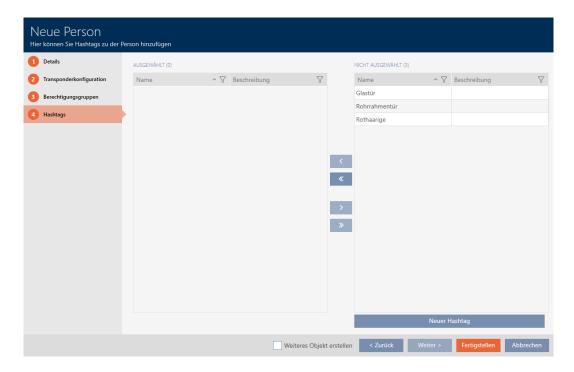
NOTE

Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

16. Use the Next > button to switch to the next tab or complete the entries

with the Finish button.



- 17. Use \mathbf{r} to sort/filter the displayed entries if required (see *Sorting and filtering* [\mathbf{r} 53]).
- 18. Select the required hashtags in the right column (Ctrl+click for single hashtags or Shift+click for multiple hashtags).
- 19. Use to move only the selected hashtags or to move all hashtags.

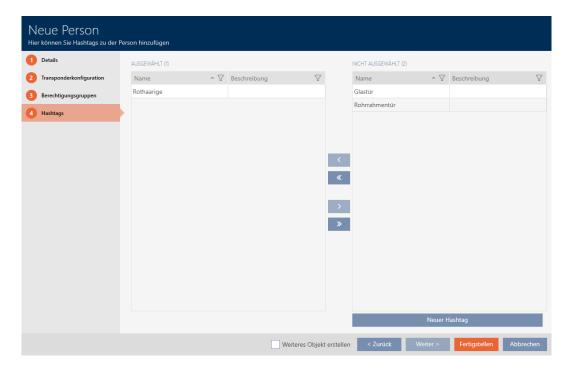


NOTE

Double-clicking as an alternative to arrow keys

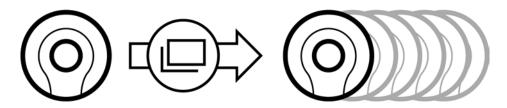
Double-clicking an entry in the list will also move this entry to the other column.

→ The highlighted hashtags in the left-hand column are used for this identification medium.



- 20. Activate the **▼** Create additional objects check box to exit the window with the same settings open for the next identification medium to be created.
- 21. Click on the Finish button to create the identification medium.
 - → The window for creating a new identification medium closes.
- → Newly created identification medium is listed or displayed in the matrix.

15.2 Duplicating an identification medium (including authorisations and settings)



Instead of creating a new identification medium, you can simply duplicate an existing identification medium. During this process, AXM Lite also applies the properties, which can be changed in the AXM Lite.

The following settings are duplicated:

Time group

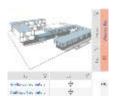
AXM Lite (Manual)

- Person details (except for Personnel number. This is continued automatically with the adjustable abbreviation; also see *Changing* automatic numbering [* 282])
- Transponder configuration
- **#** Access levels

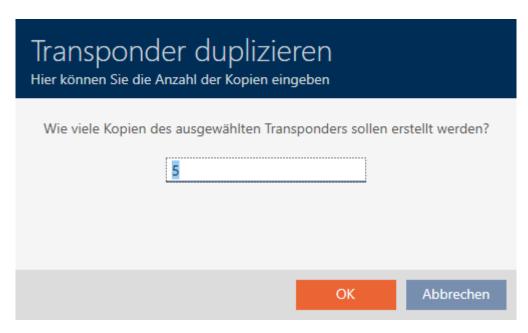
Hashtags

The following settings are not duplicated:

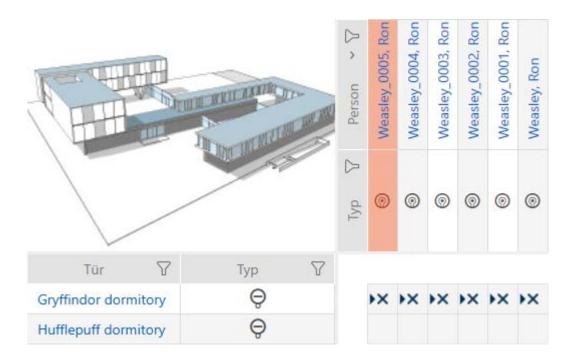
- **Entries** in the [Transponder actions] tab
- Information that is stored on the hardware and imported during synchronisation:
 - **Serial** number
 - **Firmware version**
 - **B**attery status
 - Personal audit trail
- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Select the identification medium to be duplicated.



- 2. Click on the Duplicate Duplicate
 - → The window for specifying copies will open.



- 3. Click on the OK button.
- → The identification medium is duplicated.



15.3 Deleting an identification medium

There are two ways to delete identification media:

- 1. Delete on the matrix screen (*Deleting individual identification media in the matrix* [▶ 101])
- 2. Delete using the tab for identification media (*Deleting multiple identification media using the tab* [* 102])

If you use the tab, you can delete several identification media at the same time.



NOTE

Deleted identification media in locking devices still known/authorised

Deleting an identification medium only removes it from the database, but not from the locking devices. The locking devices will still recognise the identification medium (and possibly authorise it) until it is also deleted there (e.g. by synchronising).

Use suitable measures (e.g. synchronisation) in your system to ensure that the identification medium is no longer recognised, including by locking devices.

15.3.1 Deleting individual identification media in the matrix

- ✓ AXM Lite open.
- ✓ Matrix screen open.
- 1. Select the identification medium you wish to delete.



- 2. Click on the Delete **b**utton.
 - → Deletion query will open.



- 3. Click on the Yes button.
 - → Deletion query closes.
- → Identification medium is deleted.



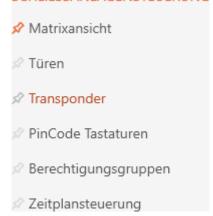
15.3.2 Deleting multiple identification media using the tab

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



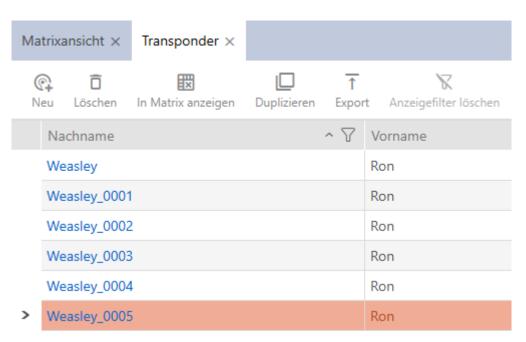
2. Select the Transponder entry in the | LOCKING SYSTEM CONTROL | group.

SCHLIESSANLAGENSTEUERUNG



- → The AXM bar will close.
- → The [Transponder] tab will open.
- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

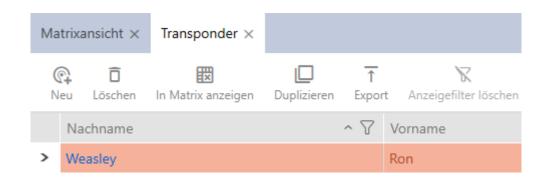
4. Select all identification media that you wish to delete (Ctrl+click for single media or Shift+click for multiple media).



- 5. Click on the Delete **b**utton.
 - → Query with a list of identification media to be deleted will open.



- 6. Click on the Yes button.
 - → Query with list of identification media to be deleted closes.
- → Identification media are now deleted.





NOTE

Deleted identification media in locking devices still known/authorised

Deleting an identification medium only removes it from the database, but not from the locking devices. The locking devices will still recognise the identification medium (and possibly authorise it) until it is also deleted there (e.g. by synchronising).

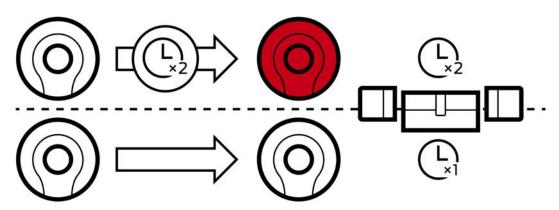
Use suitable measures (e.g. synchronisation) in your system to ensure that the identification medium is no longer recognised, including by locking devices.

15.4 Allowing an identification medium to open twice as long

Locking devices normally open for a pre-set interval in pulsed operation.

It is helpful if a locking device remains engaged open for a longer interval after actuation for some people.

The identification medium can therefore inform each locking device that it should engage for twice as long for the identification medium in question.



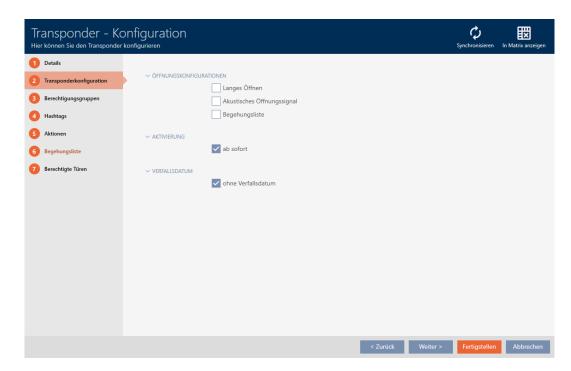
The maximum engagement interval remains 25 s:

- 5 s changes to 10 s
- 10 s changes to 20 s
- But 20 s changes to 25 s

- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Click on the identification medium which needs to open twice as long.
 - → The identification medium window will open.
- 2. Click on the Transponder configuration tab.



→ Window switches to the Transponder configuration tab.



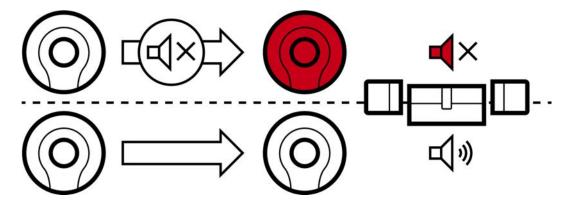
- 3. Activate the \(\bar{\bar}\) Long opening checkbox.
- 4. Click on the Finish button.
 - → The identification medium window closes.
- → All locking devices will now open twice as long for this identification medium.

15.5 Muting all locking devices for an identification medium

Locking devices normally emit a beep when an identification medium is used to engage the locking device.

This audible opening signal is not wanted in some situations. Example: A nurse should be able to enter a hospital room at night without waking the patient up with an audible opening signal.

The audible opening signal can therefore also be switched off for individual identification media. This setting is for the identification medium only.

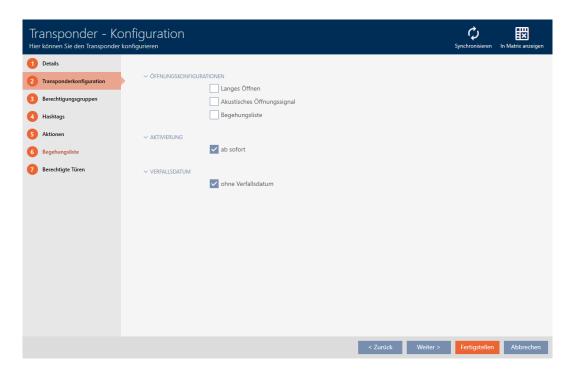


This means

- identification media for which □ No acoustic opening signal is deactivated will open all locking devices without emitting a beep.
- Other identification media will continue to open all locking devices with a beep sound as usual.
- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Click on the identification medium you wish to mute.
 - → The identification medium window will open.
- 2. Click on the Transponder configuration tab.



→ Window switches to the Transponder configuration tab.



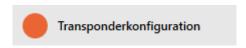
3. Activate the \subseteq No acoustic opening signal checkbox.

- 4. Click on the Finish button.
 - → The identification medium window closes.
- → All locking devices are now muted for this identification medium.

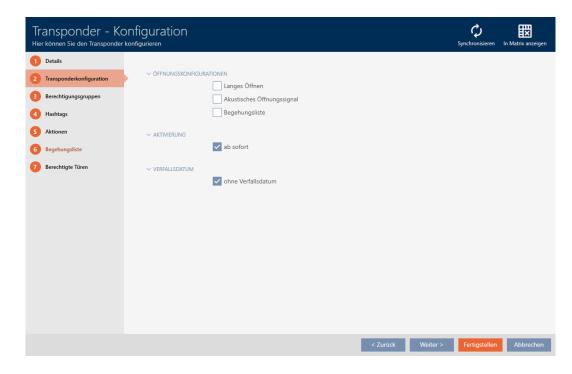
15.6 Allow accesses to be recorded by identification media (physical access list)

This is where you can switch on the physical access list. This means that your identification medium logs which locking devices it has activated (also see *Access and physical access lists* [* 314]).

- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Click on the identification medium whose physical access list you wish to activate.
 - → The identification medium window will open.
- 2. Click on the Transponder configuration tab.



→ Window switches to the Transponder configuration tab.



- 3. Activate the **✓** Audit trail checkbox.
- 4. Click on the Finish button.
 - → The identification medium window closes.
- → Identification medium will now write which locking devices it has activated in the physical access list.

15.7 Restricting identification medium authorisations to specific times (time group)

You control an identification medium's authorisations with a time group. The time group is a time management component (see *Event management* [* 315]). See *Create time group* [* 64] and *Adding identification medium to time group* [* 237] to set up time management for identification media.

15.8 Activating or deactivating identification medium once at specific times (activation and expiry date)

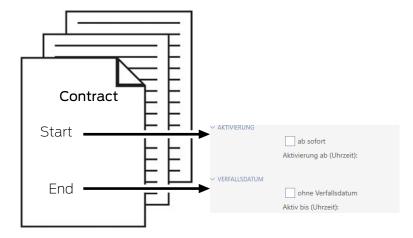
Your AXM Lite recognises two points in time for identification media:

- Activation date
- **Expiry** date

These dates are suitable if identification media are only to be used from a certain point in time and/or until a certain point in time. Alternatively, you can, of course, simply issue authorisations on the activation date and revoke them again on the expiry date. The key difference is that you will then need to synchronise all locking devices or identification media at these points in time.

You can save yourself the effort if you use an activation or expiry date. The identification medium will be automatically accepted on authorised locking devices at a certain point in time (activation date) or no longer accepted at a certain point in time (expiry date).

This function is suitable for temporary employment contracts, for example:



- 1. Conveniently synchronise the identification medium in advance.
- 2. Set the activation date to the start of the employment contract and the expiry date to the end of the employment contract.

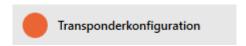
Both dates are normally set for the future. If you change these dates for an existing identification medium:

- Activation date in the past: identification medium is immediately active the next time it is synchronised.
- Expiry date in the past: identification medium is immediately deactivated the next time it is synchronised.

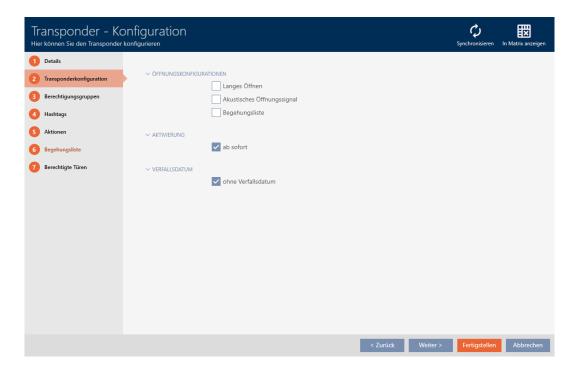
In this case, the AXM displays a warning, e.g.:



- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Click on the identification medium whose activation or expiry date you wish to set.
 - → The identification medium window will open.
- 2. Click on the Transponder configuration tab.



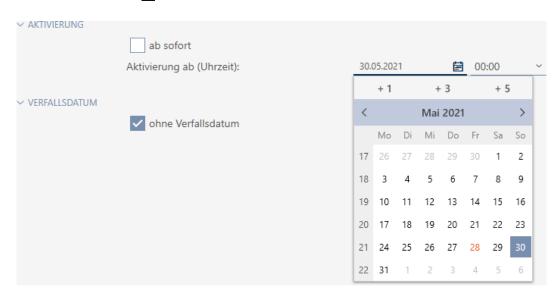
→ Window switches to the Transponder configuration tab.



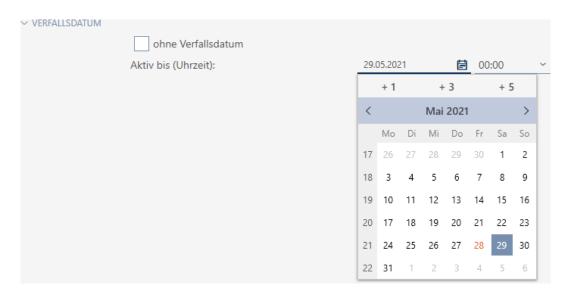
3. Open the "Activation" and "Expiration date" menus if necessary.



- 4. If you wish to set an activation date: Activate the \square as of now checkbox.
- 5. Set the activation date in the ▼ Activation from (time): drop-down menu or click on the 😝 icon to expand a calendar mask.



- 6. If you wish to set an expiration date: Activate the \(\bigcup \) without expiry date checkbox.
- 7. Use the ▼ Active until (time): drop-down menu to set the expiration date or click on the 😝 icon to expand a calendar screen.



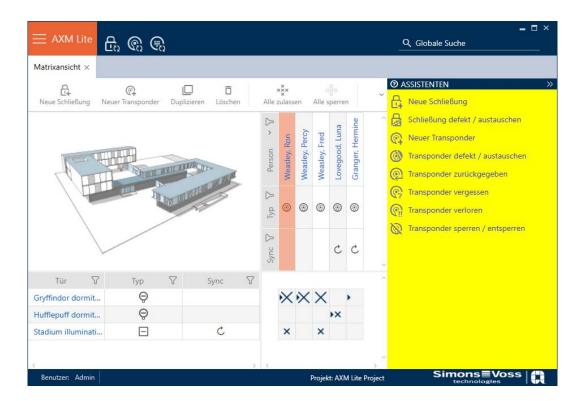
- 8. Click on the Finish button.
 - → The identification medium window closes.
- Identification medium will become active or inactive at the specified times.

15.9 Handling defective identification media

Identification media can suffer from defects:

- Software defect
- Hardware defect

As a basic rule, all actions can be performed using the wizard section on the right-hand side:



If the identification medium has been lost or stolen, you must block it (see *Blocking and replacing lost/stolen identification media permanently* [• 130]).

The following overview will help you to decide on the correct course of action. It is helpful if you know how identification media and TID are linked (see *Identification media*, *Iocking devices and the locking plan* [* 309]).

Transponders/replacement transponders are required again immediately:

Suitable for:

Re-synchronise (repair)	Resetting and replacing	Delete and replace
Identification media with undefined soft- ware status.	 Identification media with external damage (e.g. scratched). Identification media which needs to be replaced as a precaution (e.g. wet). 	Identification media with permanent damage (e.g. burnt) for which a replacement is required.

Example situation:

Re-synchronise (repair)	Resetting and replacing	Delete and replace
	Employee's transponder has fallen into the pool. Result: transponder functional but at risk of failure due to exposure to water.	Employee's transponder has fallen into a camp fire. Result: transponder melted and permanently damaged.

Procedure:

	Procedure.		
Re-synchronise (repair)	Resetting and replacing	Delete and replace	
Re-synchronise (re-pair) [▶ 115] 1. Reset (= TID available in database again) 2. Resynchronise (= TID is immediately written back onto the same identification medium) The identification medium functions as before after it is repaired.	 Resetting and replacing [▶ 116] 1. Reset (= TID flagged as defective in database and removed from original identification medium) 2. Synchronise replacement identification medium with new TID After the reset, the TID is no longer contained in the identification medium. The identification medium can therefore no longer be used. However, it can be re-synchronised. A new TID is written onto the identification medium. 	 Delete and replace [▶ 119] Delete (= TID available in database again) Synchronise replacement identification medium with the same TID It is obviously not possible to reset a permanently damaged identification medium because it is no longer accessible. This means the TID remains in the identification medium. In the case of a defective identification medium, this is irrelevant as the TID can no longer be transmitted anywhere. The TID is thus used for the replacement identification medium. It will pose a problem if the supposedly defective identification medium starts functioning again. In such a case, the same TID will be in circulation twice − once on the original identification medium and once on the replacement identification medium. Locking devices would treat both identification media identically on the basis of the same TID, although two different people may be in possession of the identification media. This poses a security risk. It is therefore important to ensure that the identification medium being replaced is actually defective and will remain so. 	

Transponder/replacement transponder is not required:

Suitable for:

taking out of use and leaving in the database	taking out of use and deleting from the data- base		
Permanently damaged identification media	Permanently damaged identification media		
(e.g. burnt) for which no replacement is re-	(e.g. burnt) for which no replacement is re-		
quired (e.g. employee left company)	quired (e.g. employee left company)		

Example situation:

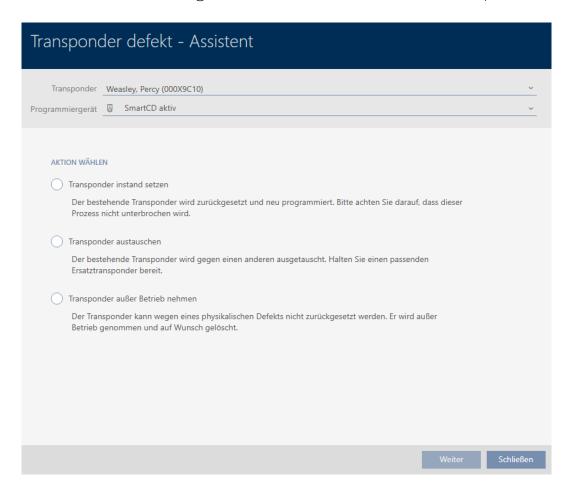
taking out of use and leaving in the database		taking out of use and deleting from the data- base		
	The employee's transponder fell into camp fire at the employees' farewell party.	The employee's transponder fell into camp fire at the employees' farewell party.		
	Result: transponder melted and permanently damaged, employee no longer around.	Result: transponder melted and permanently damaged, employee no longer around.		

Procedure:

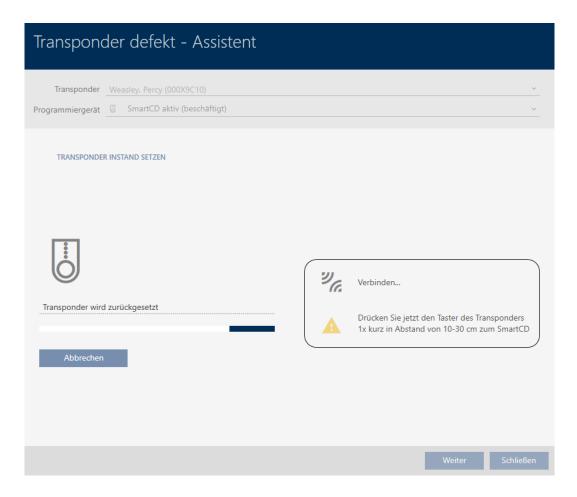
taking out of use and leaving in the database	taking out of use and deleting from the data- base
 Take out of use and leave in database [▶ 121] 1. Flag as taken out of operation (= TID flagged as defective in database) The permanently damaged identification medium retains its TID but the TID is blocked in the database. As the identification medium is not deleted, the TID and the flag as defective remain in the database. New identification media cannot be created with this TID. This means that the same TID cannot brought into circulation twice. 	taking out of use and deleting from the database [* 123] Delete (= TID available in database again) As a basic rule, the same applies in this case as to deletion with a replacement. The permanently damaged identification medium retains its TID while the TID can be reused for newly created identification media. If the deleted identification medium then starts working again, the same TID will be in circulation twice in this case too. It is therefore important to ensure that the identification medium being replaced is actually defective and will remain so.

15.9.1 Re-synchronise (repair)

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium at hand.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Flag the defective identification medium.
- 3. Click the Transponder defective / replace button in the "Wizards" section.
 - → Wizard for handling a defective identification medium will open.



- 4. Select the option Repairing the transponder.
- 5. Click on the Continue button.
 - → Identification medium is being reset.



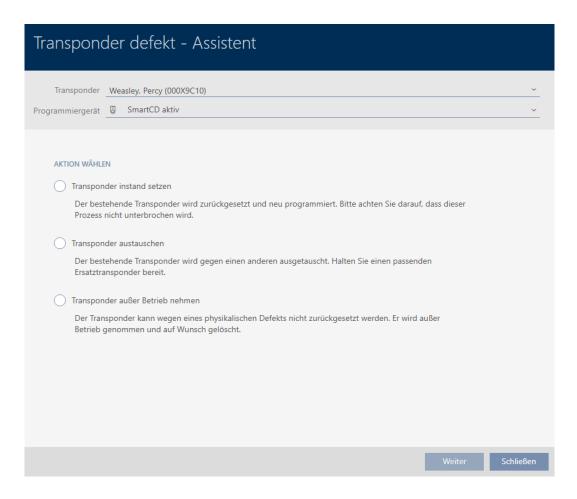
- → Identification medium is synchronised.
- → Identification medium has been resynchronised with the same settings.

TRANSPONDER INSTAND SETZEN

Die Aktion wurde erfolgreich durchgeführt

15.9.2 Resetting and replacing

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium at hand.
- ✓ Replacement identification medium at hand.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Flag the defective identification medium.
- 3. Click the Transponder defective / replace button in the "Wizards" section.
 - → Wizard for handling a defective identification medium will open.



- 4. Select the option Replace transponder.
- 5. Click on the Continue button.
 - → Reset query will open.



- 6. Click on the Yes button.
 - → Reset query will close.
 - → Identification medium is being reset.
 - → Wizard prepares programming for the replacement identification medium.

TRANSPONDER AUSTAUSCHEN

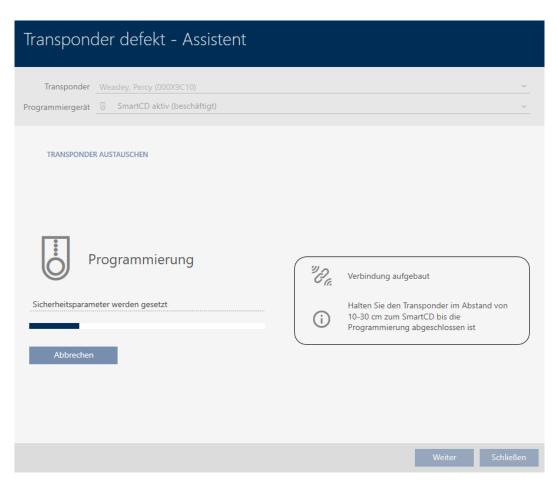
Ein Ersatztransponder wird erstellt, mit gleicher Konfiguration und Berechtigungen

Der Transponder wird der gleichen Person zugewiesen

Bitte halten Sie den Ersatztransponder bereit

Die Programmierung wird automatisch gestartet

- 7. Click on the Continue button.
 - → Replacement identification medium is being programmed.



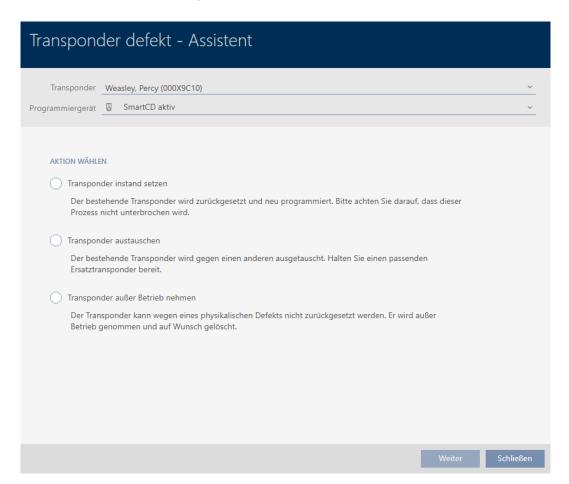
► Replacement identification medium is now synchronised.

TRANSPONDER AUSTAUSCHEN

Die Aktion wurde erfolgreich durchgeführt

15.9.3 Delete and replace

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium at hand.
- ✓ Replacement identification medium at hand.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Flag the defective identification medium.
- 3. Click the Transponder defective / replace button in the "Wizards" section.
 - → Wizard for handling a defective identification medium will open.



- 4. Select the option Replace transponder.
- 5. Click on the Continue button.
 - → Reset query will open.



- 6. Click on the No button.
 - → Reset query will close.
 - → Message on checking the defect will open.



- 7. Click on the Yes button.
 - → Message on checking the defect closes.
 - → Wizard prepares programming for the replacement identification medium.

TRANSPONDER AUSTAUSCHEN

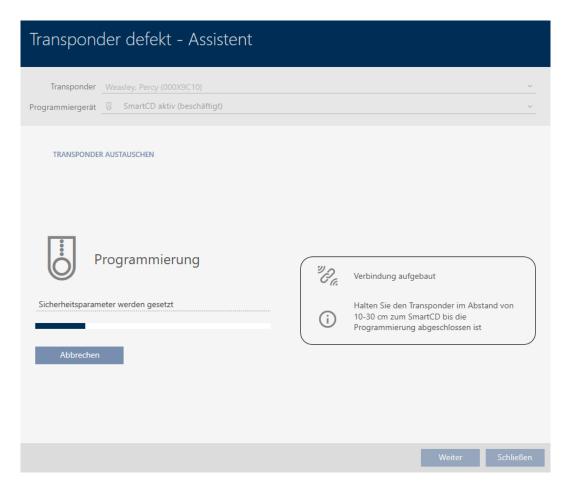
Ein Ersatztransponder wird erstellt, mit gleicher Konfiguration und Berechtigungen

Der Transponder wird der gleichen Person zugewiesen

Bitte halten Sie den Ersatztransponder bereit

Die Programmierung wird automatisch gestartet

- 8. Click on the Continue button.
 - → Replacement identification medium is synchronised.



→ Replacement identification medium is now synchronised.

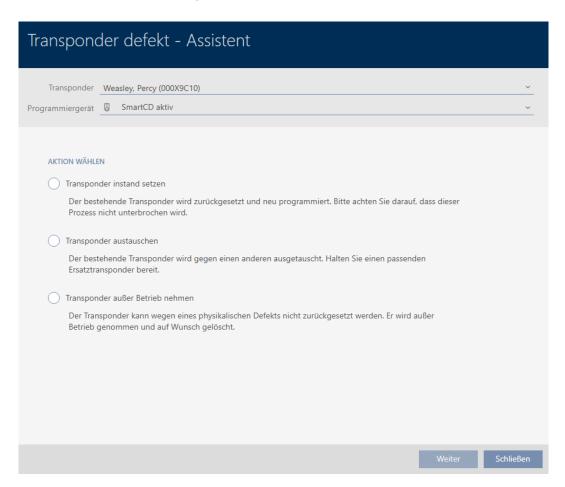
TRANSPONDER AUSTAUSCHEN

Die Aktion wurde erfolgreich durchgeführt

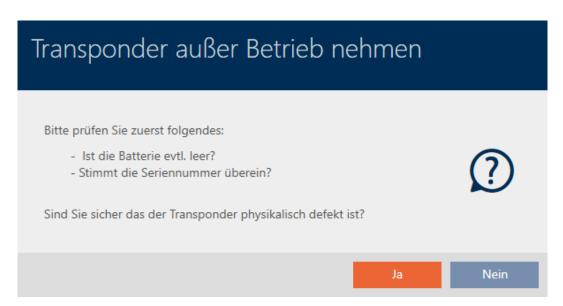
15.9.4 Take out of use and leave in database

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

- 2. Flag the defective identification medium.
- 3. Click the Transponder defective / replace button in the "Wizards" section.
 - → Wizard for handling a defective identification medium will open.



- 4. Select the option Transponder physically defect.
- 5. Click on the Continue button.
 - → Query about taking out of use will open.



- 6. Click on the Yes button.
 - → Query about taking out of use closes.
 - → Query about deleting the identification medium will open.



- 7. Click on the No button.
 - → Query about deleting the identification medium closes.
- → Identification medium is deleted without replacement.

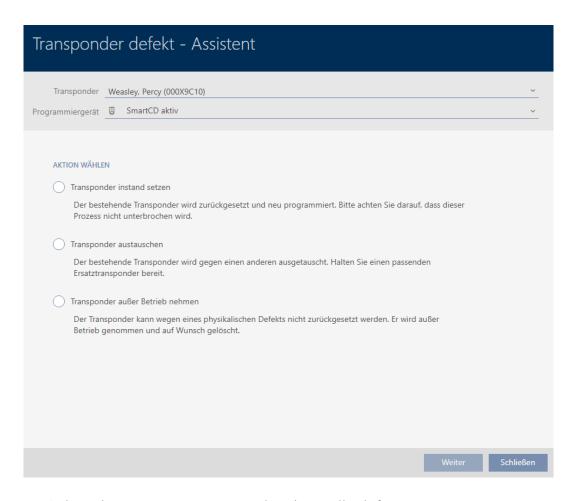
TRANSPONDER AUBER BETRIEB NEHMEN

Die Aktion wurde erfolgreich durchgeführt

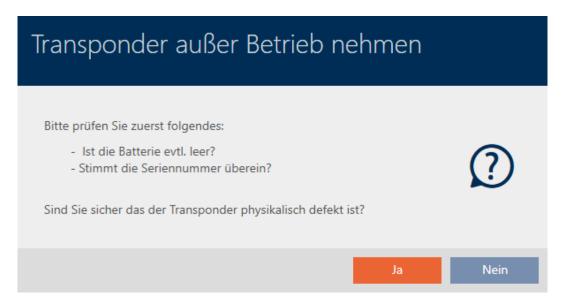
Identification media that have been deactivated but not deleted can be identified in the matrix:

15.9.5 taking out of use and deleting from the database

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Flag the defective identification medium.
- 3. Click the Transponder defective / replace button in the "Wizards" section.
 - → Wizard for handling a defective identification medium will open.



- 4. Select the option Transponder physically defect.
- 5. Click on the Continue button.
 - → Query about taking out of use will open.



- 6. Click on the Yes button.
 - → Query about taking out of use closes.
 - → Query about deleting the identification medium will open.



- 7. Click on the Yes button.
 - → Query about deleting the identification medium closes.
- → Identification medium is deleted without replacement.

TRANSPONDER AUBER BETRIEB NEHMEN

Die Aktion wurde erfolgreich durchgeführt

15.10 Duplicating forgotten identification medium temporarily



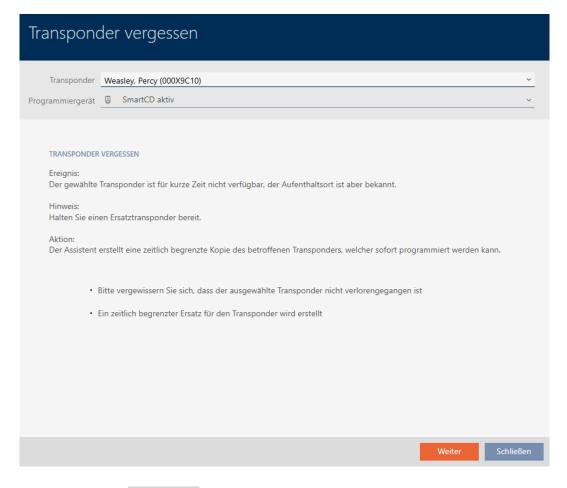
Identification media left elsewhere differ from defective or stolen/lost identification media:

- In contrast to defective identification media, identification media that the user has forgotten are fully functional.
- In contrast to stolen/lost identification media, the identification medium is in a known/secure location.

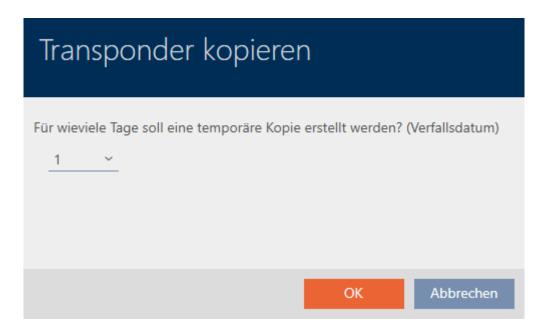
Employees who have forgotten their identification medium can receive a copy with an expiry date. In this case, there is no need to reset or delete the identification medium as no unauthorised person has access to the forgotten identification medium.

The duplicate receives a different TID and is thus a separate identification medium from a locking device perspective (see *Identification media*, *locking devices and the locking plan* [• 309] for information on the connection between TID and identification medium).

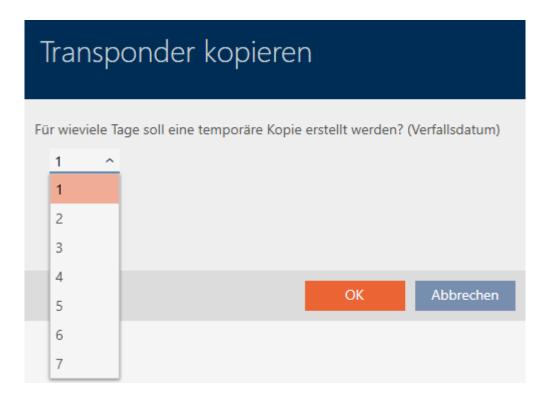
- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium available for temporary duplication.
- Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the forgotten identification medium.
- 3. Click the @ Transponder forgotten button in the "Wizards" section.
 - → Wizard for forgotten identification media will open.



- 4. Click on the Continue button.
 - → Query about the duplicate's expiry date will open.



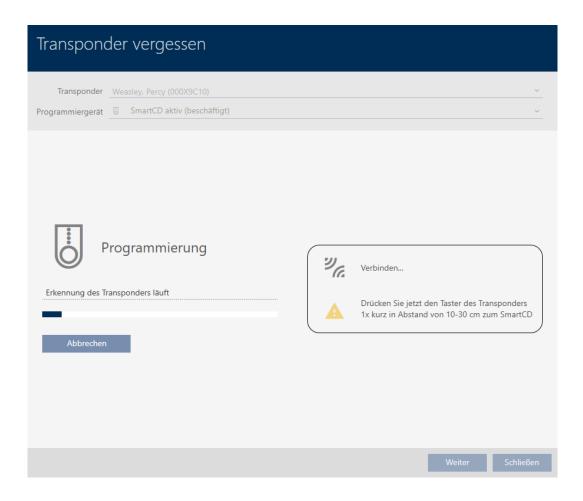
5. Specify how long the duplicate should be active for (max. 7 days).



- 6. Click on the OK button.
 - → Query about the duplicate's expiry date closes.
 - → Query about immediate synchronisation will open.



- 7. Click on the Yes button.
 - → Query about immediate synchronisation closes.
 - → Duplicate is synchronised.



► Forgotten identification medium is now duplicated with expiry date.

TRANSPONDER VERGESSEN

Die Aktion wurde erfolgreich durchgeführt

Duplicated identification media are also displayed in the matrix:



You can view the expiry date in the duplicate's properties and extend it if necessary (see *Activating or deactivating identification medium once at specific times (activation and expiry date)* [* 108]):

∨ VERFALLSDATUM				
ohne V	erfallsdatum			
Aktiv bis (Uh	rzeit):	29.05.2021	23:00	~

In this example, the duplicate was created for one day at 23:00 hours on 28.05.2021. The duplicate's expiry date is therefore 23:00 hours on 29.05.2021.

If an identification medium is forgotten for a longer period of time (and thus may no longer have been left elsewhere but lost instead), it may be advisable to block the identification medium (see *Blocking and replacing lost/stolen identification media permanently* [** 130]).

15.11 Blocking and replacing lost/stolen identification media permanently

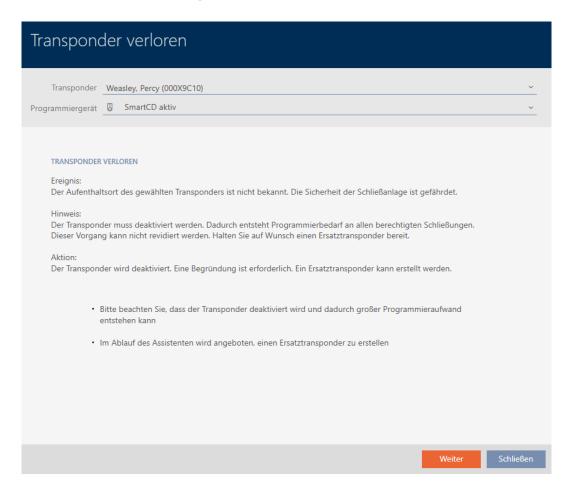


An identification medium that can no longer be found poses a security risk for your locking system. In contrast to a forgotten identification medium, the location is no longer known and unauthorised persons could gain access using this identification medium.

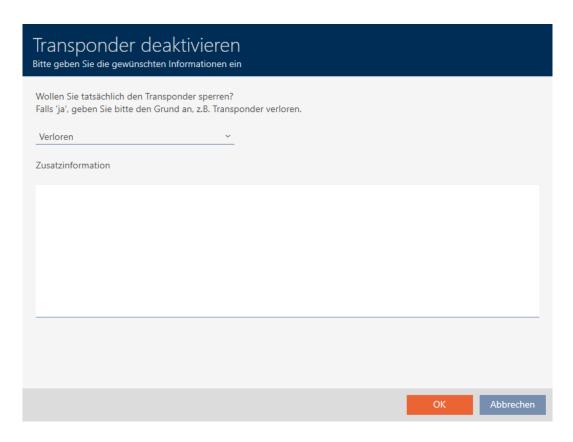
Block such an identification medium immediately. You can also create a replacement identification medium with a different TID for the employee concerned, but with the same settings and authorisations. Your locking devices will recognise the replacement identification medium as a new identification medium (see *Identification media, locking devices and the locking plan* [• 309] for information on TIDs).

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Replacement identification medium at hand.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the identification medium that has been lost/stolen.

- 3. Click the @ Transponder lost button in the "Wizards" section.
 - → Wizard for handling a lost identification medium will open.



- 4. Click on the Continue button.
 - → The reason window will open.



5. Enter the reason in the drop-down menu.



- 6. Click on the OK button.
 - → Query about replacement identification medium will open.

Möchten Sie einen Ersatztransponder erstellen?



N

7. Click on the Yes button.

Transponder verloren

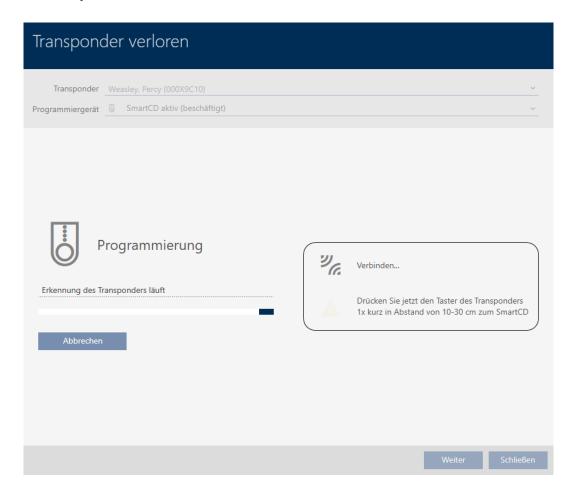
- → Query about replacement identification medium closes.
- → Replacement identification medium can already be seen in the matrix in the background.



→ Query about synchronising the replacement identification medium will open.



- 8. Click on the Yes button.
 - → Query about synchronising the replacement identification medium closes.
 - → Synchronisation starts.



→ Lost identification medium is blocked.

Replacement identification medium is synchronised.

TRANSPONDER VERLOREN

Die Aktion wurde erfolgreich durchgeführt

→ Replacement identification medium is displayed in the matrix next to the lost identification medium.



IMPORTANT

Changes to the locking system only take effect after synchronisation

If you edit the locking system with the AXM Lite, the changes are initially only saved to your database.

Your actual components will not know about these changes until they are synchronised.

- 1. Regularly check the components in the matrix for synchronisation requirements (see *The AXM's structure* [> 50]).
- 2. In the event of critical incidents (e.g. identification medium lost), it is particularly important to synchronise immediately after responding to the incident (see *Synchronisation: Comparison between locking plan and reality* [• 247]).

IMPORTANT

Blocking IDs not transmitted to locking devices in Lite edition

In the Lite edition locking devices cannot be updated with blocking IDs.

■ Synchronize affected locking devices manually.

15.12 Flag and reset returned identification medium (back to inventory)

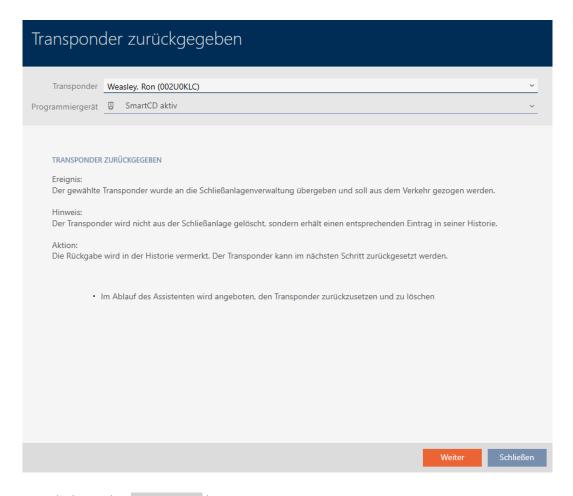
An identification medium has been transferred to locking system management and should be withdrawn from circulation.

In contrast to reset and deletion, the physical identification medium is reset but remains in your locking system. AXM Lite enters a comment about the return in the identification medium's history instead.

Obviously, you can also delete the identification medium from the locking system after resetting. However, the action list ("history") would be lost.

Proceed as follows to withdraw an identification medium without losing its action list:

- ✓ AXM Lite open.
- ✓ Suitable programming device connected.
- 1. Click the **(a)** Transponder returned button in the "Wizards" section.
 - → The wizard for ID media return will open.

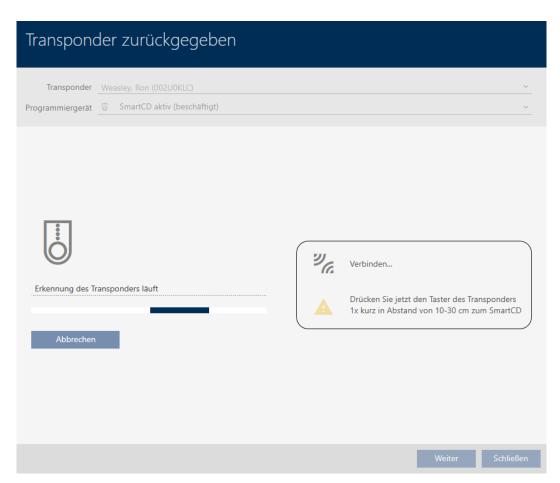


- 2. Click on the Continue button.
 - → Query about resetting the identification medium will open.



- 3. Click on the Yes button.
 - → Query about resetting the identification medium closes.

→ Identification medium is being reset.



→ Query about deleting the identification medium will open.



- 4. Click on the No button.
 - → Query about deleting the identification medium closes.
- → Identification medium is reset, but not deleted.

TRANSPONDER ZURÜCKGEGEBEN

Die Aktion wurde erfolgreich durchgeführt

The successful return is noted in the identification medium's action list (also see *Planning and logging return* [* 146]).

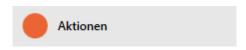
Datum	~ 7	Тур	7	Benutzer	V	Beschreibung
29.05.2021 00:08	3:58	Zurückgesetzt		Admin		
29.05.2021 00:08	3:42	Erfolgte Rücknahme	2	Admin		
20.05.2021 20:40	80:0	Letzte Programmier	ung	Admin		
20.05.2021 20:39	9:14	Letzte Programmier	ung	Admin		
05.05.2021 14:08	3:04	Erstellt		Admin		

15.13 Planning and tracking identification medium management tasks

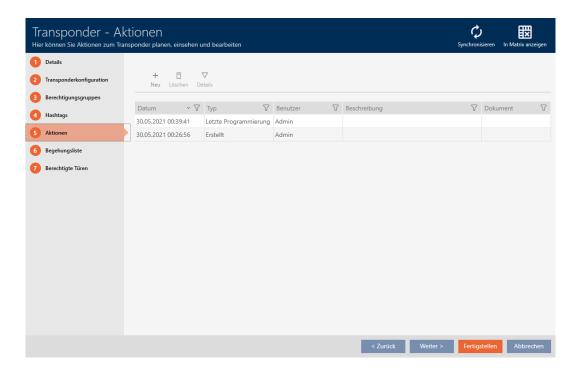
The central point for managing your identification medium is the Transponder - Actions tab . The following entries are displayed here collectively:

- **Created**
- Programming
- **!!** Issued
- Scheduled battery change
- Last battery change
- Planned return
- Handed back
- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium available.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the identification medium you wish to manage.
 - → The identification medium window will open.

3. Click on the Transponder actions tab.



→ Window switches to the Transponder actions tab.

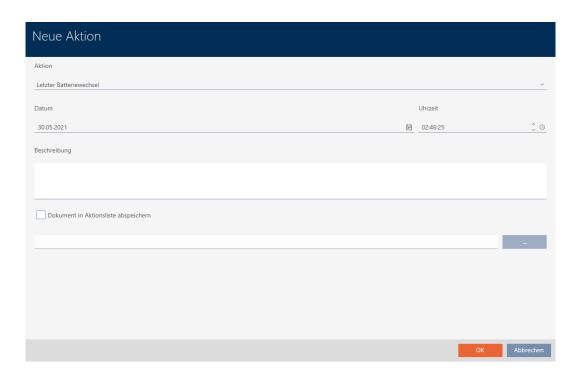


4. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

15.13.1 Noting the issue date

AXM Lite does not know when you handed over the identification medium. You can thus enter this information manually for each identification medium.

- 1. Click on the + New button.
 - → The window for a new action will open.



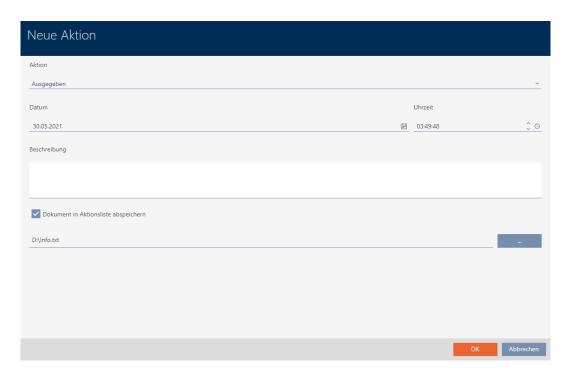
2. From the drop-down menu ▼ Action, select "Issued".



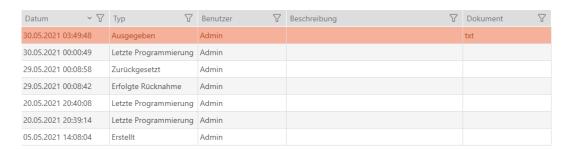
3. Enter a date in the Date field or click on the icon to expand a calendar screen.



- 4. Enter a time in the Time field.
- 5. Enter a description in the Description field.
- 6. If you wish to save a document for your action: Activate the **▼** Save document in action list checkbox.
- 7. If you wish to save a document for your action: Click on the button.
 - → The Explorer window will open.
- 8. Select your document.
- 9. Click on the Open button.
 - → Explorer window closes.

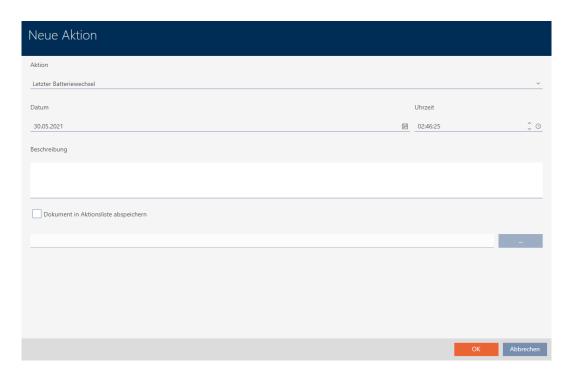


- 10. Click on the OK button.
 - → The window for the new action closes.
- → Action is now created and listed.

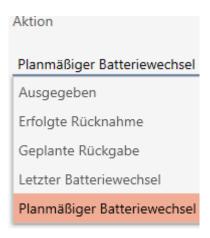


15.13.2 Planning and logging battery replacement

- 1. Click on the + New button.
 - → The window for a new action will open.



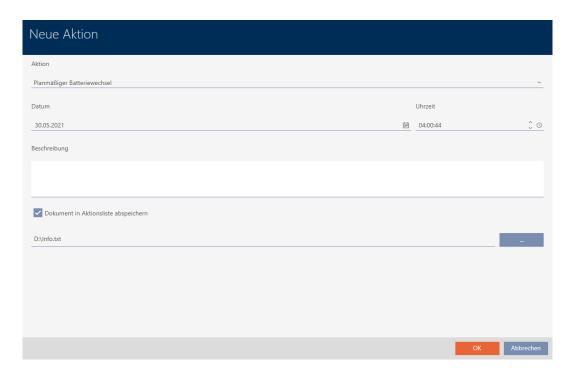
2. Select "Scheduled battery change" or "Last battery change" from the
▼ Action drop-down menu.



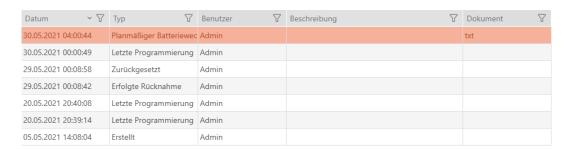
3. Enter a date in the Date field or click on the icon to expand a calendar screen.



- 4. Enter a time in the Time field.
- 5. Enter a description in the Description field.
- 6. If you wish to save a document for your action: Activate the **▼** Save document in action list checkbox.
- 7. If you wish to save a document for your action: Click on the button.
 - → The Explorer window will open.
- 8. Select your document.
- 9. Click on the Open button.
 - → Explorer window closes.



- 10. Click on the OK button.
 - → The window for the new action closes.
- → Action is now created and listed.

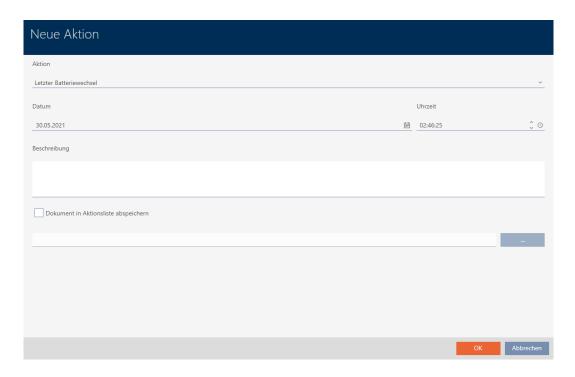


15.13.3 Planning and logging return

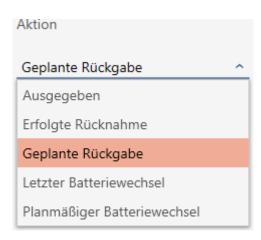
You can enter a suitable note in the action list to keep track of when which identification media need to be returned.

You can also enter when an identification medium was actually returned in the action list. However, you need to reset the identification medium manually in this case. The return wizard is ideal for returns instead of a manual reset: Flag and reset returned identification medium (back to inventory) [* 136]. The entry in the action list is the same in the end, regardless of whether it is entered with or without a wizard.

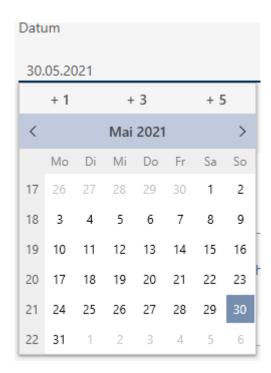
- 1. Click on the + New button.
 - → The window for a new action will open.



2. Select "Planned return" or "Handed back" from the ▼ Action drop-down menu.



3. Enter a date in the Date field or click on the icon to expand a calendar screen.



- 4. Enter a time in the Time field.
- 5. Enter a description in the Description field.
- 6. If you wish to save a document for your action: Activate the **▼** Save document in action list checkbox.
- 7. If you wish to save a document for your action: Click on the button.
 - → The Explorer window will open.
- 8. Select your document.
- 9. Click on the Open button.
 - → Explorer window closes.



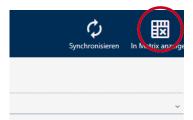
- 10. Click on the OK button.
 - → The window for the new action closes.
- → Action is now created and listed.



15.14 Finding the identification medium or locking device again in the matrix

Various options are available to you to access the settings for your identification media and locking devices. Sometimes you need to quickly jump back to the entry in the matrix to make a final quick change to an authorisation, for example.

The settings window always provides you with the following button:



This button:

- 1. Always opens the matrix view.
- 2. Selects the identification medium or locking device entry.

This means you can immediately see which identification medium or locking device is meant.

15.15 Exporting identification media as a list

All identification media in your locking system can be exported as PDF files.

The PDF displays exactly the same identification media in exactly the same order as in AXM Lite.

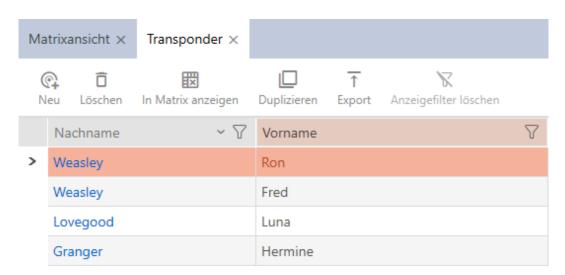
This means that you can sort and filter the display before exporting. It also allows you to sort and filter the exported list.

- ✓ AXM Lite open.
- ✓ Identification medium available.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Transponder entry in the | LOCKING SYSTEM CONTROL | group.

→ The list with all identification media in the locking system will open.



- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 4. Click on the Export **↑** button.
 - → The Explorer window will open.
- 5. Save the PDF file to a directory of your choice.
- → Displayed identification media are exported as PDF files (DIN A4).



Alle Transponder für die Schließanlage 'Hogwarts' - gefiltert

Nachname	Vorname	S/N	Тур	Sync	Status	Zeitgruppe	Aktivierungs- datum / Verfallsdatum
Weasley	Ron		Transponder	Erstprogramm ierung			
Weasley	Fred		Transponder	Erstprogramm ierung			
Lovegood	Luna		Transponder	Erstprogramm ierung			
Simons Vos	ss		Gedruckt ar	m: 05.05.2021			1

15.16 Viewing an identification medium's serial number and TID

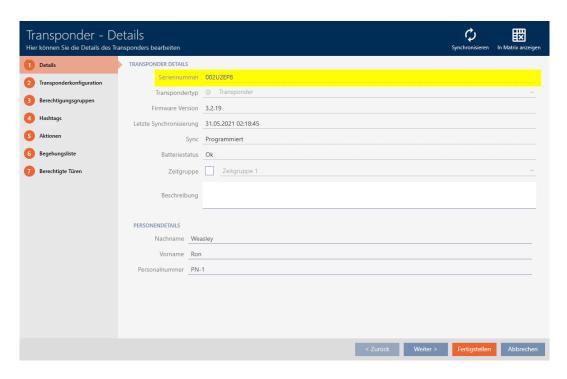
Your identification media have two numbers that are important:

- Serial number (permanently stored in the identification medium and imported during synchronisation)
- TID (flexibly assigned by AXM Lite and written on the identification medium during synchronisation)

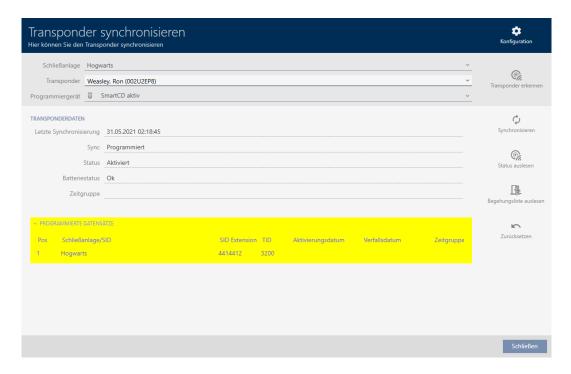
The serial number is a unique number for each identification medium while the TID is only unique in your locking system.

If you need the TID for support purposes, for example, you can view the TID for synchronised identification media in the synchronisation window:

- ✓ AXM Lite open.
- ✓ Identification media list or matrix open.
- ✓ Identification medium synchronised.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the identification medium whose serial number and/or TID you wish to view.
 - → The identification medium window will open.
 - → Serial number is displayed.



- 3. Click on the 🗘 Synchronisation: button.
 - → Window switches to synchronisation.
- 4. Open up the "Programmed records" field.



→ TIDs are displayed in table. If you use the identification medium in a number of locking systems, the TID used for each locking system is displayed.

16. Doors and locking devices

Any changes you make to the locking system will only take effect when synchronised (see *Synchronising the locking device (including reading access list)* [• 247]).

16.1 Creating a locking device

Depending on the type of locking device, locking devices can be:

- Engaged to open with an identification medium. The user can then open the door with the locking device (cylinder, SmartHandle).
- Activated with an identification medium. The switch contact can then open a door (SmartRelay).

See "Engaging", "opening", "locking", etc. [> 311] for more information on this topic.

In line with best practice requirements (see *Best practice: setting up the locking system* [• 29]), SimonsVoss recommends that you first plan things out in preparation:

- Authorisation groups [> 224] (see Authorisation groups [> 328] for background information)
- Creating a schedule [▶ 60] or Create time group [▶ 64] (see Time groups and schedules [▶ 315] for background information)
- Creating a time switchover [> 73] (see Time switchovers [> 319] for background information)
- Creating a location [> 84] or Creating a building and assigning it to a location [> 87] (see Buildings and locations [> 329] for background information)
- Creating a hashtag [* 89] (see Hashtags [* 330] for background information)

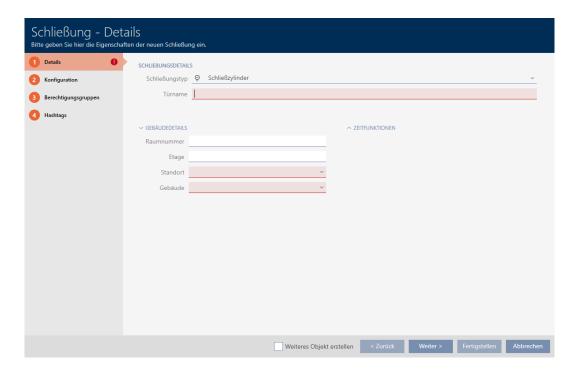


NOTE

Hidden settings

As soon as you have created the locking device and clicked on the Schließungseigenschaften: Fertiigstellen [offen] button, AXM Lite knows your locking device type. It will then hide all non-relevant settings.

- ✓ AXM Lite open.
- 1. Click on the New lock 🔒 button.
 - → The window for creating a new locking device will open.



2. Select which locking devices you wish to create from the **▼ Lock type** drop-down menu.



- 3. Enter the name of the door where your locking device will be installed in the Door name field.
- 4. If necessary, enter the number of the room where your locking device will be installed in the Room number field.
- 5. If necessary, enter the floor on which your locking device will be installed in the Floor field.

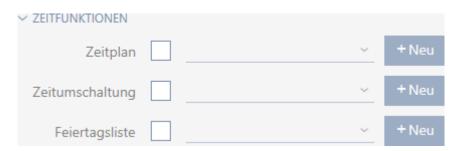
6. Select the location where your locking device will be installed from the ▼ Location drop-down menu.



- → Selection in the **V** Buildings drop-down menu is limited to the buildings in the selected location.
- 7. Select the building where your locking device is installed from the ▼ Buildingsdrop-down menu.



8. If you wish to use time functions: Expand the "Time functions" menu and make the settings (see *Limiting authorisations for locking devices to specific times (schedule)* [* 189] and Engaging and disengaging locking devices automatically with time switchover [* 191] for details).





NOTE

Public holiday lists in locking device and locations

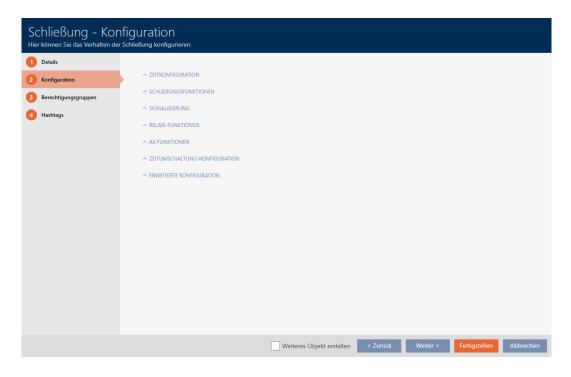
You can assign public holiday lists to both a locking device and the locking device's location. In this case, the public holiday list is used in the locking device and the public holiday list in the location is ignored.

If a public holiday list is assigned to the location instead of the locking device, the public holiday list for the location is applied to the locking device. The suffix "(inherited)" in the locking device window indicates that this is the case.

9. Click on the Configuration tab.



→ Window switches to the Configuration tab.



10. If you wish to log access attempts: Expand the "Time configuration" menu and make the settings (see *Have accesses logged by locking device (access list)* [** 197]).



11. If you wish to change the opening interval or use close range mode: Expand the "Lock functions" menu and make the settings (see *Leaving the locking device open for longer, less time or permanently* [* 198] and *Limit locking device read range (close range mode)* [* 200]).

 SCHLIEBUNGSFUNKTIOI 	NEN				
	Öffnungsdauer ((Sek.)	5		
	Daueröffnu	ng			
	Nahbereich	smodus (bei interner Ar	ntenne)		
acknowled	lgements: E s (see <i>Muti</i>	the signalling c Expand the "Fe <i>ing a locking de</i>	edback sigi	nals" menu an	nd make
✓ SIGNALISIERUN	G				
	~	Akustische/optis	che Batteriev	varnungen aktiv	,
	~	Akustische Progr	ammier-Qui	ttungen aktiv	

13. If you wish to ignore the activation time slot (see Activation date / expiry date): Expand the "AX functions" menu and make the settings (see *Ignoring activation and expiry date of identification media* [* 203]).

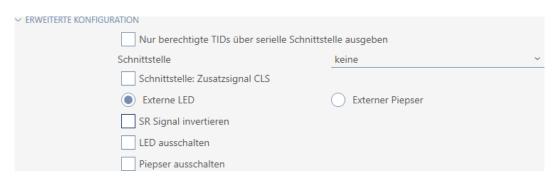
14. If you wish to use the internal and external antenna together with a SmartRelay: Expand the "Relay functions" menu and make the settings (see *Using internal and external antenna simultaneously* [• 206]).



15. If you wish to engage and disengage your locking device automatically: Expand the "Time switching - Configuration" menu and make the settings (see *Engaging and disengaging locking devices automatically with time switchover* [* 191]).



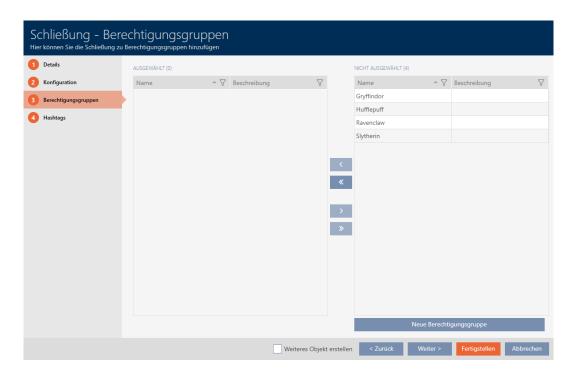
16. If you wish to change the signalling for a SmartRelay or use the serial interface: Expand the "Extended configuration" menu and make the settings (see *Changing the SmartRelay settings* [▶ 205]).



17. Click on the Access levels tab.



→ Window switches to the Access levels tab.



- 18. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 19. Select all authorisation groups to which you wish to assign your locking device (Ctrl+click for individual groups or Shift+click for multiple groups).

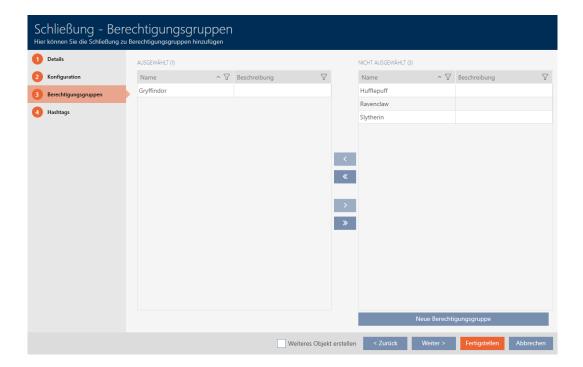


NOTE

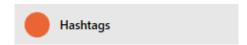
Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

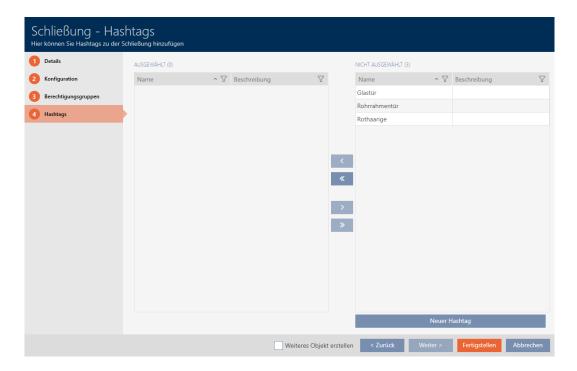
- 20.Use to move the selected authorisation groups only or to move all displayed authorisation groups.
 - → Your locking device is added to the authorisation groups in the left-hand column.



21. Click on the Hashtags tab.



→ Window switches to the Hashtags tab.



- 22. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 23. Select all hashtags that you wish to assign to your locking device (Ctrl+click for individual hashtags or Shift+click for multiple hashtags).

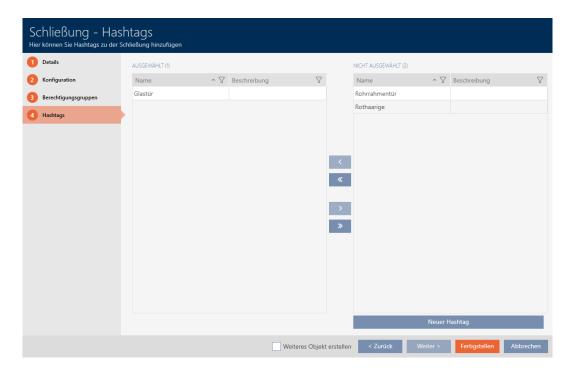


NOTE

Double-clicking as an alternative to arrow keys

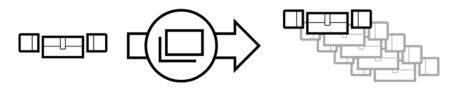
Double-clicking an entry in the list will also move this entry to the other column.

- 24. Use \(\bigcirc\) to move only the selected hashtags or \(\bigcirc\) to move all the hashtags displayed.
 - → The hashtags in the left-hand column are added to your locking device.



- 25. Activate the **▼** Create additional objects check box to leave the window with the same settings open for the next locking device to be created.
- 26. Click the Finish button to create the locking device.
 - → The window for creating a new locking device closes.
- → Newly created locking device is listed or displayed in the matrix.

16.2 Duplicating the locking device (including authorisations and settings)



You can simply duplicate an existing locking device instead of creating a completely new one. During this process, AXM Lite also applies the properties, which can be changed in the AXM Lite.

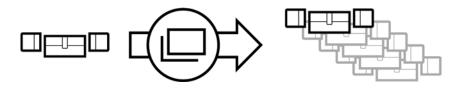
The following settings are duplicated:

- **B**uilding details
- Door details (except door numbering, which is automatically continued with the adjustable abbreviation; also see *Changing automatic numbering* [• 282])
- **Time functions**
- **:** Configuration
- Access levels

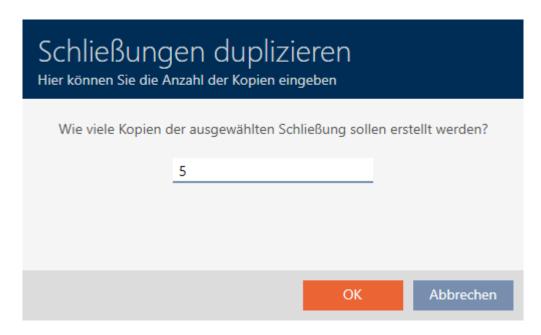
Hashtags

The following settings are not duplicated:

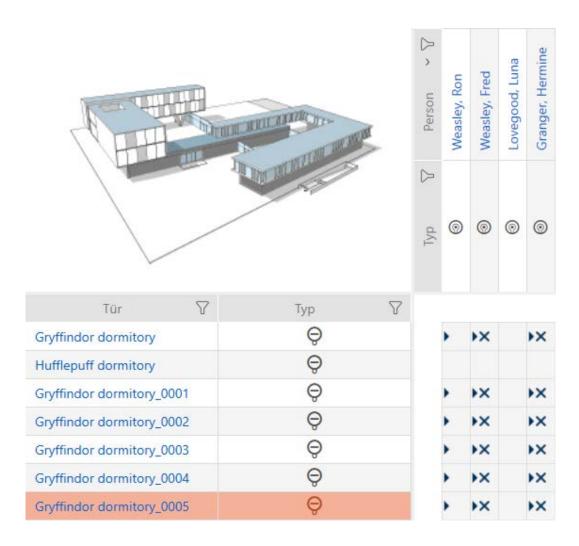
- **Entries** in the [Actions] tab
- Information that is stored on the hardware and imported during synchronisation:
 - **Serial** number
 - **Firmware version**
 - Battery status feedback
 - Access list
- ✓ AXM Lite open.
- ✓ Locking device available.
- 1. Select the locking device to be duplicated.



- 2. Click on the Duplicate Duplicate button.
 - → The window for specifying copies will open.



- 3. Click on the OK button.
- → Locking device is duplicated.



16.3 Delete locking device

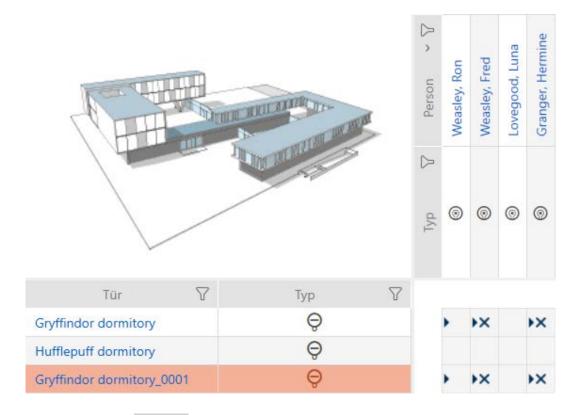
There are two ways to delete locking devices:

- 1. Delete on the matrix screen (*Deleting an individual locking device using the matrix* [* 164])
- 2. Delete using the tab for locking devices (*Deleting several locking devices using the tab* [* 165])

You can also delete several locking devices at the same time in this tab.

16.3.1 Deleting an individual locking device using the matrix

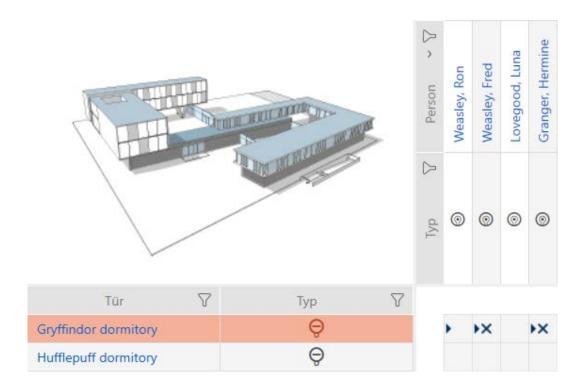
- ✓ AXM Lite open.
- ✓ Matrix screen open.
- 1. Select the locking device that you wish to delete.



- 2. Click on the Delete **b**utton.
 - → Deletion query will open.



- 3. Click on the Yes button.
 - → Deletion query closes.
- → Locking device has been deleted.



16.3.2 Deleting several locking devices using the tab

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.

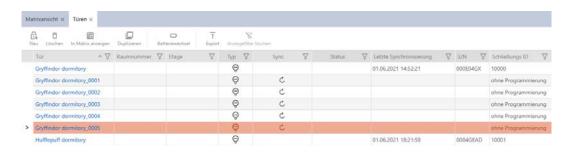


2. Select the Doors entry in the | LOCKING SYSTEM CONTROL | group.

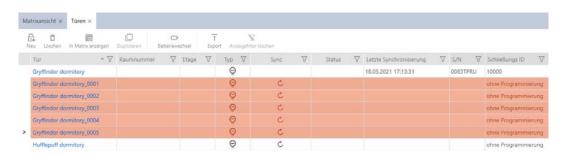
SCHLIESSANLAGENSTEUERUNG

→ The AXM bar will close.

→ The [Doors] tab will open.



- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 4. Select all locking devices that you wish to delete (Ctrl+click for single media or Shift+click for multiple media).



- 5. Click on the Delete 🗖 button.
 - → Query with list of locking devices to be deleted will open.



- 6. Click on the Yes button.
 - → Query with list of locking devices to be deleted closes.



16.4 Changing locking device type at later stage

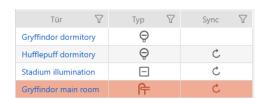
It sometimes becomes evident at a later stage that a different locking device type is more suitable for a particular place of use. It is possible that a cylinder should be replaced with a SmartHandle for convenience reasons, for example.

AXM Lite gives you the option of selecting a different locking device type at a later stage. The locking device remains in the database, including, most importantly, all authorisations and compatible settings.

- Settings that are provided for both the original and the new locking device type remain unchanged.
- Settings from the original locking device type that do not exist for the new locking device type expire.
- Settings that only exist for the new locking device type but not for the original locking device type are set to a default value.

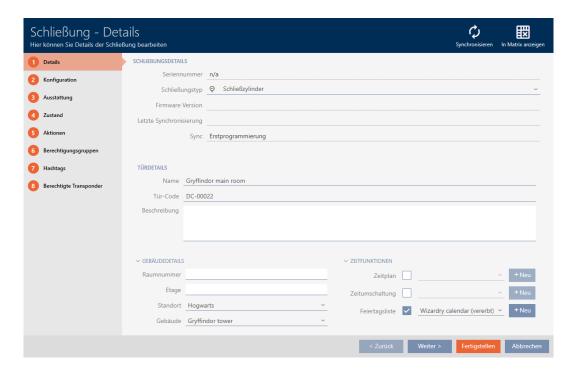
	Original locking device type	New locking device type	Result
Setting A (e.g. Open time (sec))	Adjustable	Adjustable	Is applied
Setting B (e.g. ▼ Check- boxEnable ▼ In- vert SR signal)	Adjustable	Not adjustable	Expires
Setting C	Not adjustable	Adjustable	Set to default value



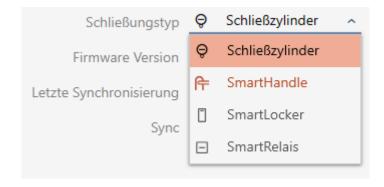


The locking device type can only be changed for non-synchronised locking devices.

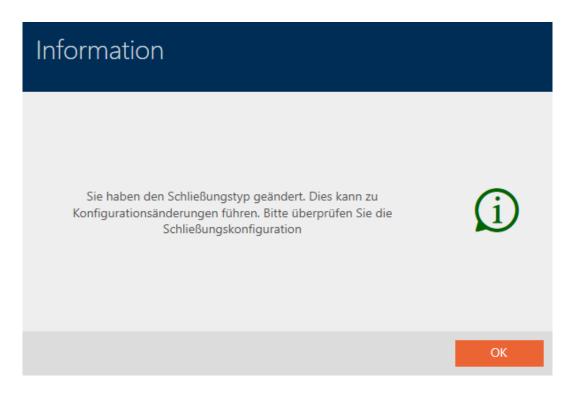
- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Locking device available.
- ✓ Locking device not synchronised (if necessary reset, see *Re-setting the locking device* [▶ 257]).
- 1. Click on the locking device whose type you wish to change.
 - → The locking device window will open.



2. Select the new locking device type from the **▼ Lock type** drop-down menu.



→ Warning about the configuration change will open.



- 3. Click on the OK button.
 - → Warning about configuration change closes.
- 4. Click on the Configuration tab.



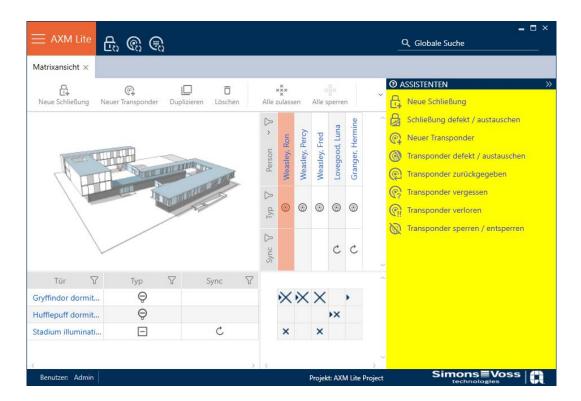
- → Window switches to the Configuration tab.
- 5. Check and change the configuration if necessary.
- 6. Click on the Finish button.
 - → The locking device window closes.

16.5 Handling defective locking devices

Defective locking devices cause problems. Reasons for failure may include:

- Software defects
- **Hardware** defects

As a basic rule, all actions can be performed using the wizard section on the right-hand side:



AXM Lite provides you with a wizard to repair defective locking devices.

The following overview helps you decide on the right course of action (information on the correlation between locking device and locking device ID):

Locking device is required again immediately:

Suitable for:

Repair	Resetting and replacing	Delete and replace
Locking devices with an undefined software status	 Locking devices with external damage (e.g. scratched). Locking devices that should be replaced as a precaution (e.g. if they get wet). 	Locking devices permanently damaged (e.g. thumb-turn broken off) which require replacement.

Example situation:

Repair	Resetting and replacing	Delete and replace	
	Bed pressed against thumb- turn, thumb-turn bent	Bed pushed against thumb- turn, thumb-turn broken off	

Procedure:

Repair	Resetting and replacing	Delete and replace
 Re-synchronise (repair) [▶ 172] 1. Reset (= SID available in database again) 2. Resynchronise (= SID is immediately written back onto the same locking device) The locking device works the same as before after repair. 	 Resetting and replacing [1 174] Reset (= SID marked as defective in database and removed from original locking device) Synchronise replacement locking device with new SID The SID is no longer contained on the locking device due to the reset. The locking device can therefore no longer be used. However, it can be resynchronised. A new SID is written onto the locking device. The previous locking device remains in the database with its SID and is flagged as defective. 	 Replacing and deleting [▶ 179] 1. Synchronise replacement locking device with new SID 2. Delete defective locking device It is obviously no longer possible to reset a permanently damaged locking device. It is thus replaced by a replacement locking device with a new SID. The faulty locking device's SID can be used for another locking device in the future.

Locking device is not required again immediately:

Suitable for:

Reset	Purge (software reset)
Locking devices with external damage (e.g. scratched).	Locking devices with an undefined software
Locking devices that should be replaced as a precaution (e.g. if they get wet).	status

Example situation:

Reset	Purge (software reset)
Bed pressed against thumb-turn, thumb-turn bent. Door must be repaired, therefore no immediate need for a locking cylinder.	Aborted programming

Procedure:

Reset	Purge (software reset)
	Purge (only reset in database/software reset) [▶ 185]
	The software reset only affects the database in your AXM Lite. The actual locking device remains unaffected by this reset. Basically, you reset the locking device in the database without actually resetting the locking device itself.
	The SID is separated from the SID of the locking device previously used during the software
You can synchronise another locking device	reset in the database.
with this entry later, which will receive the same SID.	After clearing an entry, you can synchronise any locking device with this entry, which will receive the same SID. After the software reset, your AXM Lite is no longer aware that the SID has already been assigned. For this reason, make sure that you reset the locking device previously used for this entry (see <i>Re-setting the locking device</i> [* 257]). This deletes the SID from the old locking device and prevents the same SID from being in circulation twice.



NOTE

AX components: SmartCD.MP or SmartStick AX for initial synchronisation

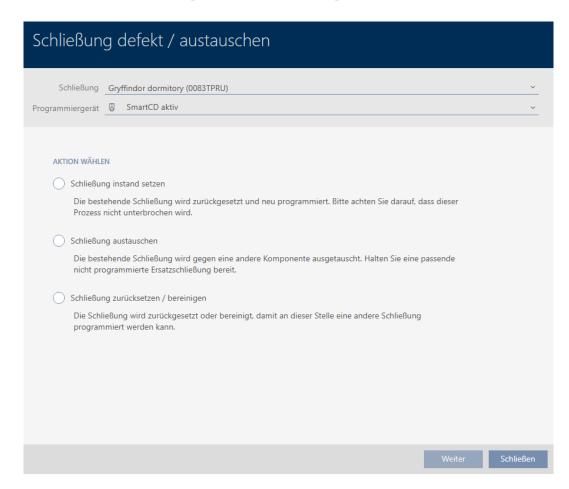
A great deal of data is transferred during initial synchronisation of AX components. The carrier frequency and, consequently, the transmission speed is significantly higher with the SmartCD.MP or SmartStick AX.

It is especially important to use a SmartCD.MP or a SmartStick AX for initial synchronisation of AX components.

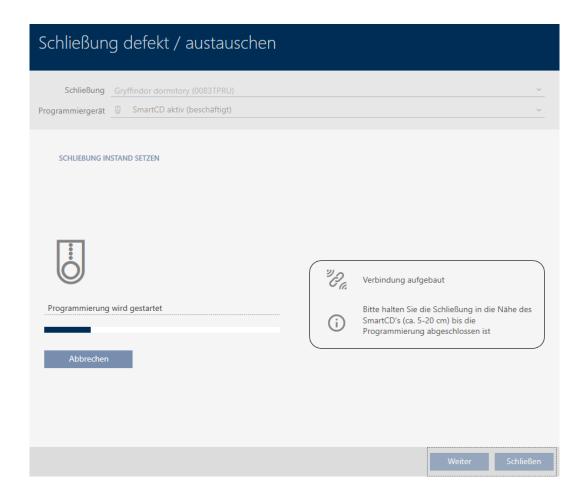
16.5.1 Re-synchronise (repair)

- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Locking device present.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the faulty locking device.

- 173 / 332
- 3. Click the Replace lock button in the "Wizards" section.
 - → Wizard for dealing with a faulty locking device will open.



- 4. Select the Repair lock option.
- 5. Click on the Continue button.
 - → Locking device is being resynchronised.



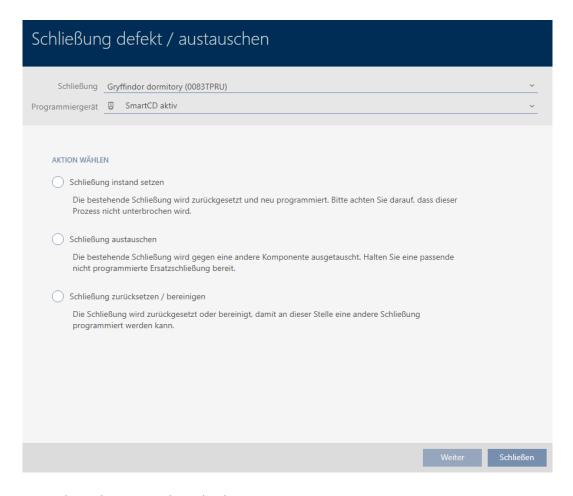
→ Locking device is resynchronised.

SCHLIEBUNG INSTAND SETZEN

Schließung erfolgreich instand gesetzt.

16.5.2 Resetting and replacing

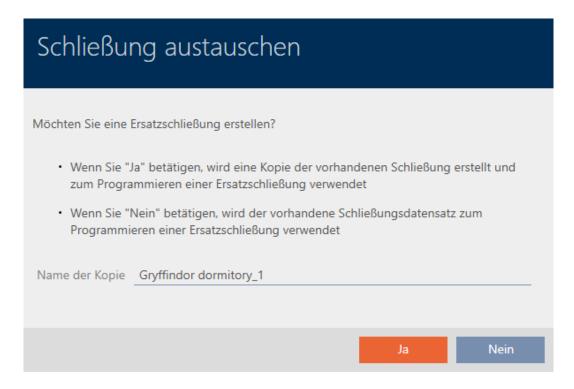
- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Locking device present.
- ✓ Suitable replacement locking device available.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the faulty locking device.
- 3. Click the Replace lock button in the "Wizards" section.
 - → Wizard for dealing with a faulty locking device will open.



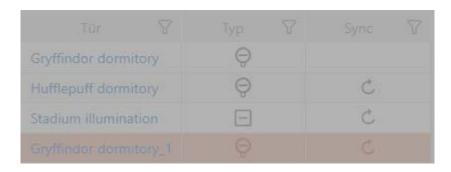
- 4. Select the Replace lock option.
- 5. Click on the Continue button.
 - → Reset query will open.



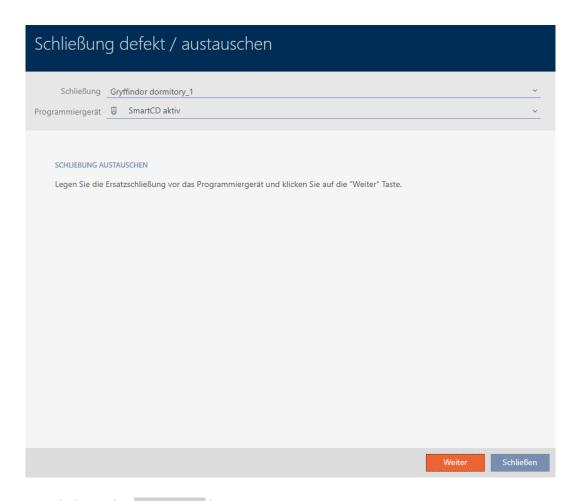
- 6. Click on the Yes button.
 - → Reset query will close.
 - → Query about creating a replacement locking device will open.



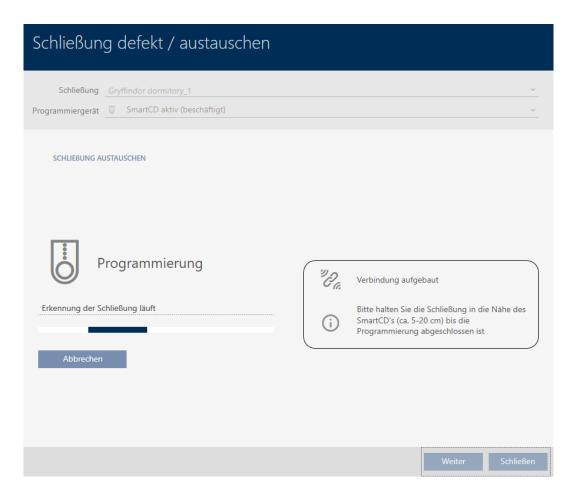
- 7. If necessary, change the entry in the Copy name field.
- 8. Click on the Yes button.
 - → Query about creating a replacement locking device closes.
 - → Replacement locking device is already visible in the matrix in the background.



→ Wizard prepares synchronisation for the replacement locking device.



- 9. Click on the Continue button.
 - → Replacement locking device is being synchronised.



→ Replacement locking device is synchronised.

SCHLIEBUNG AUSTAUSCHEN

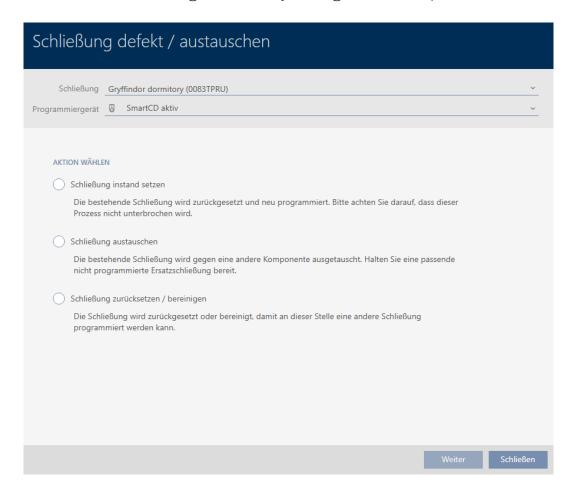
Die Aktion wurde erfolgreich durchgeführt

→ Replacement locking device is displayed in the matrix.



16.5.3 Replacing and deleting

- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Suitable replacement locking device available.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the faulty locking device.
- 3. Click the Replace lock button in the "Wizards" section.
 - → Wizard for dealing with a faulty locking device will open.



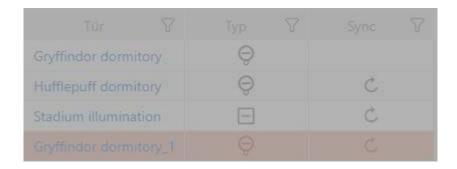
- 4. Select the Replace lock option.
- 5. Click on the Continue button.
 - → Reset query will open.



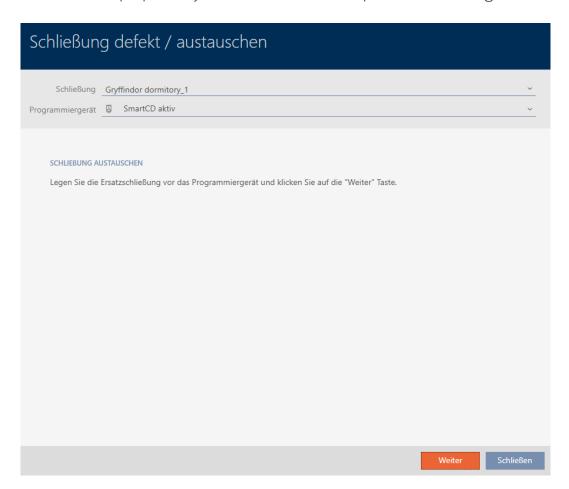
- 6. Click on the No button.
 - → Reset query will close.
 - → Query about creating a replacement locking device will open.



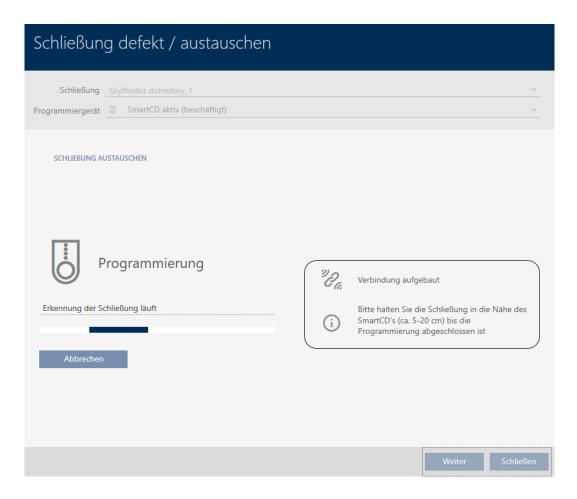
- 7. If necessary, change the entry in the Copy name field.
- 8. Click on the Yes button.
 - → Query about creating a replacement locking device closes.
 - → Replacement locking device is already visible in the matrix in the background.



→ Wizard prepares synchronisation for the replacement locking device.



- 9. Click on the Continue button.
 - → Replacement locking device is being synchronised.



→ Replacement locking device is synchronised.

SCHLIEBUNG AUSTAUSCHEN

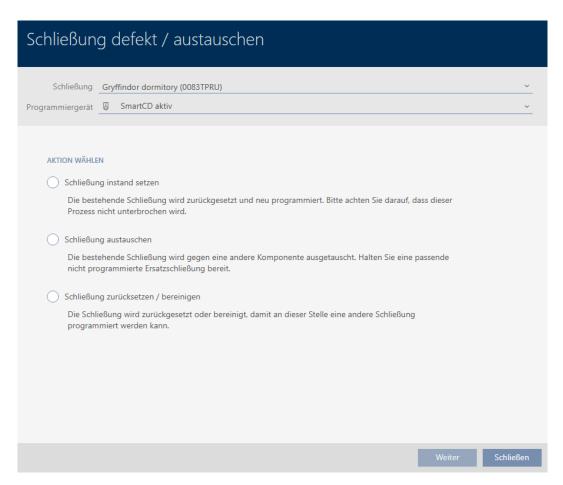
Die Aktion wurde erfolgreich durchgeführt

- 10. Click on the Lock button.
 - → Wizard for dealing with a faulty locking device closes.
- 11. Select the defective original locking device.
- 12. Click on the Delete button.
 - → Defective locking device is deleted from the locking plan.
- ► Replacement locking device is displayed in the matrix.



16.5.4 Reset

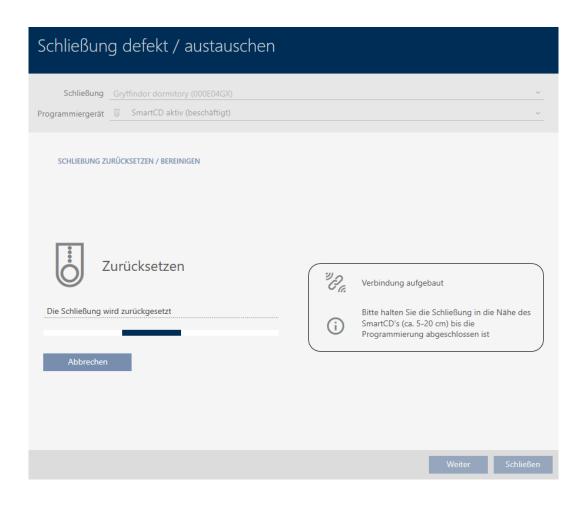
- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Locking device present.
- ✓ Suitable programming device connected.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the faulty locking device.
- 3. Click the Replace lock button in the "Wizards" section.
 - → Wizard for dealing with a faulty locking device will open.



- 4. Select the Reset/purge lock option.
- 5. Click on the Continue button.
 - → Reset query will open.



- 6. Click on the Yes button.
 - → Reset query will close.
 - → The locking device is reset.

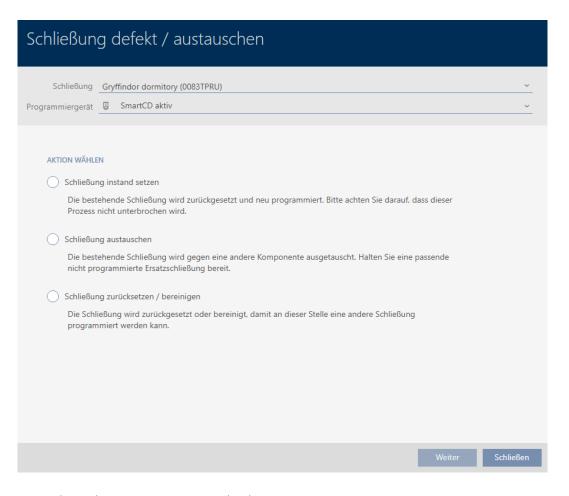


SCHLIEBUNG ZURÜCKSETZEN / BEREINIGEN

Schließung erfolgreich zurückgesetzt

16.5.5 Purge (only reset in database/software reset)

- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Select the faulty locking device.
- 3. Click the Replace lock button in the "Wizards" section.
 - → Wizard for dealing with a faulty locking device will open.



- 4. Select the Reset/purge lock option.
- 5. Click on the Continue button.
 - → Reset query will open.



- 6. Click on the No button.
 - → Reset query will close.
 - → Query about purging will open.



- 7. Click on the Yes button.

SCHLIEBUNG ZURÜCKSETZEN / BEREINIGEN

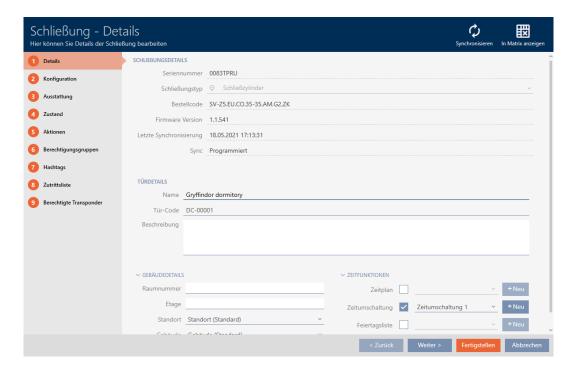
Schließung erfolgreich bereinigt.

16.6 Assigning locking devices to buildings/locations

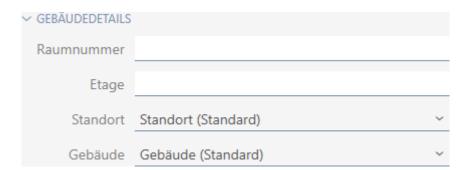
You must specify a location and a building the moment you create a locking device. Ideally, you should follow best practice (see *Best practice: setting up the locking system* [• 29]) and plan everything out in preparation before creating your locking devices (see *Organisational structure* [• 59]). This means that you only need to open windows once.

Obviously, you can also assign your locking devices to other buildings at a later date:

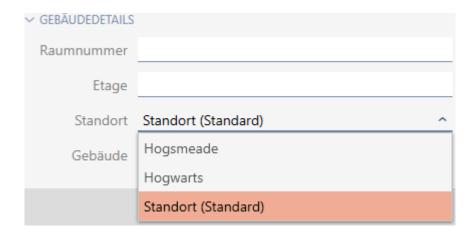
- ✓ AXM Lite open.
- ✓ At least one location created (see Creating a location [▶ 84]).
- ✓ At least one building created (see Creating a building and assigning it to a location [▶ 87]).
- 1. Click on the locking device you wish to assign to a location and a building.
 - → The locking device window will open.



2. Open the "Building details" menu if necessary.



3. Select the location where your locking device will be used from the ▼ Locationdrop-down menu.



- → Building selection in the **V** Building drop-down menu is restricted to the buildings at the selected location.
- 4. Select the building where your locking device will be used from the ▼ Building drop-down menu.
- 5. Click on the Finish button.
 - → The locking device window closes.
- Locking device is assigned to another building/location.

 □



NOTE

Public holiday lists in locking device and locations

You can assign public holiday lists to both a locking device and the locking device's location. In this case, the public holiday list is used in the locking device and the public holiday list in the location is ignored.

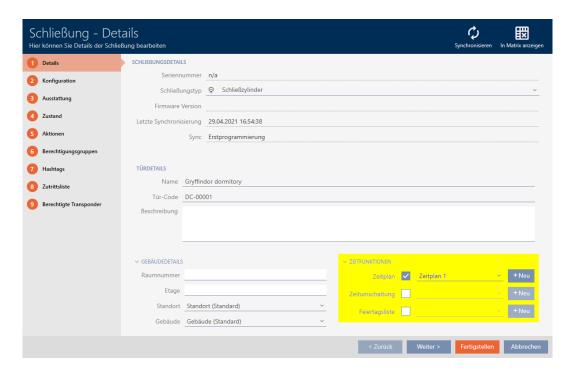
If a public holiday list is assigned to the location instead of the locking device, the public holiday list for the location is applied to the locking device. The suffix "(inherited)" in the locking device window indicates that this is the case.

16.7 Limiting authorisations for locking devices to specific times (schedule)

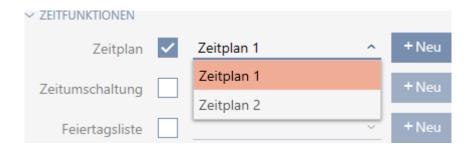
You can limit authorisations to specific days and times with a schedule for your locking device (see *Event management* [• 315]).

In this chapter you will learn how to add individual locking devices to a schedule using the locking device window. Multiple locking devices can be added more quickly in the schedule itself: Adding locking devices to the schedule [\triangleright 235].

- ✓ AXM Lite open.
- ✓ Locking device created (see *Creating a locking device* [▶ 153]).
- ✓ Locking device equipped with .ZK option.
- ✓ Schedule created (see *Creating a schedule* [▶ 60]).
- 1. Click on the locking device you wish to add.
 - → The locking device window will open.



- 2. Open the "Time functions" menu if necessary.
- 3. Activate the **Time** plan checkbox.
- 4. Select the schedule for your locking device from the ▼ Time plan drop-down menu.



5. Activate the **M** Holiday list checkbox.

6. Select the public holiday list for your locking device from the ▼ Holiday listdrop-down menu.





NOTE

Public holiday lists in locking device and locations

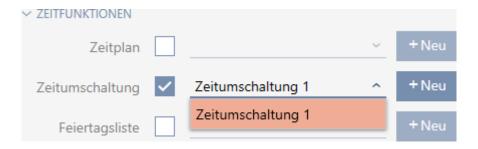
You can assign public holiday lists to both a locking device and the locking device's location. In this case, the public holiday list is used in the locking device and the public holiday list in the location is ignored.

If a public holiday list is assigned to the location instead of the locking device, the public holiday list for the location is applied to the locking device. The suffix "(inherited)" in the locking device window indicates that this is the case.

- 7. Click on the Finish button.
 - → The locking device window closes.

16.8 Engaging and disengaging locking devices automatically with time switchover

Ideally, you will have already created your time switchovers before creating the locking devices (see *Best practice: setting up the locking system* [• 29] and *Creating a time switchover* [• 73]). This allows you to set the time switchovers directly in the locking device properties when creating locking devices:



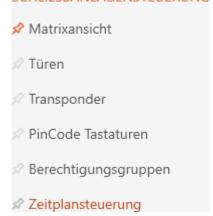
Obviously, you can also add your locking devices to the time switchovers at a later date:

- ✓ AXM Lite open.
- ✓ Locking device equipped with .ZK option.
- ✓ Time switchover created (see *Creating a time switchover [▶ 73]*).
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Time Plan Management entry in the | LOCKING SYSTEM CONTROL | group.

SCHLIESSANLAGENSTEUERUNG



- → The AXM bar will close.
- → The [Time Plan Management] tab will open.

3. Click on the Time switching **G** button.



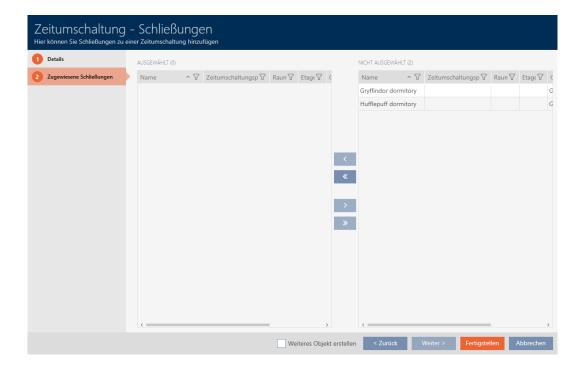
→ The [Time switching] tab will open.



- 4. Click on the time switchover to which you wish to add your locking devices.
 - → The time switchover window will open.
- 5. Click on the Assigned locks tab.



→ Window switches to the Assigned locks tab.



- 6. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 7. Select all locking devices that you wish to open and close with the schedule (Ctrl+click for single devices or Shift+click for multiple devices).

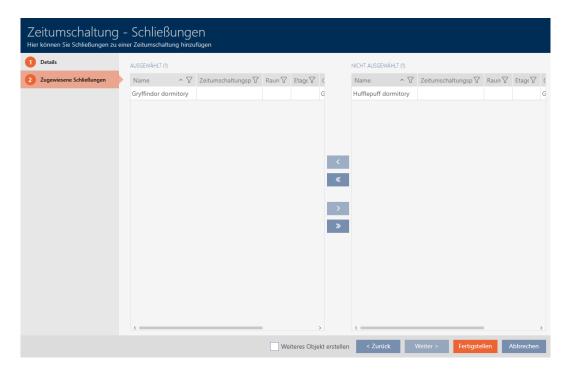


NOTE

Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

- 8. Use to move only the selected locking devices or to move all locking devices.
 - → The selected locking devices in the left-hand column will be added to the time switchover.

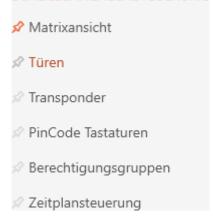


- 9. Click on the Finish button.
 - → The time switchover window closes.
- 10. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



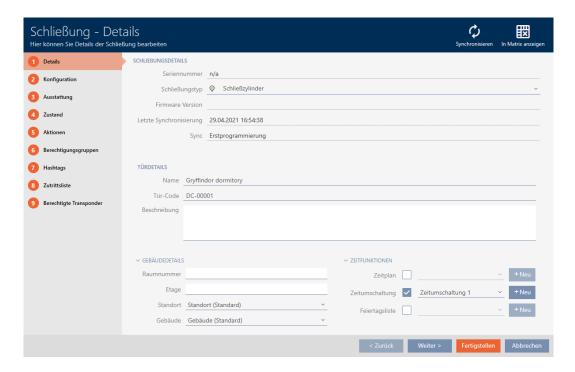
11. Select the entry Doors in the group | LOCKING SYSTEM CONTROL |.

SCHLIESSANLAGENSTEUERUNG



- → The AXM bar will close.
- → The [Doors] tab will open.

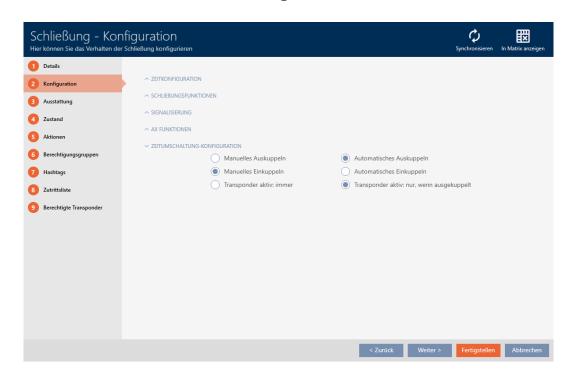
- 12. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 13. Click on the door to be controlled with the time switchover.
 - → The locking device window will open.



14. Click on the Configuration tab.



→ Window switches to the Configuration tab.



15. Set the required behaviour in the "Time switching - Configuration" drop-down menu (see *Time switchovers* [▶ 319]).

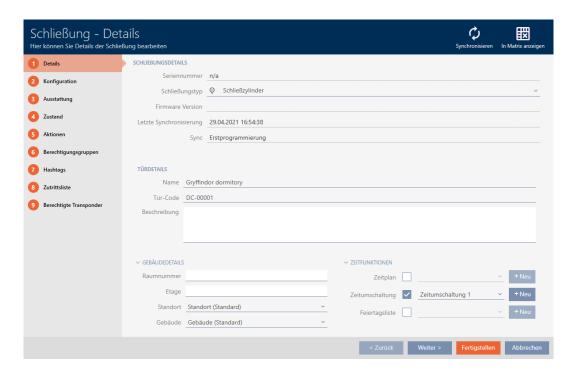


- 16. Click on the Finish button.
 - → The locking device window closes.
- → Time switchover is set up.

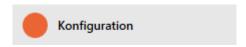
16.9 Have accesses logged by locking device (access list)

This is where you switch the access list on. Your locking device uses it to log which identification media have been activated (also see *Access and physical access lists* [* 314]).

- ✓ AXM Lite open.
- ✓ Locking device equipped with .ZK option.
- 1. Click on the locking device that should log accesses.
 - → The locking device window will open.

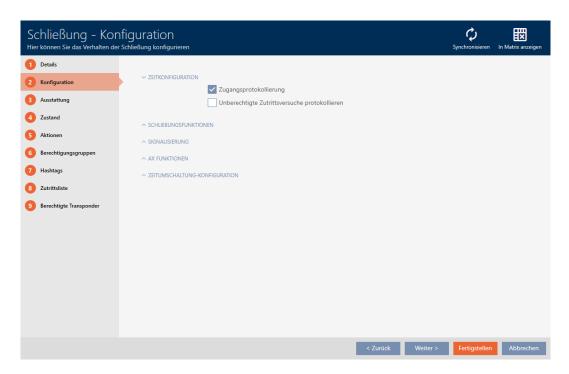


2. Click on the Configuration tab.



→ Window switches to the Configuration tab.

3. Expand the "TIME CONFIGURATION" menu (only displayed for .ZK locking devices).



- 4. Activate the ✓ Access list checkbox (activated by default for .ZK locking devices).
- 5. Click on the Finish button.
 - → The locking device window closes.
- → Access logging activated for this locking device.

The logged accesses are imported during synchronisation (see *Synchronising the locking device (including reading access list)* [* 247]).

The access list can then be opened in the locking device window using the [Access list] tab (see *Displaying and exporting a locking device's access list* [• 252]).

16.10 Leaving the locking device open for longer, less time or permanently

In the default factory setting, AXM Lite programmes your locking devices so that they engage for 5 seconds. However, other settings are also available:

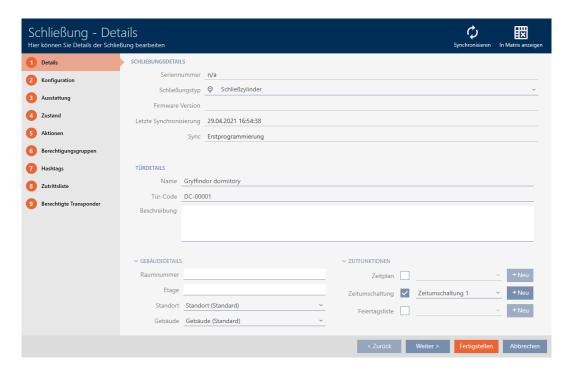
- Pulse opening between 0 s and 25 s: The locking device remains engaged for this time interval after an identification medium has been activated. Then it disengages again automatically.
- Permanent opening: When an identification medium activates the locking device, it engages ready to open and remains engaged. The locking device does not disengage until an identification medium activates it again.

You can also work with settings that are not lock-related:

- Allowing an identification medium to open twice as long [104]
- **■** Engaging and disengaging locking devices automatically with time switchover [▶ 191]

This section describes how to set the impulse interval or activate permanent opening:

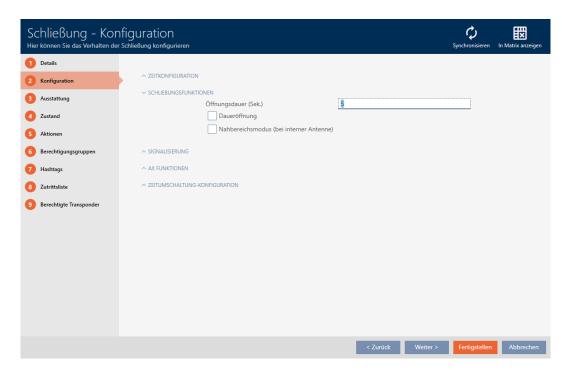
- ✓ AXM Lite open.
- ✓ Locking device created.
- 1. Click on the locking device whose opening interval you wish to set.
 - → The locking device window will open.



2. Click on the Configuration tab.



- → Window switches to the Configuration tab.
- 3. Expand the "Lock functions" menu.



4. Enter the required engagement interval in the Open time (sec) field.

- 5. Alternatively, activate the **▼** Flip Flop checkbox to configure permanent opening.
- 6. Click on the button Finish
 - → The locking device window closes.
- → The locking device's opening interval is configured.

16.11 Limit locking device read range (close range mode)

Close range mode reduces the read range for locking devices. It is especially important for the freely rotating Digital Cylinder AX to be operated in close range mode. It is equipped with two electronic thumbturns which would be activated at the same time if close range mode is not activated.

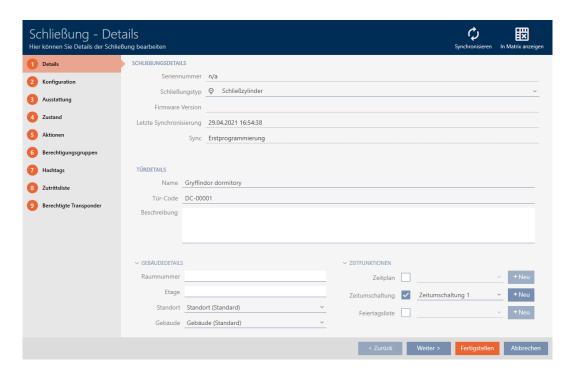


NOTE

Close-up range mode for freely rotating Digital Cylinder AX activated automatically

As soon as you activate the $\overline{\mathbb{M}}$ Freely rotating option on a Digital Cylinder AX, AXM Lite will automatically activate the $\overline{\mathbb{M}}$ Close-up range mode.

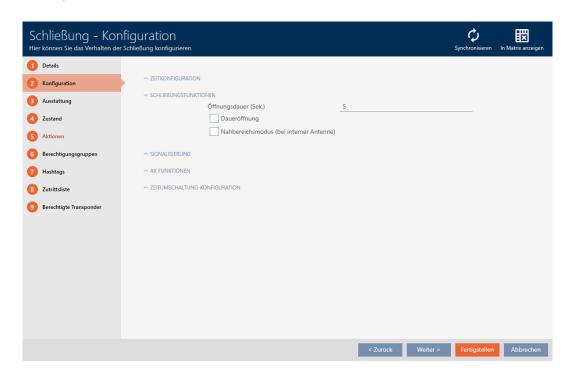
- AXM Lite open.
- 1. Click on the locking device whose read range needs to be limited.
 - → The locking device window will open.



2. Click on the Configuration tab.



- → Window switches to the [Configuration] tab.
- 3. Expand the "Lock functions" menu.



4. Activate the **C**lose-up range mode check box (only displayed for suitable locking devices).

- 5. Click on the Finish button.
 - → The locking device window closes.
- → Close range mode activated for this locking device.

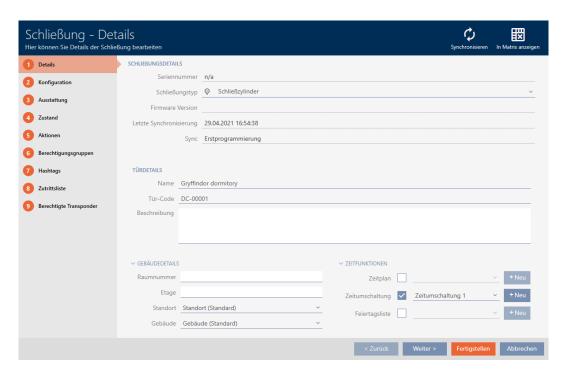
16.12 Muting a locking device (for battery warnings and programming)

You can deactivate the following signals in the locking device properties:

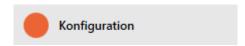
- # Audible and visual battery warnings
- Audible programming acknowledgements

When an identification medium is activated, the locking device signals engaging as usual. You can also set each identification medium to prevent locking devices from signalling activation of this identification medium (see *Muting all locking devices for an identification medium* [* 105]).

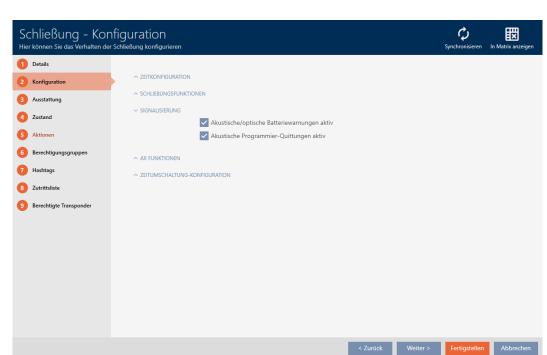
- ✓ AXM Lite open.
- 1. Click on the locking device to be muted.
 - → The locking device window will open.



2. Click on the Configuration tab.



→ Window switches to the [Configuration] tab.



3. Expand the "Feedback signals" menu.

4. Activate the ☐ Acoustic/optical battery warnings active and ☐ Acoustic programming acknowledgments active checkboxes.

✓ SIGNALISIERUNG	
	Akustische/optische Batteriewarnungen aktiv
	Akustische Programmier-Quittungen aktiv

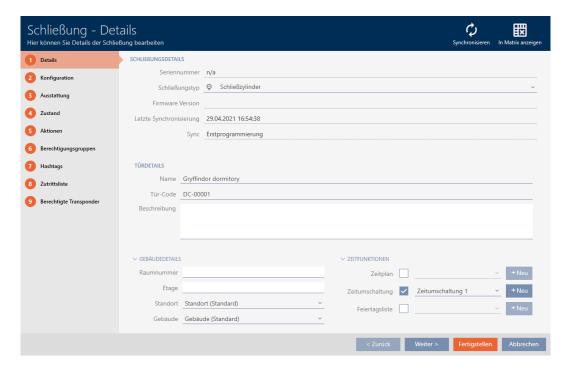
- 5. Click on the Finish button.
 - → The locking device window closes.
- → Locking device will no longer signal any battery warnings or audible programming acknowledgements.

16.13 Ignoring activation and expiry date of identification media

You can enter your identification media's properties to specify that they are to be activated or deactivated on a specific date (see *Activating or deactivating identification medium once at specific times (activation and expiry date)* [• 108]).

AX locking devices can ignore this activation and expiry date on request and still accept the identification media in question.

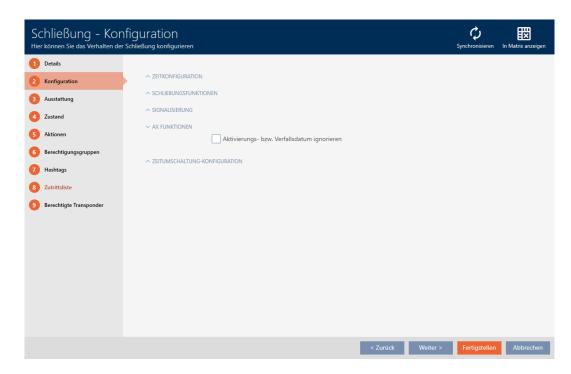
- ✓ AXM Lite open.
- ✓ AX-based locking device.
- 1. Click on the locking device to be muted.
 - → The locking device window will open.



2. Click on the Configuration tab.



- → Window switches to the [Configuration] tab.
- 3. Expand the "AX functions" menu.



4. Activate the **I** Ignore activation or expiry date checkbox.



- 5. Click on the Finish button.
 - → The locking device window closes.
- Locking device can also be operated with identification media that are not within their activation period.

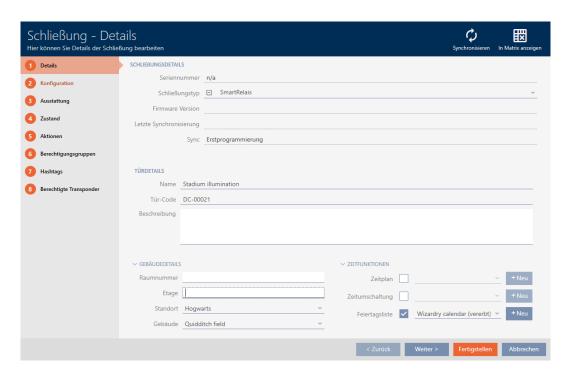
16.14 Changing the SmartRelay settings

You will only see the settings for SmartRelay if you:

- **Create a new locking device and have not yet clicked on Finish.**
- Have opened a "SmartRelays" locking device.

All SmartRelay settings are changed in the Configuration tab:

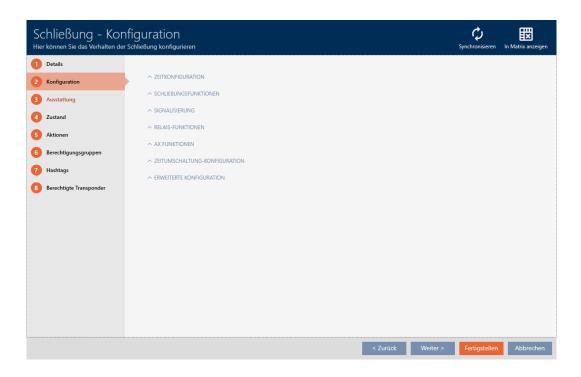
- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- 1. Click on the SmartRelay.
 - → The SmartRelay window will open.



2. Click on the Configuration tab.



→ Window switches to the Configuration tab.



16.14.1 Using internal and external antenna simultaneously

An external antenna is available for some SmartRelays (SREL.AV).



The internal antenna is normally deactivated as soon as SmartRelay detects an external antenna.

You can also use AXM Lite to configure the settings so that both antennas are used at the same time:

- ✓ Configuration tab open (see *Changing the SmartRelay settings* [> 205]).
- 1. Open the "Relay functions" menu if necessary.



- 2. Activate the \(\subseteq \) Disable internal antenna when connecting an external antenna checkbox.
- 3. Click on the Finish button.
 - → The SmartRelay window closes.
- → The SmartRelay's internal antenna will remain active even when an external antenna is connected.

16.14.2 Invert outputs

A relay has two states:

- **Energised** (coil energised)
- Not energised (idle state)

The relay is normally in the idle state and is energised when an identification medium is activated.

The **✓** Invert SR signal checkbox changes the SmartRelay's behaviour depending on the type of output (NO or changeover contact):

depending on the type of output (110 of changes tell contact).				
Changeover contact	NO contact			
■ SREL				
■ SREL.ADV				
■ SREL.W				
■ SREL.G2	SREL2.G2			
■ SREL.W.G2				
■ SREL 3				
■ SREL 3 Advanced				
☐ Invert SR signal	□ Invert SR signal			
Identification medium activated: Relay energises, COM connected to NO	Identification medium activated: Relay energises, contacts connected			
Identification medium not activated: Relay in idle state,COM connected to NC	Identification medium not activated: Relay in idle state, contacts not connected			
✓ Invert SR signal	▼ Invert SR signal			
Identification medium activated: Relay in idle state, COM connected to NC	Identification medium activated: Relay in idle state, contacts not connected			
Identification medium not activated: Relay energises, COM connected to NO	Identification medium not activated: Relay energises, contacts connected			

- ✓ Configuration tab open (see *Changing the SmartRelay settings* [≥ 205]).
- 1. Open the "Extended configuration" menu if necessary.

✓ ERWEITERTE KONFIGURATION		
Nur berechtigte TIDs über serielle S	chnittstelle ausgeben	
Schnittstelle	keine	~
Schnittstelle: Zusatzsignal CLS		
Externe LED	Externer Piepser	
SR Signal invertieren		
LED ausschalten		
Piepser ausschalten		

- 2. Activate the **☑** Invert SR signal checkbox.
- 3. Click on the Finish button.
 - → The SmartRelay window closes.
- → SmartRelay outputs are inverted.

16.14.3 Using the serial interface

SmartRelays with a serial interface can transfer data from identification media to third-party systems. The following systems are available:

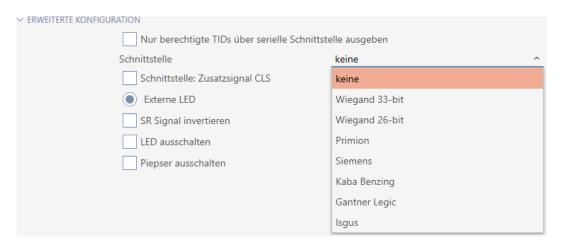
- **"**None"
- ₩ "Wiegand, 33 bit"
- ₩ "Wiegand, 26 bit"
- **"Primion"**
- "Siemens"
- "Kaba Benzing"
- "Gantner Legic"
- **■** "Isgus"

To transfer data, configure the serial interface so that it is compatible with the required third-party system. You can find details on wiring in the manual for the SmartRelay in question.

- ✓ Configuration tab open (see *Changing the SmartRelay settings* [> 205]).
- 1. Open the "Extended configuration" menu if necessary.

✓ ERWEITERTE KONFIGURATION		
Nur berechtigte TIDs über serielle Sc	hnittstelle ausgeben	
Schnittstelle	keine	~
Schnittstelle: Zusatzsignal CLS		
Externe LED	Externer Piepser	
SR Signal invertieren		
LED ausschalten		
Piepser ausschalten		

- 2. If you do not want to transfer unauthorised identification media to the third-party system at al: Activate the \sum Only issue authorised TIDs via serial interface checkbox.
- 3. Select the third-party system from the **VInterface** drop-down menu: "Wiegand, 33 bit", "Wiegand, 26 bit", "Primion", "Siemens", "Kaba Benzing" "Gantner Legic" or "Isgus".



- 4. If you need a card load signal for your third-party system: Activate the
 ✓ Interface: Supplementary signal CLS checkbox.
- 5. Click on the Finish button.
 - → The SmartRelay window closes.
- → SmartRelay's serial connection is activated.

16.14.4 Changing the signalling

Different situations may require different signals.

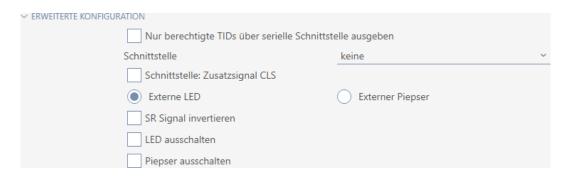
You can configure signalling of your SmartRelay in AXM Lite to meet these different needs.

There is a connection for an external LED or an external beeper on the SREL.ADV and SREL2.G2. You can find details on connection in the manual for the SmartRelay concerned.

You can use the © External LED or © External beeper option to configure whether the connection switches permanently during opening or only when switching to ground.

© External LED	External beeper
Connection permanently switches to ground during opening. The LED lights up as long as the SmartRelay is switched on.	Connection only switches when switching over. The beeper only beeps when the SmartRelay switches over. Continuous beeping would be annoying.

- ✓ Configuration tab open (see *Changing the SmartRelay settings* [> 205]).
- 1. Open the "Extended configuration" menu if necessary.



- 2. Choose between the © External LED and © External beeper options.
- 3. If necessary, use the **▼** Turn off LED or **▼** Turn off beeper checkboxes to switch off the LED or the beeper on your SmartRelay (also applies to external LEDs or external beepers).
- 4. Click on the Finish button.
 - → The SmartRelay window closes.
- → The SmartRelay's signalling has been changed.

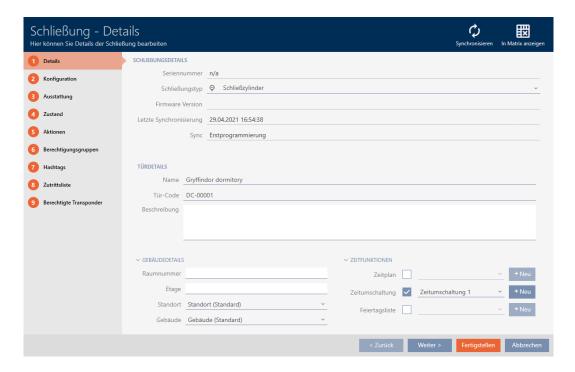
16.15 Planning and tracking locking device management tasks

The central point of contact for managing your locking device is the Actionstab.

The following entries are displayed here collectively:

- **Created**
- Programming
- **Installed**
- **#** Replaced
- **Removed**
- Scheduled battery change
- **Last battery change**

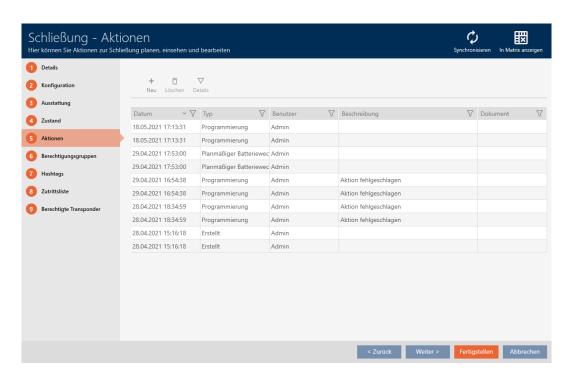
- ✓ AXM Lite open.
- ✓ Locking device has been created.
- 1. Click on the locking device you wish to manage.
 - → The locking device window will open.



2. Click on the Actions tab.



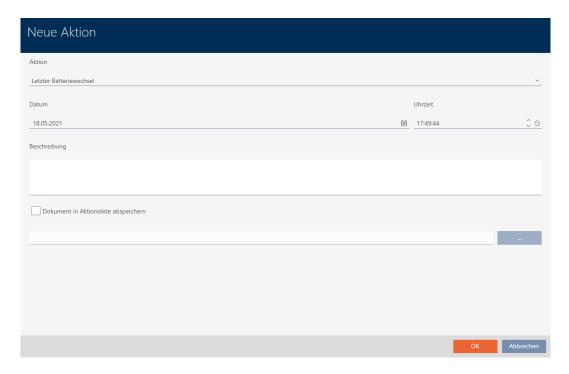
→ Window switches to the Actions tab.



3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

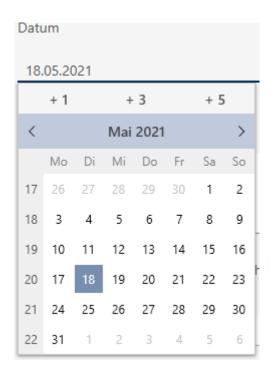
16.15.1 Note installation, replacement or removal date

- ✓ The locking device window shows the Actions tab (see *Planning and tracking locking device management tasks* [▶ 210]).
- 1. Click on the New + button.
 - → The window for a new action will open.

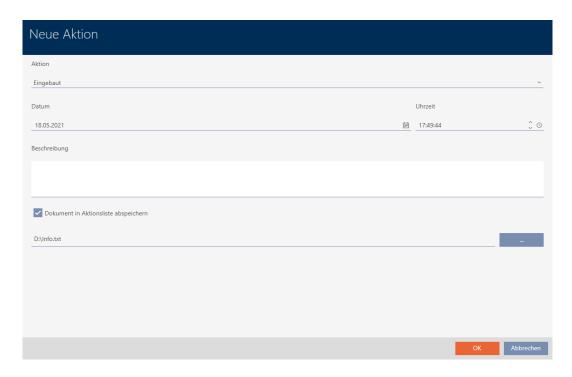


2. Select the "Installed", "Replaced" or "Removed" entry from the ▼ Action drop-down list.

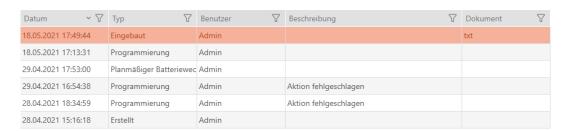
3. Enter a date in the Date field or click on the icon to expand a calendar screen.



- 4. Enter a time in the Time field.
- 5. Enter a description in the Description field.
- 6. If you wish to save a document for your action: Activate the **▼** Save document in action list checkbox.
- 7. If you wish to save a document for your action: Click on the button.
 - → The Explorer window will open.
- 8. Select your document.
- 9. Click on the Open button.
 - → Explorer window closes.

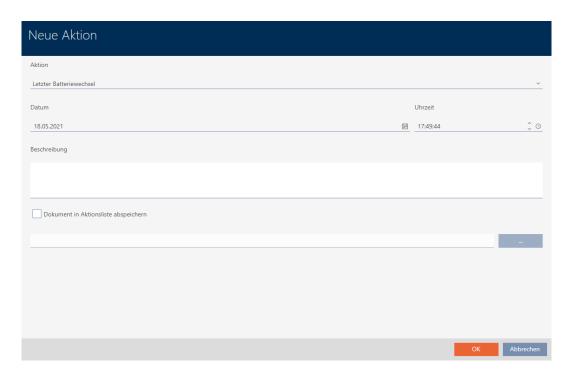


- 10. Click on the OK button.
 - → The window for the new action closes.
- → Action is now created and listed.

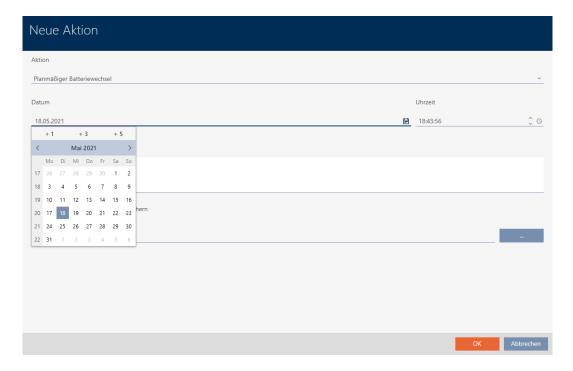


16.15.2 Planning and logging battery replacement

- ✓ The locking device window shows the Actions tab (see *Planning and tracking locking device management tasks* [▶ 210]).
- 1. Click on the New + button.
 - → The window for a new action will open.

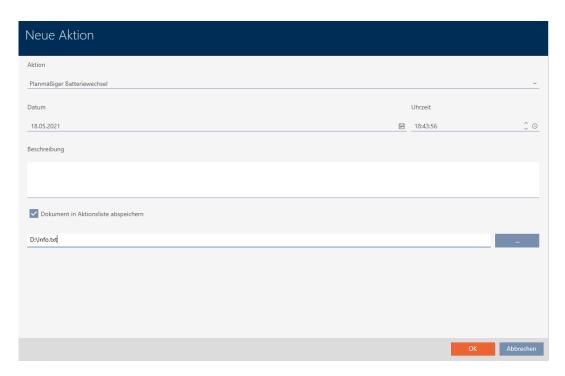


- 2. Select the "Scheduled battery change" or "Last battery change" entry from the ▼ Action drop-down list.
- 3. Enter a date in the Date field or click on the icon to expand a calendar screen.

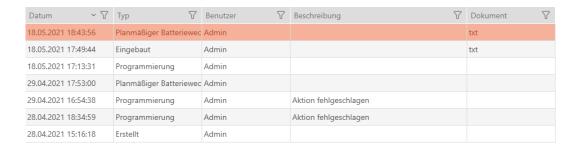


- 4. Enter a time in the Time field.
- 5. Enter a description in the Description field.
- 6. If you wish to save a document for your action: Activate the **▼** Save document in action list checkbox.

- 7. If you wish to save a document for your action: Click on the button.
 - → The Explorer window will open.
- 8. Select your document.
- 9. Click on the Open button.



- 10. Click on the OK button.
 - → The window for the new action closes.
- → Action is now created and listed.



16.16 Exporting locking devices as a list

All locking devices in your locking system can be exported as PDFs.

The PDF shows exactly the same locking devices in exactly the same order as in AXM Lite.

This means that you can sort and filter the display before exporting. It also allows you to sort and filter the exported list.

- ✓ AXM Lite open.
- ✓ Locking device has been created.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the entry Doors in the group | LOCKING SYSTEM CONTROL |.

→ The list with all locking devices in the locking system will open.



- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 4. Click on the Export **↑** button.
 - → The Explorer window will open.
- 5. Save the PDF file to a file directory of your choice.
- → Displayed identification media are exported as PDF files (DIN A4).



Alle Türen für die Schließanlage 'Hogwarts'

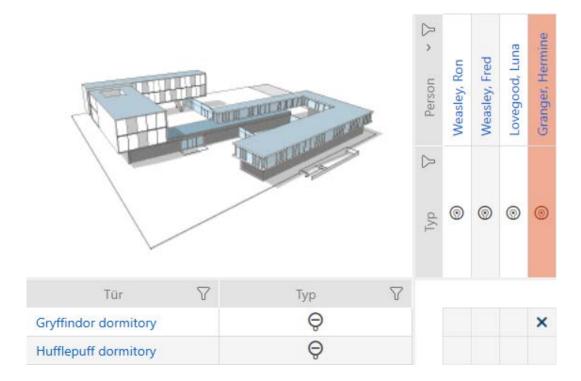
Tür	Raumnummer	Etage	Тур	Sync	Status	S/N	
Gryffindor dormitory			Schließzylinder	Erstprogrammie rung			
Hufflepuff dormitory			Schließzylinder	Erstprogrammie rung			
Simons≣Voss technologies		(Gedruckt am: 17.05.2	021			1

17. Permissions

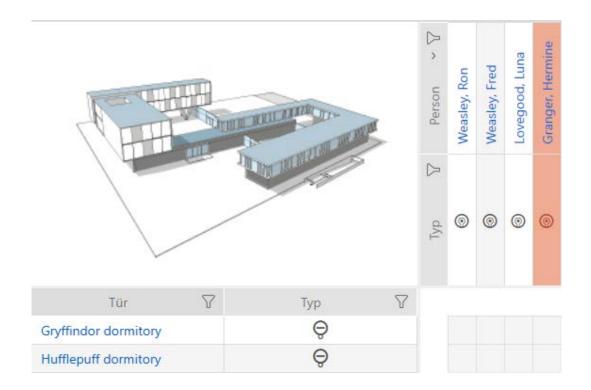
17.1 Changing individual authorisations (cross)

The quickest way to assign individual authorisations to individual doors is directly in the matrix.

- ✓ AXM Lite open.
- ✓ Matrix screen open.
- 1. Click on a box in the matrix.
 - → Authorisation is issued for the identification medium concerned (column) on the locking device in question (row).



- 2. Click on the same box again.
 - → Authorisation is withdrawn again.



☐ Individual authorisation has been issued or withdrawn.



NOTE

Modified authorisations only take effect after synchronisation

Modified authorisations are initially only stored in the database and do not affect the actual identification media and locking devices.

Synchronise identification media and/or locking devices after you have changed authorisations.

The authorisation is issued by default after a single click. However, you can configure the type of click after which the authorisation is issued (see *Click to change authorisations* [• 274]):

- Single click of the mouse
- **■** Double click
- **Ctrl** + single click

17.2 Changing many authorisations (on identification media and/or locking devices)

17.2.1 Allowing all or blocking all



Instead of individual authorisations, you can also:

- Allow or block all currently displayed identification media on a locking device
- Allow or block identification media on all currently displayed locking devices

The Matrixansicht: Alle zulassen [offen] ** and Matrixansicht: Alle sperren [offen] ** functions are applied to the displayed identification media or locking devices. You can thus use filters to only allow specific identification media or locking devices.

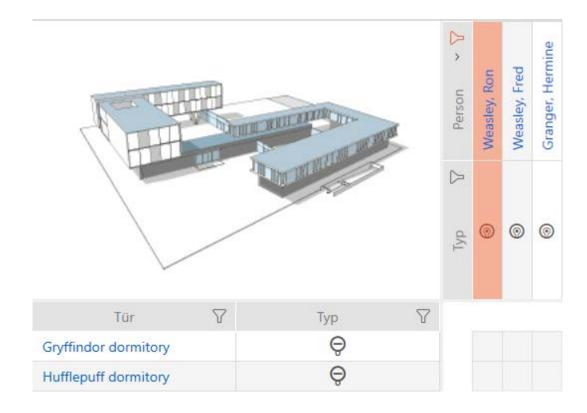
This description refers to allowing all displayed identification media on a locking device. The following also work in the same way:

- Blocking all displayed identification media on a locking device
- # Allowing identification media on all currently displayed locking devices
- Blocking an identification medium on all currently displayed locking devices

Initial situation:



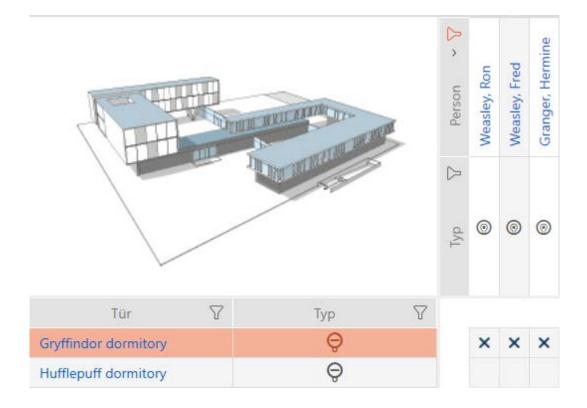
- ✓ AXM Lite open.
- ✓ Matrix screen open
- ✓ Identification medium available.
- ✓ Locking device available.
- 1. Use γ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).



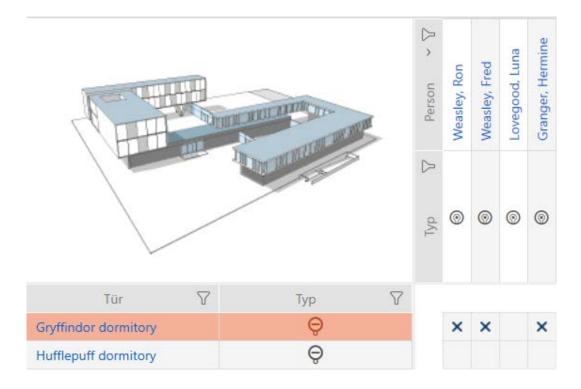
2. Select the locking device on which you wish to authorise all identification media to be displayed.



- 3. Click on the Matrixansicht: Alle zulassen [offen] * button.
- → All displayed identification media are authorised for the selected locking device.



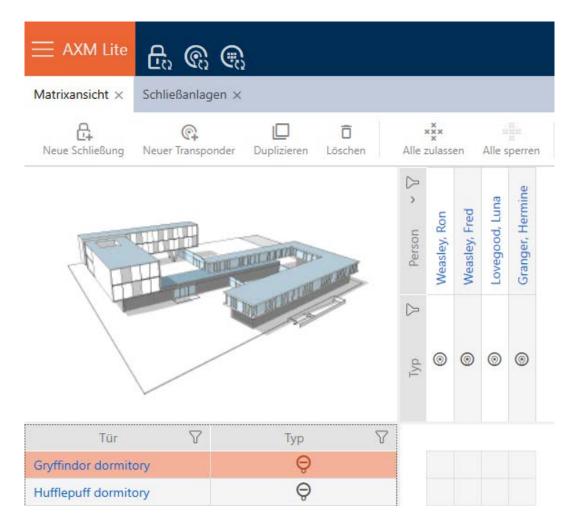
If you then use the button to remove the Matrixansciht: Anzeigefilter löschen [offen] filter again, you will find that the identification media that were filtered out were actually not permitted:



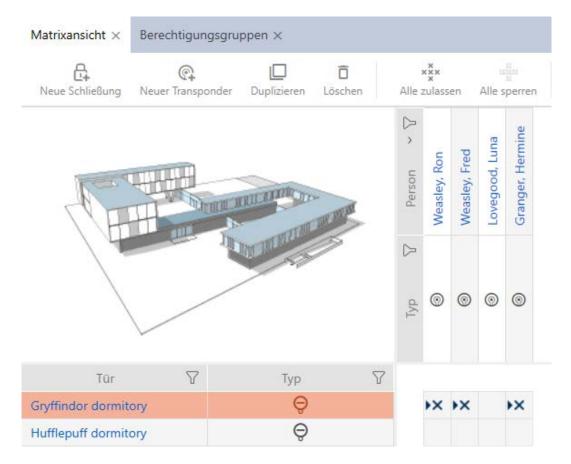
17.2.2 Authorisation groups

Authorisation groups are an easy way for you to set up authorisations for multiple doors and identification media at the same time (see *Authorisation groups* [* 328]).

Matrix without authorisations



Matrix with authorisation group



17.2.2.1 Adding locking devices and identification media to authorisation groups Ideally, you will have already created your authorisation groups before creating the locking devices (see *Best practice: setting up the locking system* [▶ 29] and *Creating authorisation groups* [▶ 59]). This allows you to set authorisation groups directly in locking device and identification medium properties when you create locking devices and identification media:



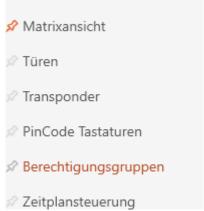
Obviously, you can also add your locking devices and identification media to the authorisation groups at a later date:

- ✓ AXM Lite open.
- ✓ Authorisation group created (see Creating authorisation groups [▶ 59]).



2. Select the Access Levels entry in the | LOCKING SYSTEM CONTROL | group.

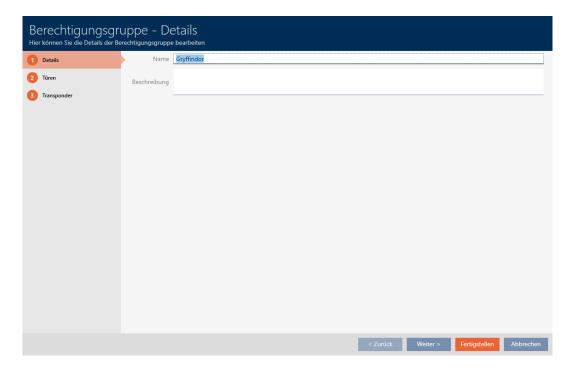
SCHLIESSANLAGENSTEUERUNG



- → The AXM bar will close.
- → The [Access Levels] tab will open.



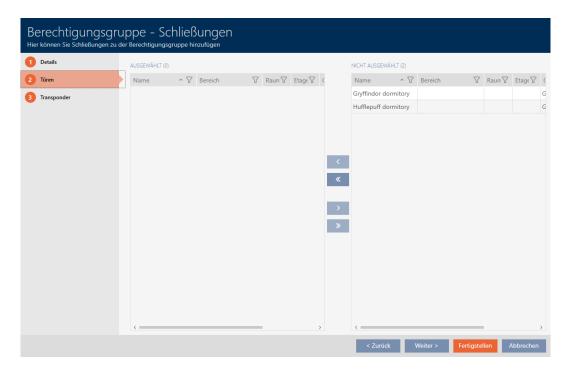
- 3. Click on the authorisation group to which you wish to add locking devices and identification media.
 - → The authorisation group window will open.



4. Click on the Doors tab.



→ Window switches to the Doors tab.



5. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

6. Select all locking devices that you wish to add to the authorisation group (Ctrl+click for individual devices or Shift+click for multiple devices).

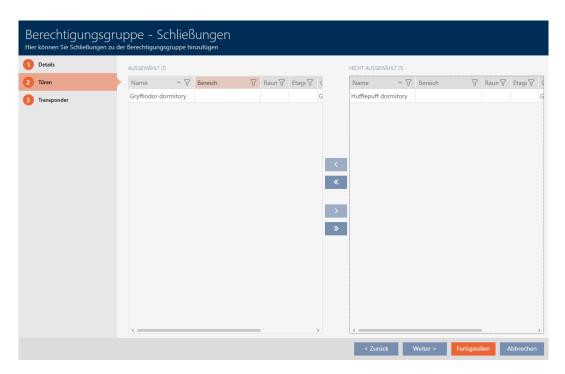


NOTE

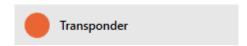
Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

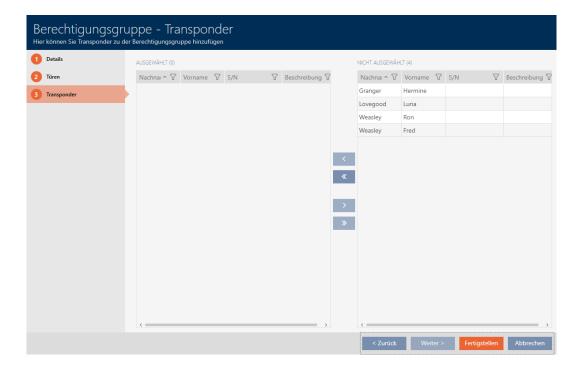
- 7. Use to move only the selected locking devices or to move all locking devices.
 - → The selected locking device in the left-hand column is added to the authorisation group.



8. Click on the Transponder tab.



→ Window switches to the Transponder tab.



- 9. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 10. Select all identification media that you wish to add to the authorisation group (Ctrl+click for individual media or Shift+click for multiple media).



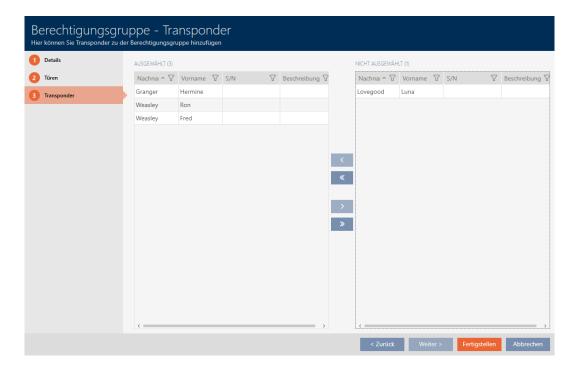
NOTE

Double-clicking as an alternative to arrow keys

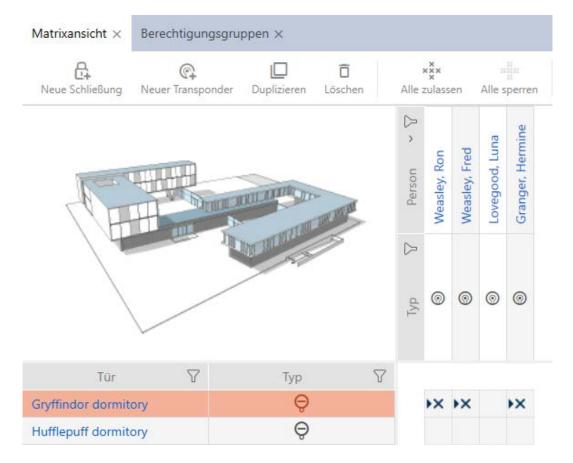
Double-clicking an entry in the list will also move this entry to the other column.

- 11. Use to move only the selected identification media or to move all locking devices displayed.
 - → The selected identification media in the left-hand column are added to the authorisation group.

231/332

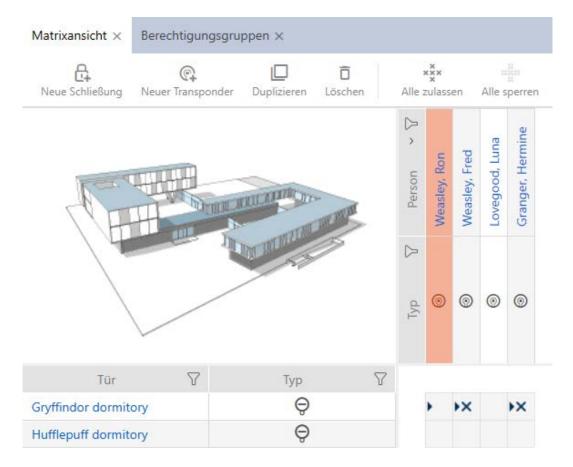


- 12. Click on the Finish button.
 - → The authorisation group window closes.
 - → All identification media in this authorisation group are authorised for all locking devices in this authorisation group.
 - → Matrix view is visible again.
- 13. Click on the Refresh 🗗 button.
- → Matrix displays authorisations from your authorisation group (identified by a small triangle next to the cross).



You can also overwrite individual authorisations from authorisation groups manually. For example, it is possible to remove authorisation from an identification medium that would actually be authorised for a locking device.

Proceed as with the normal assignment of individual authorisations (see *Changing individual authorisations (cross)* [* 219]). In this case, it is only the cross that disappears, not the triangle:



The triangle continues to indicate that there is actually an authorisation from an authorisation group here.

17.2.2.2 Exporting authorisation groups as a list

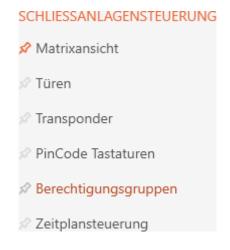
All authorisation groups in your locking system can be exported as a PDF.

The PDF shows exactly the same authorisation groups in exactly the same order as in AXM Lite.

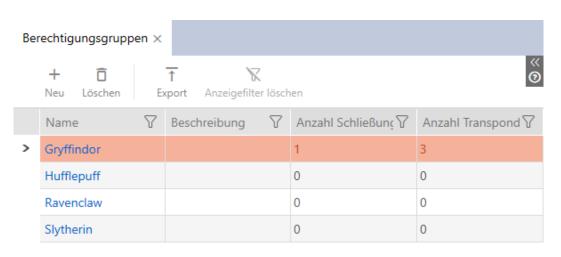
This means that you can sort and filter the display before exporting. It also allows you to sort and filter the exported list.

- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.





→ The AXM bar will close.



- 2. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 3. Click on the Export ↑ button.
 - → The Explorer window will open.
- → The identification media displayed are exported as a PDF file (DIN A4).



1

Alle Berechtigungsgruppen für die Schließanlage 'Hogwarts 1'

Name	Anzahl Schließungen	Anzahl Transponder	
Gryffindor	1	3	
Hufflepuff	0	0	
Ravenclaw	0	0	
Slytherin	0	0	

Simons Voss Gedruckt am: 13.01.2022

17.2.3 Controlling authorisations in terms of time (schedules)

Time management in AXM Lite comprises:

- Time schedules for locking devices

You can find a detailed description and an example here: *Event management* [• 315].

You can only create time groups using a schedule in AXM Lite. The first step after creating a concept is therefore a schedule: *Creating a schedule* [> 60].

17.2.3.1 Adding locking devices to the schedule

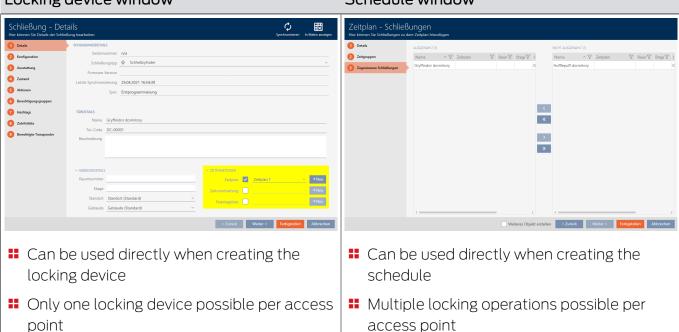
Ideally, you should create your schedules before the locking devices (see *Best practice: setting up the locking system* [\triangleright 29]). You can then add your locking devices to the schedule while you are creating each locking device (see *Creating a locking device* [\triangleright 153]).

Sometimes, however, you have already created locking devices and only later decide to control authorisations in terms of time, for example. In this case, you simply add the locking devices to your schedules at a later date.

There are two ways to do this:

Locking device window

Schedule window

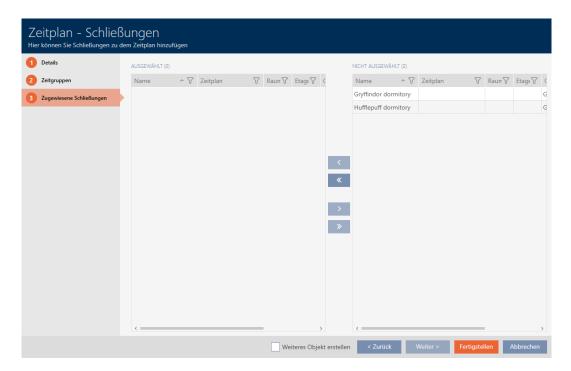


In this section, you will learn how to add locking devices to a schedule in the time schedule window (see *Limiting authorisations for locking devices to specific times (schedule)* [* 189] for adding using the locking device properties).

- ✓ AXM Lite open.
- ✓ Schedule created (see *Creating a schedule* [▶ 60]).
- ✓ Schedule window open (see Creating a schedule [▶ 60]).
- ✓ Locking device equipped with .ZK option.
- 1. Click on the Assigned locks tab.



→ The schedule window changes to the Assigned locks tab.



- 2. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 3. Select all locking devices that you wish to assign (Ctrl+click for individual devices or Shift+click for multiple devices).



NOTE

Double-clicking as an alternative to arrow keys

Double-clicking an entry in the list will also move this entry to the other column.

4. Use to move only the selected locking devices or to move all locking devices.

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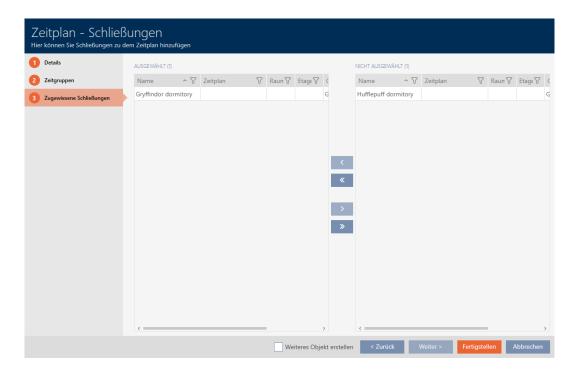


NOTE

Locking devices from other schedules

Locking devices from other schedules are also listed. They can also be moved from other schedules to the current schedule.

- 1. Filter/sort the displayed locking devices.
- 2. Check whether the selected locking devices are already being used in another schedule.
 - → The locking devices in the left-hand column are added to the schedule.

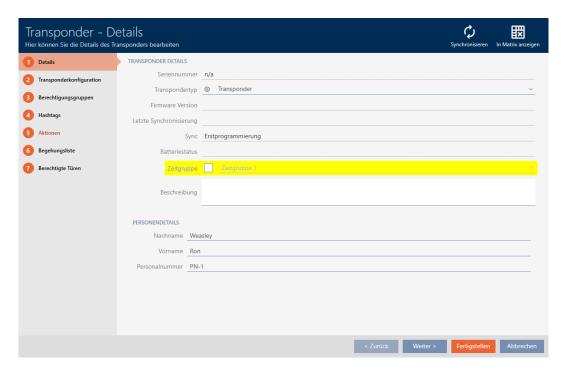


- 5. Click on the Finish button.
 - → Schedule window closes.
- → Locking devices are now added to the schedule.

17.2.3.2 Adding identification medium to time group

Ideally, you should create your time groups before the locking devices (see Best practice: setting up the locking system [\triangleright 29]). You can then already add your identification media to the time groups while you are creating each locking device (see Creating a locking device [\triangleright 153]).

An identification medium can only be added to a time group in its properties:



- ✓ AXM Lite open.
- 1. Click on the identification medium to be added to a time group.
 - → The identification medium window will open.
- 2. Activate the **Time** group checkbox.
- 3. Select the time group from the ▼ Time group drop-down list (e.g. "Time group").
- 4. Click on the Finish button.
 - → The identification medium window closes.
- → Identification medium has been added to the time group.

17.3 Meaning of the authorisation crosses in the matrix

Cross	Meaning	
	Not authorised.	
×	Authorised in the database but not programmed yet.	
×	Authorised and programmed.	
> <	Authorisation withdrawn, but authorisation removal not programmed yet.	
×	Authorised by an authorisation group in the database, but not programmed yet.	
×	Authorised and programmed by an authorisation group.	

Cross	Meaning
80	Authorisation available and programmed by an authorisation group; this authorisation has been removed manually. Authorisation removal not programmed yet.
•	Authorisation by an authorisation group available, but this authorisation was removed manually before programming.
	Authorised and programmed, but identification medium has been blocked (e.g. after theft).
	Not authorised; identification medium has been blocked (e.g. after theft).

18. Locking systems

18.1 Changing locking system password

IMPORTANT

Keep locking system password accessible and secure

The locking system password is the most important password of all. For security reasons, SimonsVoss is not able to reset any components without a locking system password or backup. There is no general master key.

It is no longer possible to program components if the locking system password is no longer known or can no longer be recovered from a backup. The components must be removed from locks and disposed of, which takes a great deal of effort.

- 1. Ensure that authorised persons can be view and/or access the locking system password at any time.
- 2. Take into account both foreseeable events (e.g. locking system administrator retires) and unforeseeable events (e.g. locking system administrator leaves post).



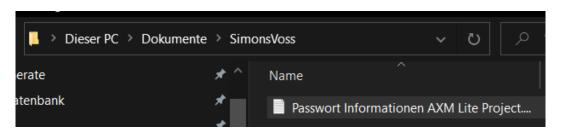
NOTE

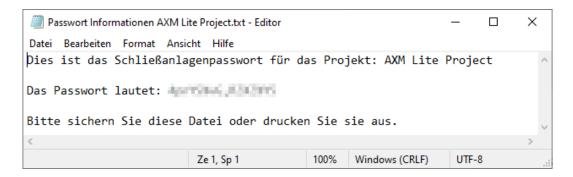
Programming required after changed locking system password

All data exchanged between locking devices and identification media is encrypted. The locking system password is required for this encryption. This means that a change in locking system password needs to be communicated to all locking devices and all identification media.

Changing the locking system password causes the greatest programming requirement of all possible changes in your database.

The locking system password generated when the project was created is saved in a text file (**Documents/SimonsVoss**).



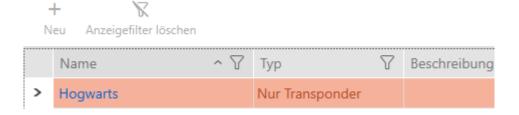


- ✓ Old locking system password is known.
- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.

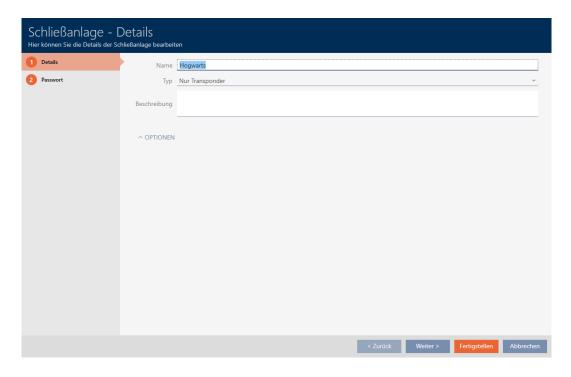




→ The [Locking Systems] tab with a list of all locking systems in the database will open.



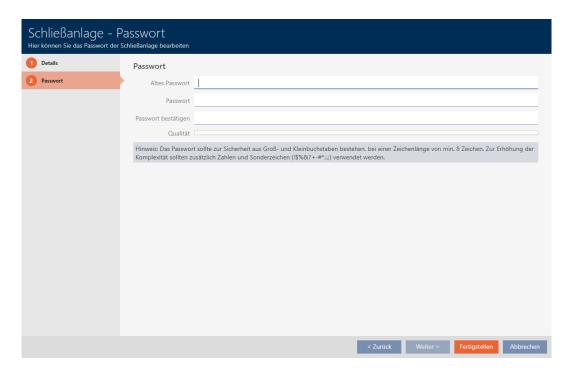
- 2. Click on the locking system whose password you wish to change.
 - → The locking system window will open.



3. Click on the Password tab.



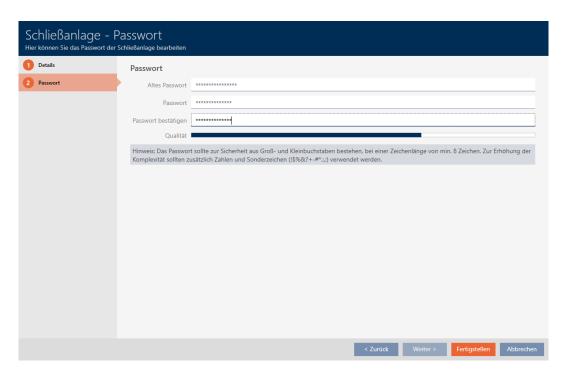
→ Window switches to the Password tab.



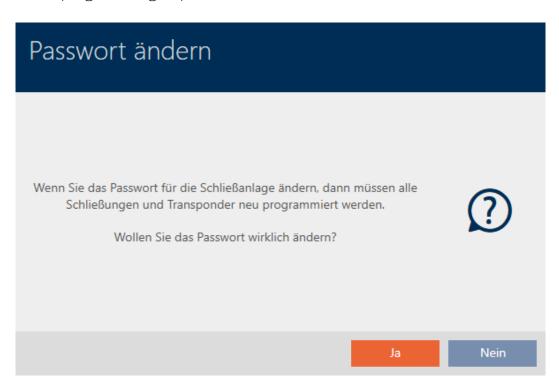
- 4. Enter the old locking system password in the Old password field.
- 5. Enter a new locking system password with at least 8 characters in the New Password (to protect file) field.
 - → A coloured bar shows you how secure your password is.

Quality

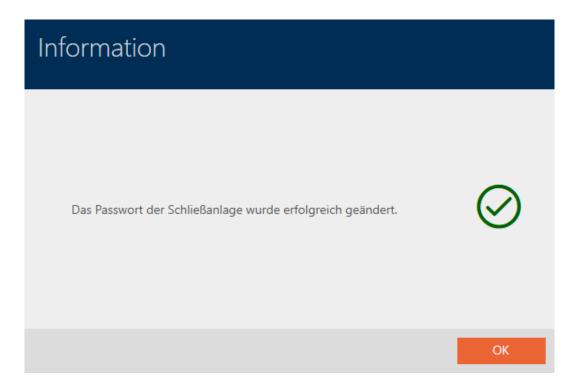
6. Confirm the new locking system password in the Confirm password field.



- 7. Click on the Finish button.
 - → Warning message appears about the expected scope of programming required.



- 8. Click on the Yes button.
 - → Warning message closes.
- → Locking system password has been changed.



IMPORTANT

Documenting the changed locking system password

When a project is created, a locking system password is generated and saved in a text file. This text file is not updated if you change the locking system password.

■ Enter the locking system password in the text file yourself or make sure that the new locking system password is documented in another way.

18.2 Enabling PIN code keypads

PIN code keypads use the G1 protocol and are therefore not enabled in your locking systems in AXM Lite by default.

If you wish to use PIN code keypads, you must enable the PIN code keypads for the locking system in question:

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



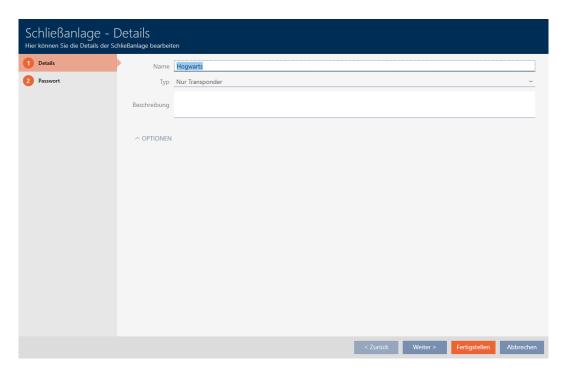
2. Select the Locking Systems entry in the | SETTINGS | group.



→ The [Locking Systems] tab with a list of all locking systems in the database will open.



- 3. Click on the locking system where you would like to enable PIN code keypads.
 - → The locking system window will open.



- 4. Expand the "Options" menu.
 - → Options visible.



5. Activate the **V** Use PIN code keypads checkbox.



- 6. Click on the Finish button.
 - → The locking system window closes.
- → PIN code keypads are now available in your locking system.

19. Synchronisation: Comparison between locking plan and reality

Since the G2 protocol was introduced, it is up to you whether you synchronise the locking device or the identification medium for a new authorisation, for example.

Synchronising a locking device	Synchronising an identification medium
Synchronising the locking device (in- cluding reading access list) [• 247]	Synchronise an identification medium (including importing physical access list) [• 259]
Useful if many identification media have been authorised for a locking device. In this case, only one locking device needs to be synchronised instead of many identification media.	Useful if an identification medium has been authorised for many locking devices. In this case, only one identification medium needs to be synchronised instead of many locking devices.

Other factors are important to consider when making this decision, such as:

- Available programming devices
- Locking device or identification medium on site
- Access list or physical access list imported

Synchronisation from the matrix

You can display the synchronisation requirement in the matrix. If you click directly on the \bigcirc icon, you immediately start synchronising the entry concerned.

19.1 Synchronising the locking device (including reading access list)



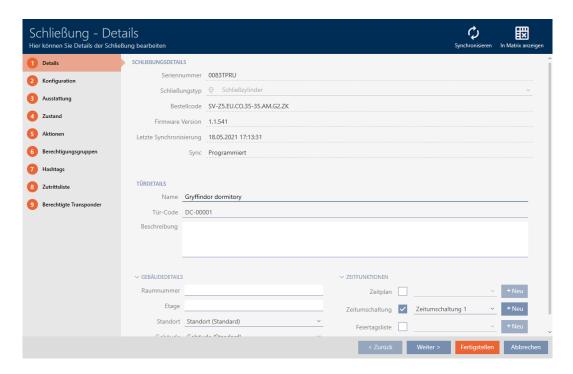
Synchronisation is bidirectional:

- Reading of data stored in the locking device (e.g. battery level)
- Writing of new data onto the locking device (e.g. authorisations)

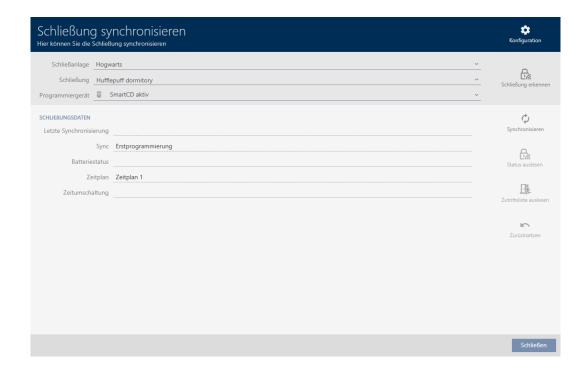
Access lists can be imported separately (Read access list **L** button). Access lists can also be easily read during synchronisation as an option (see *Reading access list/physical access list during synchronisation* [* 277]).

The imported data can then be displayed (see e.g. *Displaying and exporting a locking device's access list* [> 252] or *Display locking device equipment and status* [> 251]).

- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- ✓ Suitable programming device connected.
- 1. Click on the locking device you wish to synchronise.
 - → The locking device window will open.



- 2. Click on the Synchronisation: **\$\phi\$** button.
 - → Synchronise window will open.



3. Select the programming device which you wish to use to synchronise from the **▼ Programming device** drop-down menu.

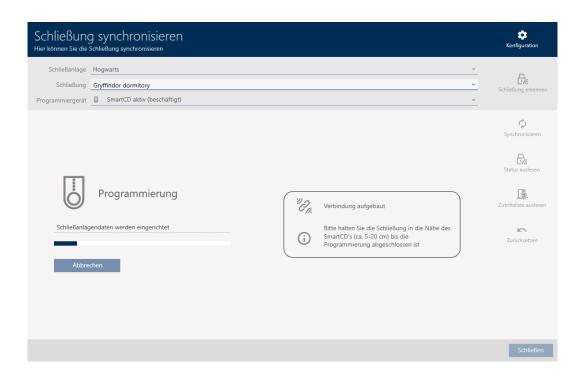


NOTE

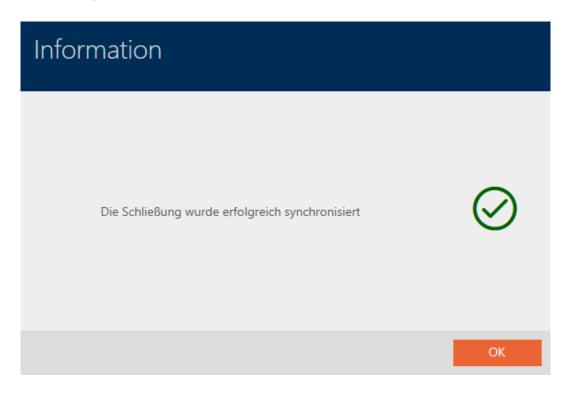
AX components: SmartCD.MP or SmartStick AX for initial synchronisation

A great deal of data is transferred during initial synchronisation of AX components. The carrier frequency and, consequently, the transmission speed is significantly higher with the SmartCD.MP or SmartStick AX.

- It is especially important to use a SmartCD.MP or a SmartStick AX for initial synchronisation of AX components.
- 4. Click on the Synchronisation: **\$\psi\$** button.
 - → Locking device is being synchronised.



→ Locking device is synchronised.





NOTE

First transponder activation rejected after initial programming of AX products

If a transponder is the first identification medium to be activated after initial programming, the transponder is rejected once and synchronised with the locking device in the background. Transponders will then function as normal.

19.1.1 Display locking device equipment and status

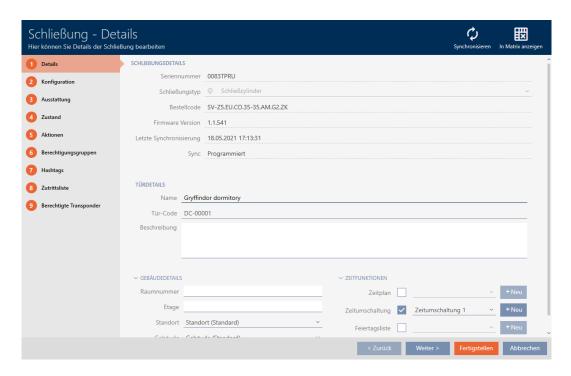


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

- ✓ AXM Lite open.
- ✓ Locking device synchronised at least once.
- 1. Click on the locking device whose status you wish to display.
 - → The locking device window will open.



2. Click on the Features tab.



→ Window switches to the [Features] tab.

Imported equipment features are displayed (only for locking devices that have already been synchronised).

Abkürzung	Beschreibung
Z5	
EU	
со	Comfort
Zylindermaße (mm)	35-35
A	
M	
G2	G2
ZK	Zutrittskontrolle / Zeitzonensteuerung

3. Click on the State tab.



- → Window switches to the [State] tab.
- → The imported status is displayed (only for locking devices that have already been synchronised).



19.1.2 Displaying and exporting a locking device's access list

The ZK function (access control) enables your locking devices to log which identification media have been activated (see *Have accesses logged by locking device (access list)* [** 197]). The logged access events can then be imported during synchronisation and written into the database (see *Reading access list/physical access list during synchronisation* [** 277] and *Synchronising the locking device (including reading access list)* [** 247]).

You can view and export the access list in the database.

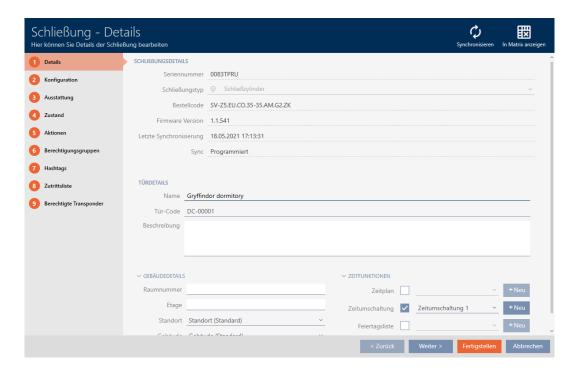


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

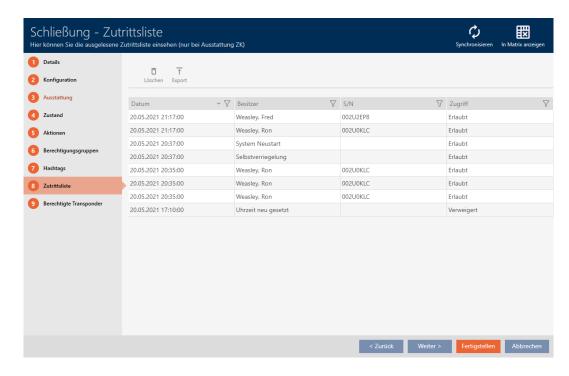
- ✓ AXM Lite open.
- ✓ Locking device synchronised at least once.
- 1. Click on the locking device whose access list you wish to display.
 - → The locking device window will open.



2. Click on the Access list tab.



- → Window switches to the [Access list] tab.
- The imported access list is displayed (only for locking devices that have already been synchronised).



1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

- 2. Click on the Export ↑ button.
 - → The Explorer window will open.
- 3. Save the exported access list to a file directory of your choice.
 - → Explorer window closes.
- → The access list is exported.



Zutrittsliste für die Schließung 'Gryffindor dormitory'

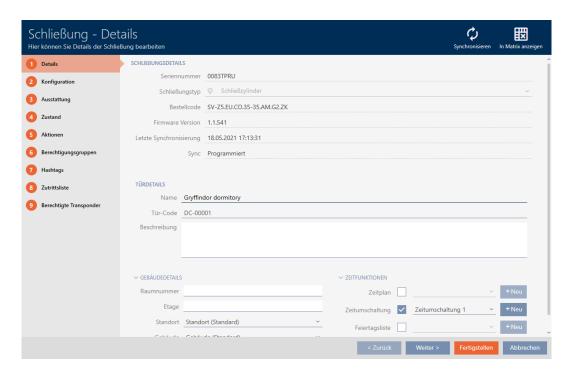
Datum	Besitzer	S/N	Zugriff	Schließungskomponente
30.05.2021 04:57:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:55:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:54:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:53:00	##ServiceTId_IDS_AX_ SETTIME		Verweigert	Master
30.05.2021 04:42:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:37:00	##ServiceTld_IDS_AX_ SYSSTART		Erlaubt	Master
30.05.2021 04:37:00	##ServiceTId_IDS_TTL _SELF_CLOSE		Erlaubt	Master
21.05.2021 11:26:00	Weasley, Fred	002U2EP8	Erlaubt	Master
21.05.2021 11:26:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:26:00	Weasley, Fred	002U2EP8	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 21:17:00	Weasley, Fred	002U2EP8	Erlaubt	Master
20.05.2021 21:17:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:37:00	##ServiceTId_IDS_AX_ SYSSTART		Erlaubt	Master
20.05.2021 20:37:00	##ServiceTId_IDS_TTL _SELF_CLOSE		Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 17:10:00	##ServiceTId_IDS_AX_ SETTIME		Verweigert	Master
30.03.2019 00:45:00	##ServiceTId_IDS_DM _DOOR_CLOSED		Erlaubt	Master

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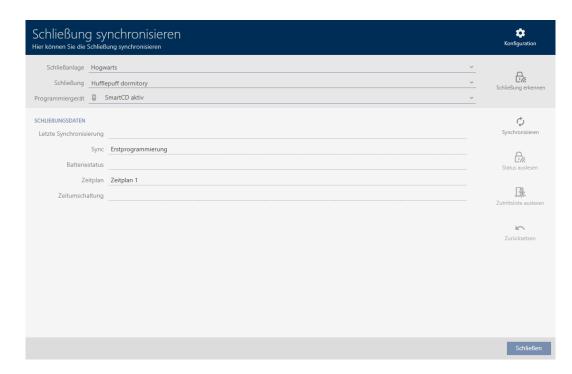
19.2 Identifying an unknown locking device

If you have an unknown locking device, you can use the synchronise window to identify it and reset if necessary (see *Re-setting the locking device* [* 257]).

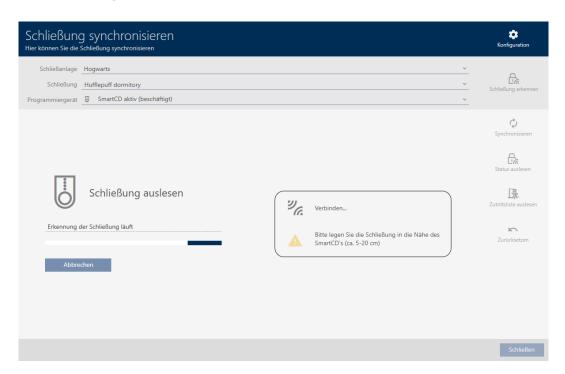
- ✓ Suitable programming device connected.
- ✓ AXM Lite open.
- ✓ Locking device list or matrix view open.
- 1. Click on any locking device.
 - → The locking device window will open.

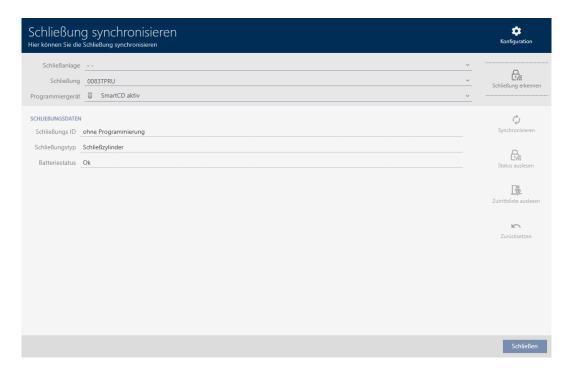


- 2. Click on the Synchronisation: **\$\phi\$** button.
 - → Synchronise window will open.



- 3. Select the programming device you wish to use to identify your locking device from the **▼** Programming device drop-down menu.
- 4. Click on the Detect lock 🔓 button.



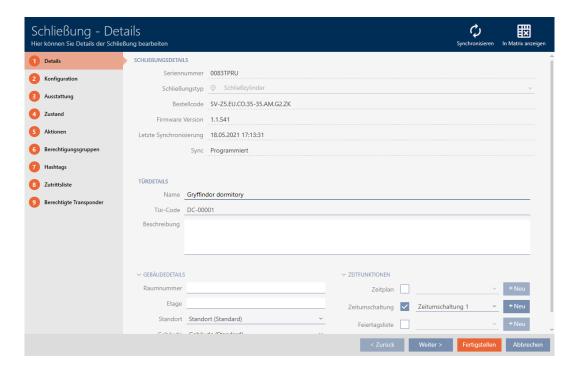


You can now reset the locking device, for example (see *Re-setting the locking device* [• 257]).

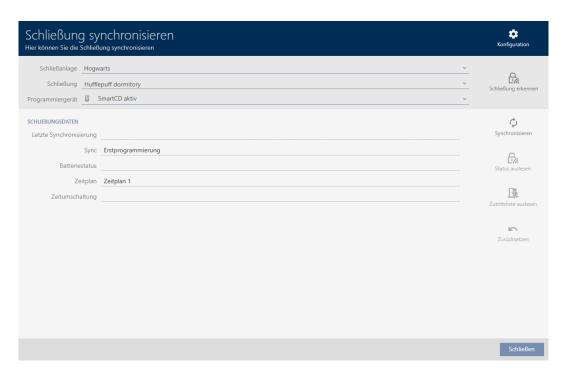
19.3 Re-setting the locking device

You must reset a component such as a locking cylinder before it can be used for another locking device or another locking system.

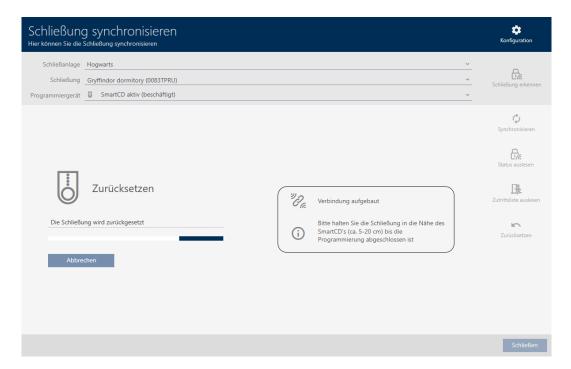
- ✓ Suitable programming device connected.
- ✓ AXM Lite open.
- Locking device list or matrix view open.
- Click on the locking device you wish to reset.
 If you do not know the locking device: Click on any locking device and identify the locking device (see *Identifying an unknown locking device* [* 254]). Then continue.
 - → The locking device window will open.



- 2. Select the programming device from the **▼ Programming device** dropdown menu with which you wish to reset your locking device.
- 3. Click on the Synchronisation: **\$\phi\$** button.
 - → Synchronise window will open.



- 4. Click on the Reset _ button.
 - → The locking device is reset.



- 5. If necessary, accept the query asking whether the access lists should be imported again beforehand.



19.4 Synchronise an identification medium (including importing physical access list)



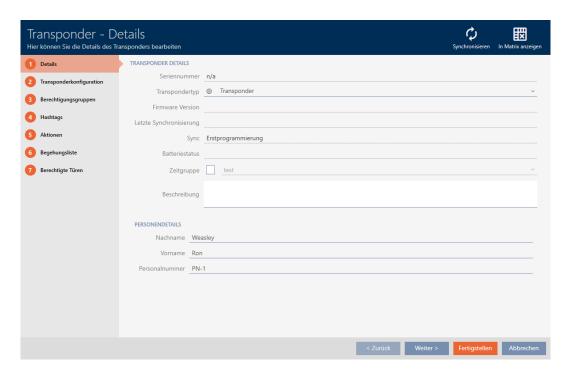
Synchronisation is bidirectional:

- Importing of data stored in the identification medium (e.g. battery level)
- Writing new data onto the identification medium (e.g. authorisations)

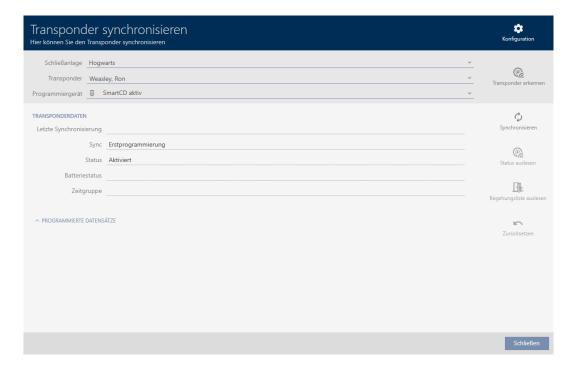
Physical access list can be imported separately (Read Laboration). Physical access lists can also be imported easily during synchronisation as an option (see Reading access list/physical access list during synchronisation [• 277]).

The imported data can then be displayed (see e.g. *Displaying and exporting the physical access list of an identification medium* [* 262] or *Displaying the transponder battery status* [* 261]).

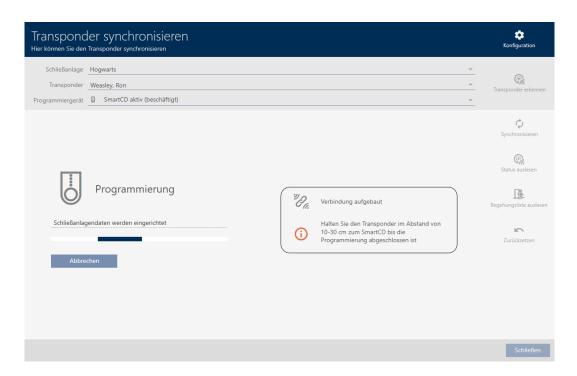
- ✓ Suitable programming device connected.
- ✓ AXM Lite open.
- ✓ Identification media list or matrix view open.
- 1. Click on the identification medium you wish to synchronise.
 - → The identification medium window will open.



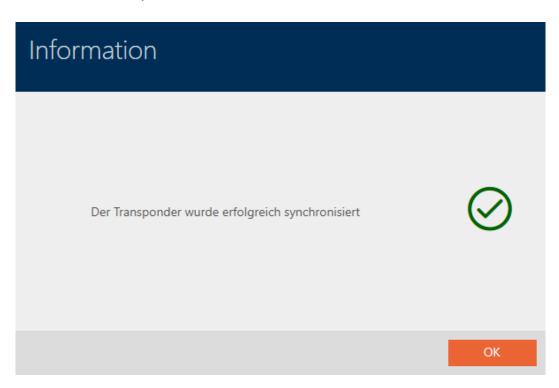
- 2. Click on the Synchronisation: **O** button.
 - → Synchronise window will open.



- 3. Select the programming device which you wish to use to synchronise from the **▼ Programming device** drop-down menu.
- 4. Click on the Synchronisation: 🗘 button.
 - □ Identification medium is synchronised.



→ ID medium is synchronised.



19.4.1 Displaying the transponder battery status

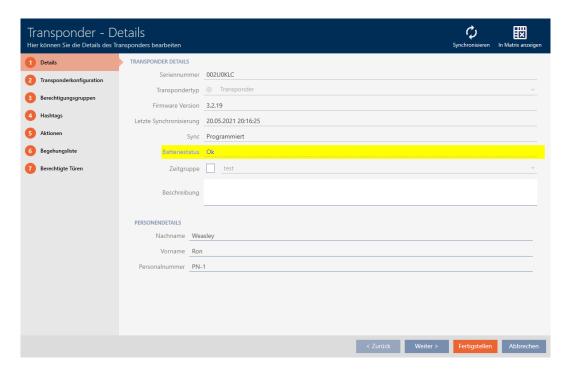


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

- ✓ AXM Lite open.
- ✓ Transponder synchronised at least once.
- Click on the transponder whose status you wish to display.
 - → The identification medium window will open.



→ Battery status is displayed.

19.4.2 Displaying and exporting the physical access list of an identification medium

If required, your identification media can log which locking devices they were activated on (see *Allow accesses to be recorded by identification media (physical access list)* [* 107]). The entries saved in this physical access list are then transferred to the database during synchronisation, for example (see *Synchronise an identification medium (including importing physical access list)* [* 259]).

You can view and export the physical access lists saved in the database.

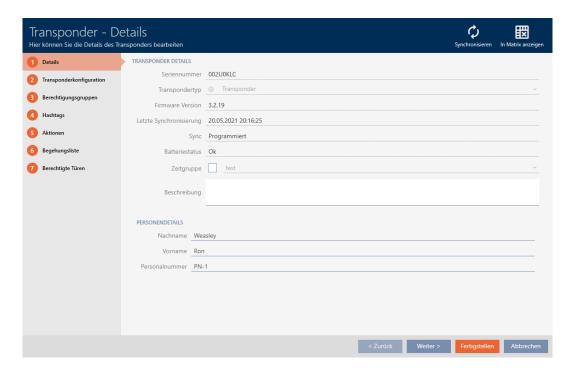


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

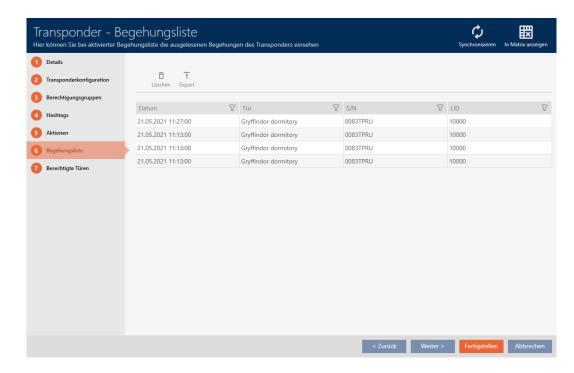
- ✓ AXM Lite open.
- ✓ Identification medium synchronised at least once.
- 1. Click on the identification medium whose physical access list you wish to display.
 - → The identification medium window will open.



2. Clicking on the Audit trail tab



→ Window switches to the Audit trail tab.

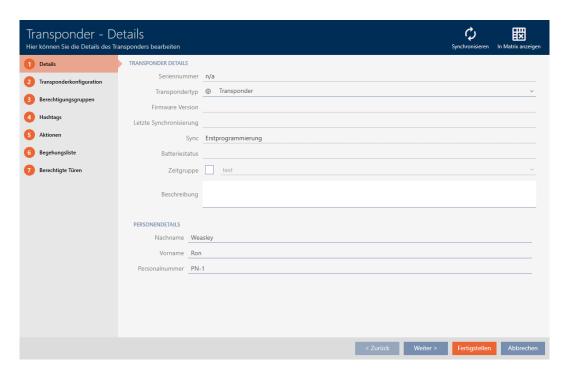


- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 4. Click on the Export ↑ button.
 - → The Explorer window will open.
- 5. Save the exported physical access list to a file directory of your choice.
 - → Explorer window closes.
- → Physical access list is exported.

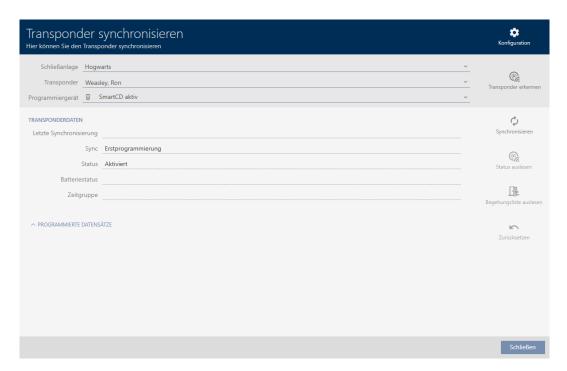


19.5 Identifying an unknown ID medium

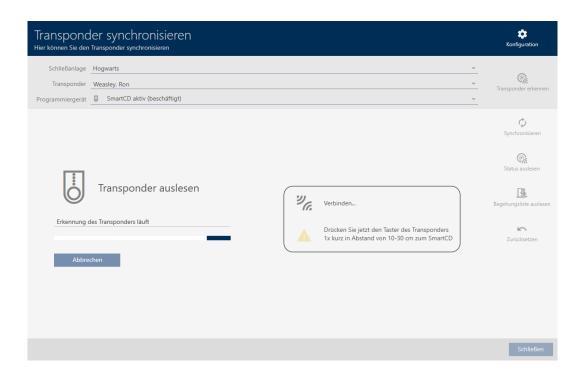
- ✓ Suitable programming device connected.
- ✓ AXM Lite open.
- ✓ Identification media list or matrix view open.
- 1. Click on any ID medium.
 - → The identification medium window will open.



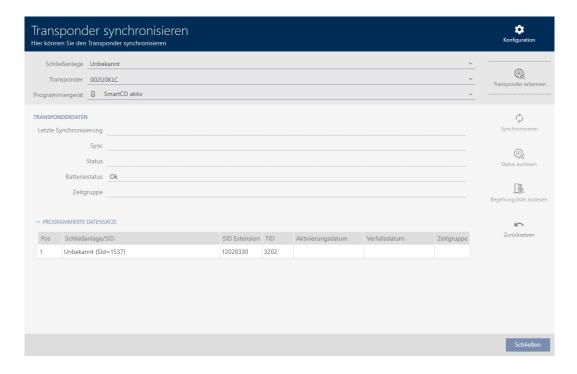
- 2. Click on the Synchronisation: **O** button.
 - → Synchronise window will open.



- 3. Select the programming device which you wish to use to identify your identification medium from the **▼ Programming device** drop-down menu.
- 4. Click on the Identify transponder 🚱 button.
- 5. Follow the instructions as necessary.
 - □ Identification medium is identified.



☐ Information about the identification medium is displayed in the window.



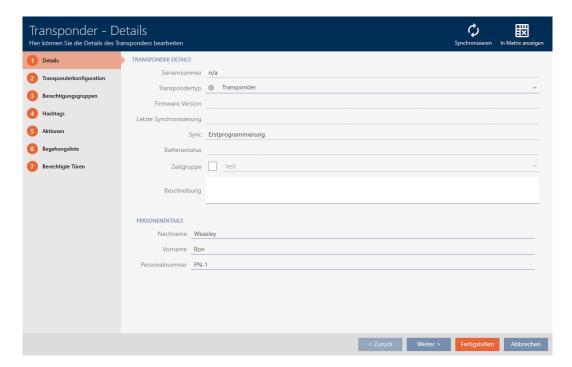
You can now reset the identification medium, for example (see *Resetting the identification medium* [\blacktriangleright 266]).

19.6 Resetting the identification medium

You must reset a component such as a transponder before it can be used again for an identification medium or another locking system.

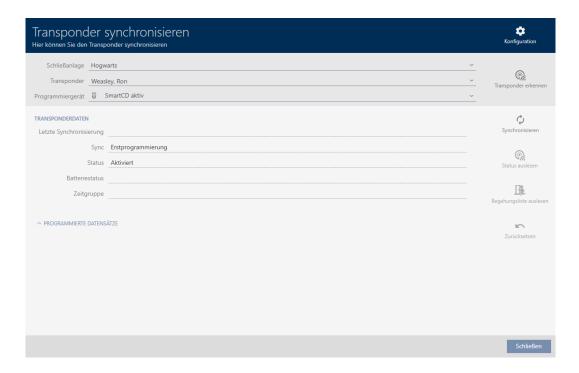
- ✓ Suitable programming device connected.
- ✓ AXM Lite open.
- ✓ Identification media list or matrix view open.
- 1. Click on the identification medium you wish to reset.

 If the identification medium is not available in your locking system: Click on any identification medium and identify the identification medium (see *Identifying an unknown ID medium* [* 264]). Then continue.
 - → The identification medium window will open.



- 2. Click on the Synchronisation: \Diamond button.
 - → Synchronise window will open.

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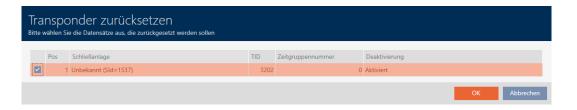
- 3. Select the programming device you wish to use to reset your identification medium from the **▼ Programming device** drop-down menu.
- 4. Click on the Reset button.
- 5. If necessary, select which of the existing data records you wish to reset.



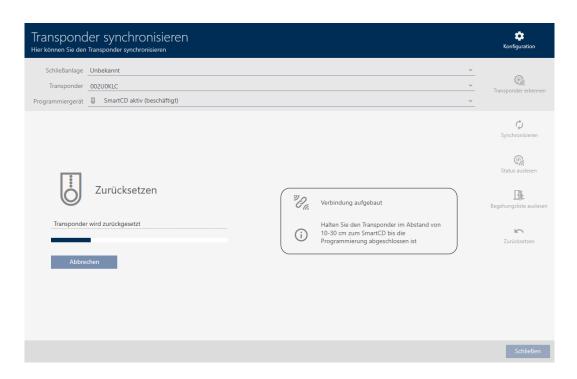
6. If necessary, enter the locking system password for the locking system to which this data record belongs.

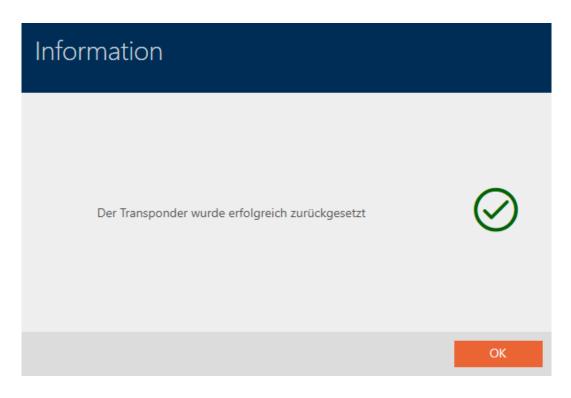


→ The checkbox for the data record to be reset is activated.



- 7. Click on the OK button.
- 8. Follow any further instructions as necessary.
 - → Identification medium is being reset.





19.7 Viewing connected/supported programming devices

This window can be used to check whether a connected programming device is functional and identified.

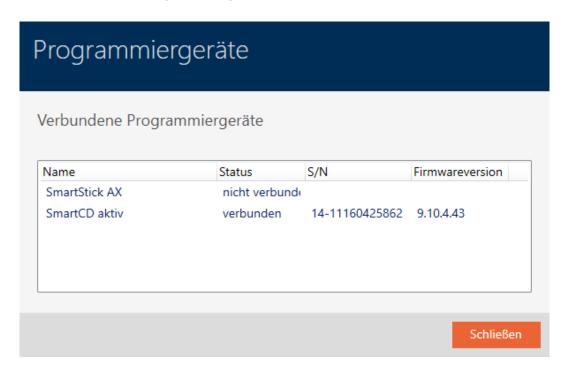
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Programming devices entry in the | SETTINGS | group.



→ Window with programming devices will open.

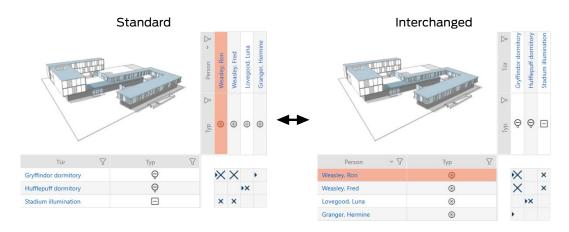


This window displays all supported programming devices. Other programming devices will be supported, depending on the edition of the AXM you are using. In the status column, you will see if a programming device is connected and recognised by AXM Lite.

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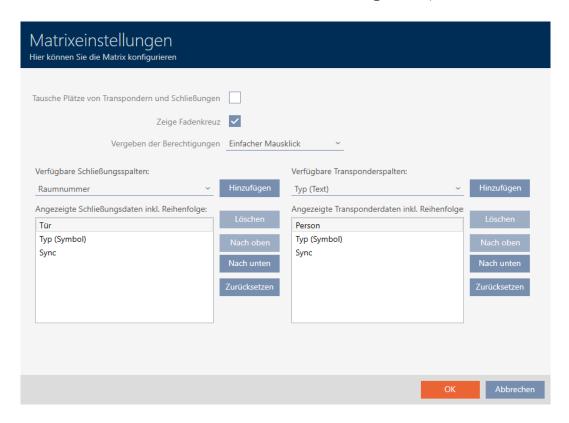
20. Your personalised AXM interface

20.1 Interchanging (transposing) doors and persons in the matrix



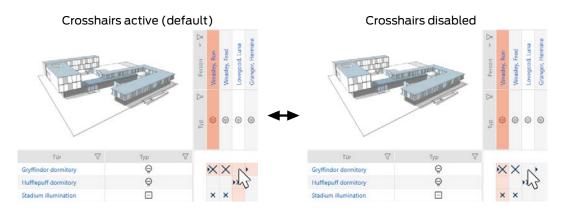
In the standard view, the doors are displayed as rows and the persons as columns. You can also change this.

- ✓ Matrix screen open.
- 1. Click on the to Configuration button.
 - → The window with the AXM Lite matrix settings will open.



- 2. Activate the **▼** Swap places for transponders and locks check box.
- 3. Click on the OK button.
 - → The window with the AXM Lite matrix settings closes.
- → Doors and persons are swapped in the matrix view.

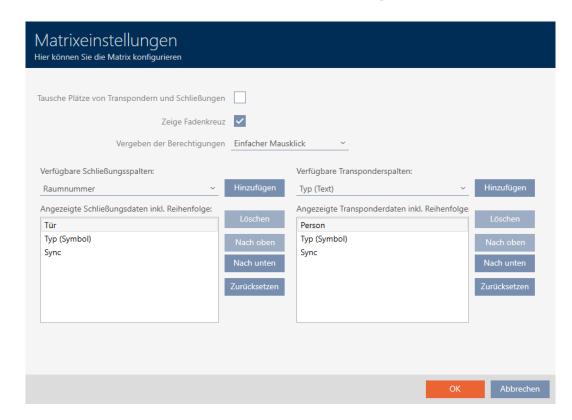
20.2 Select columns and rows in the matrix (enable/disable crosshairs)



The box over which the mouse pointer is currently positioned belongs to a locking device or to your identification medium. The whole row and the whole column are highlighted in colour in the default setting. This allows you to find the locking device or identification medium you require quickly. This function is called crosshairs.

You can deactivate the crosshairs if you wish. In this case, the column or row to which the selected locking device or identification medium belongs is highlighted whether the mouse pointer is hovering over it or not.

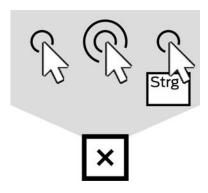
- ✓ Matrix screen open.
- 1. Click on the to Configuration button.
 - → The window with the AXM Lite matrix settings will open.



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- 2. Activate or deactivate the **Show** crosshair check box.
- 3. Click on the OK button.
 - → The window with the AXM Lite matrix settings closes.
- → Crosshairs are no longer displayed.

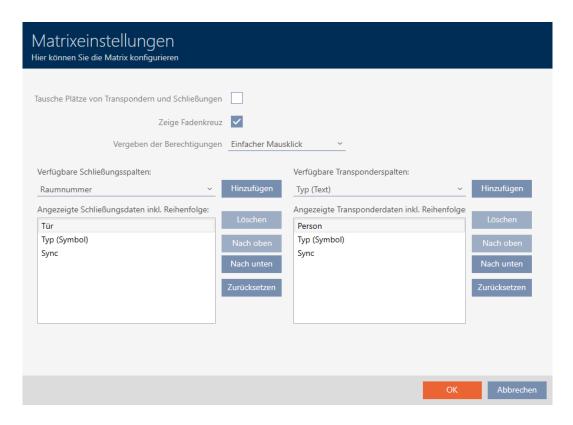
20.3 Click to change authorisations



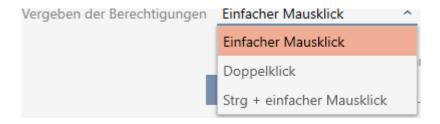
There are three ways to set an individual authorisation by clicking on the matrix:

- Single click of the mouse (Standard)
- Double click
- **Ctrl** + single click
- ✓ Matrix screen open.
- 1. Click on the to Configuration button.
 - → The window with the AXM Lite matrix settings will open.

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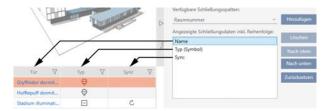
2. Choose between the "Single click of the mouse", "Double click" or "Ctrl + single click" entries from the ▼ Issuing of authorisations drop-down menu.



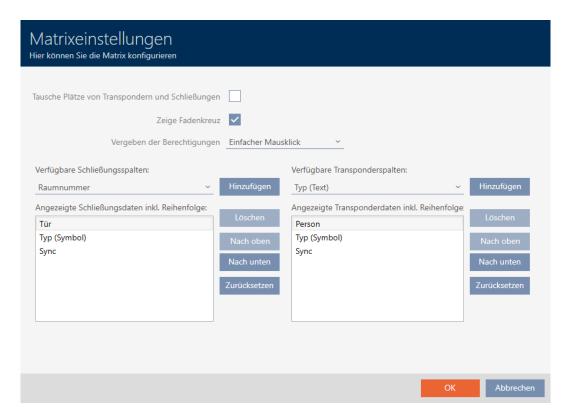
- 3. Click on the OK button.
 - → The window with the AXM Lite matrix settings closes.
- → Click for authorisations has been changed.

20.4 Showing or hiding information in the matrix

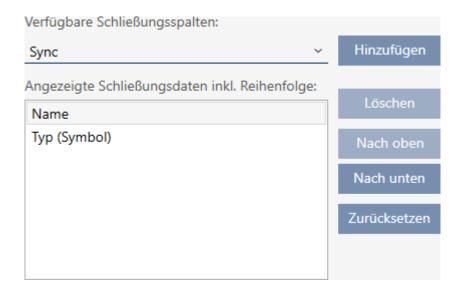
The following description applies to the columns displayed for locking devices. The identification media rows can be edited in the same way.



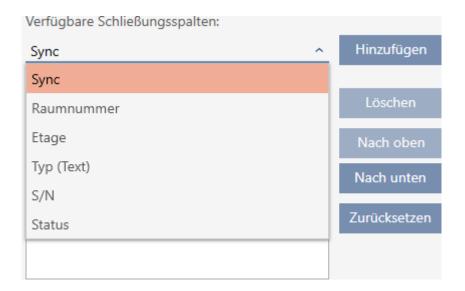
- ✓ Matrix screen open.
- 1. Click on the to Configuration button.
 - → The window with the AXM Lite matrix settings will open.



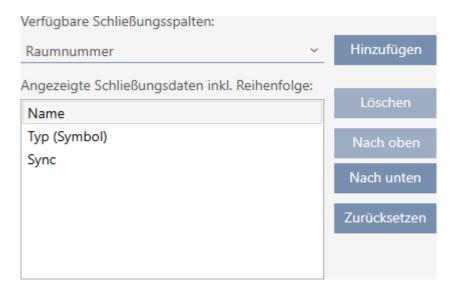
→ The locking device columns currently displayed are listed.



2. Select the columns to be displayed in the matrix from the ▼ Available lock columns:drop-down menu.



3. Add and delete columns with the Add or Delete buttons.



- 4. Use the Up or Down buttons to change the order.
- 5. You can also use the Reset button to restore the default display.
- 6. Click on the OK button.
 - → The window with the AXM Lite matrix settings closes.
- → Columns are changed as required.

20.5 Reading access list/physical access list during synchronisation

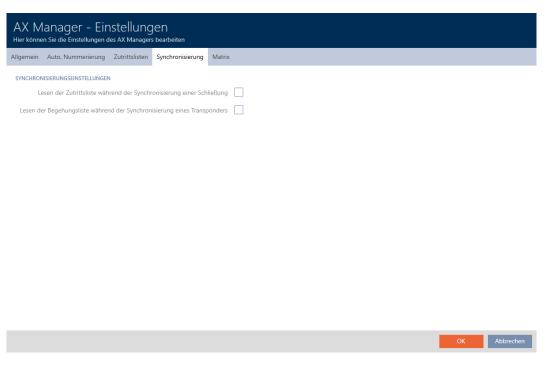
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the AX Manager settings entry in the | SETTINGS | group.



- → The AXM bar will close.
- → The window with the AXM Lite settings will open.
- 3. Go to the [Synchronization] tab.



4. Activate the **▼** Reading the access list during synchronisation of a lock or **▼** Reading the personal audit trail during transponder synchronisation checkboxes if required.

- 5. Click on the OK button.
 - → The window with the AXM Lite settings closes.
- → The access list or physical access list will also be imported during synchronisation in the future.

20.6 Limiting the number of access list entries in the database

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the AX Manager settings entry in the | SETTINGS | group.



- → The AXM bar will close.
- → The window with the AXM Lite settings will open.

OK Abbrechen

3. Go to the [Access lists] tab.





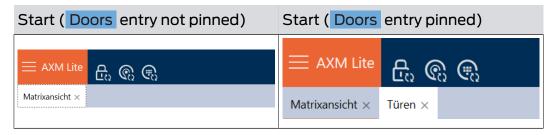
- 5. Click on the OK button.
 - → The window with the AXM Lite settings closes.
- → Access list restriction is configured.

20.7 Pinning tabs

Experience has shown that you need some entries from the AXM bar more frequently.



You will see a grey pushpin next to some entries. You can use this pushpin to pin the entry in question and open it automatically the next time you start AXM Lite.



- ✓ AXM Lite open.
- 2. Click on the grey pushpin, next to the entry you wish to pin.

SCHLIESSANLAGENSTEUERUNG

- ✓ Matrixansicht
 ✓ Türen
 ✓ Transponder
 ✓ PinCode Tastaturen
 ✓ Berechtigungsgruppen
 ✓ Zeitplansteuerung
 - → Pushpin turns orange.

SCHLIESSANLAGENSTEUERUNG

- ✓ Matrixansicht
 ✓ Türen
 ✓ Transponder
 ✓ PinCode Tastaturen
 ✓ Berechtigungsgruppen
 ✓ Zeitplansteuerung
- → The pinned entry is automatically opened the next time the AXM Lite is started.

20.8 Changing automatic numbering

AXM Lite takes over the numbering of personnel and doors for you by default.

Personnel numbe	rs	Door numbers		
PERSONENDETAILS				
Nachname Vorname Personalnummer	Ron		Gryffindor dormitory DC-00001	
PN-1		DC- 00001		
PN- 2		DC- 00002		
PN-X		DC-XXXXX		

The abbreviations *PN*- (personnel number) and *DC*- (door code) can be changed in the AXM Lite properties:

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the AX Manager settings entry in the | SETTINGS | group.



- → The AXM bar will close.
- → The window with the AXM Lite settings will open.

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3. Go to the [Auto. Numbering] tab.



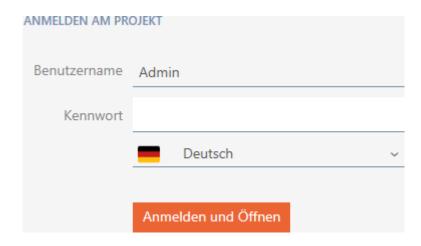


- 5. Click on the OK button.
 - → The window with the AXM Lite settings closes.
- → Personnel numbers and door codes will be generated with the modified abbreviation in the future.
- → Existing personnel numbers or door codes will remain unchanged.

20.9 Changing the language

The AXM Lite is available in different languages. All available languages are automatically installed during installation.

When you launch the program for the first time, you will see a special window where you can set up your first project. The normal login window will then appear:



Select your preferred language in the Password field.



21. Administrative tasks



21.1 Creating a backup

Your database and thus your workload can be quickly restored if a backup is copied on a regular basis.

You can easily create the backup in AXM Lite itself:

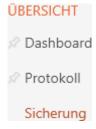
- On the login screen (Backup 🗟 button)
- In the expandable AXM bar (Backup button)

This section explains how to back up the database using the expandable AXM bar.

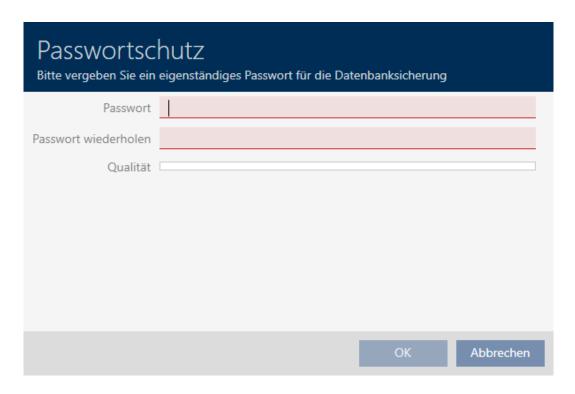
- ✓ AXM Lite open.
- 1. Click on the orange AXM icon \equiv AXM.
 - → AXM bar opens.



2. Click on the Backup entry in the | OVERVIEW | group.



- → The AXM bar will close.
- → The window for assigning passwords will open.



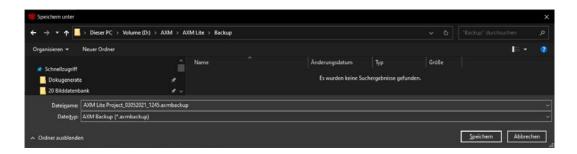
- 3. Enter a password in the Password field to protect this backup.
 - → A coloured bar shows you how secure your password is.

Quality -

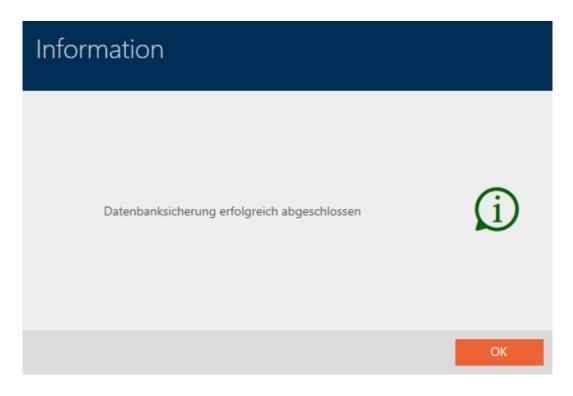
- 4. Repeat the entered password in the Repeat password field.
- 5. Click on the OK button.
 - → The window for assigning passwords closes.
 - → Backup is being created.

Datenbanksicherung wird durchgeführt

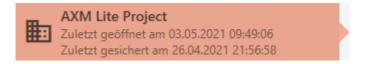
- → The Explorer window will open.
- 6. Save the backup file (extension: .axmbackup) in a file directory of your choice.



- ► Explorer window closes.
- → Backup is complete.



You can also see when you last created a backup on the AXM Lite login screen:



21.2 Restoring the backup

If you restore a backup, restore the database to a previously backed-up state.



NOTE

Backup has no influence on locking devices

The restore only applies to the database. It has no effect on existing identification media and locking devices.

- Synchronise identification media and transponders if necessary (see *Synchronisation: Comparison between locking plan and reality* [> 247]).
- ✓ Backup available (see Creating a backup [▶ 285]).
- 1. Click on the Restore. Structure button on the login screen.
 - → The Explorer window will open.
- 2. Go to your backup.

- 3. Click on the Open button.
 - → Explorer window closes.
 - → Password prompt window will open.

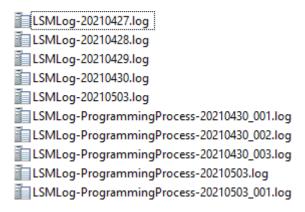


- 4. Enter the password you entered while creating the backup in the Password field.
- 5. Click on the OK button.
 - → Password prompt window closes.
 - → The database is restored.



21.3 Exporting error logs

Error logs help to resolve support cases more quickly and pinpoint any problems more quickly.



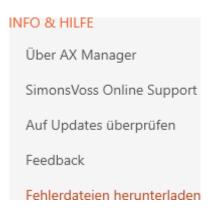
You can export error logs either on the login screen (Error Files button) or in the AXM bar (Download error files button).

The following description explains how to export the error logs using the AXM bar:

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Download error files entry in the | INFO & HELP | group.



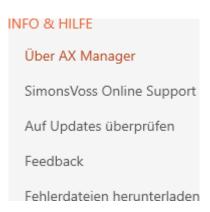
- → The Explorer window will open.
- 3. Save the error log (file extension: .zip) to a file directory of your choice.
- → The error log is now exported.

21.4 Displaying version number and licence key for the AXM installed

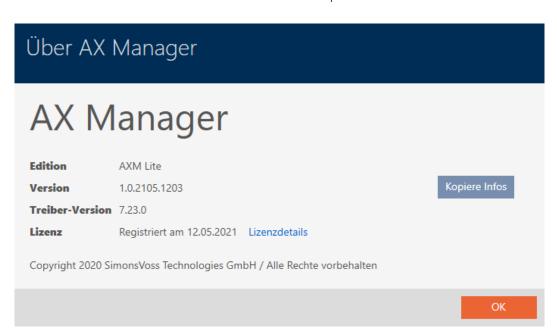
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



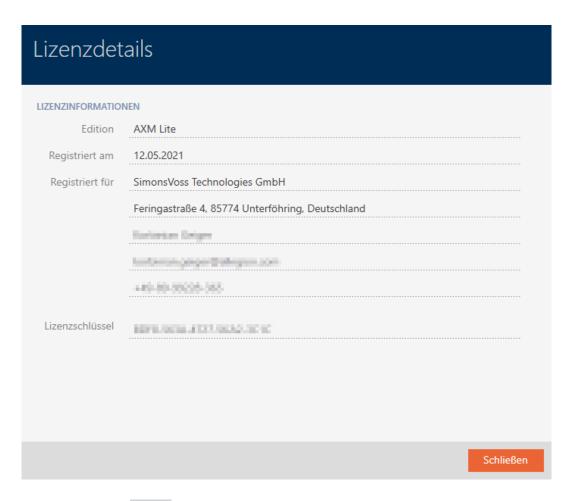
2. Select the About AX Manager entry in the | INFO & HELP | group.



→ The info window about AXM Lite will open.



- 3. Click on the Licence details button.
 - The info window about AXM Lite closes.
 - → The licence info window will open.



- 4. Click on the Lock button.
 - → The licence info window closes.

21.5 User management

21.5.1 Changing the user password

Your user password must meet the following requirements:

- Be at least 8 characters long
- **Contain upper and lower case letters**

You can achieve even greater security if you also include numbers (1234...) and special characters (!\$%&?...).

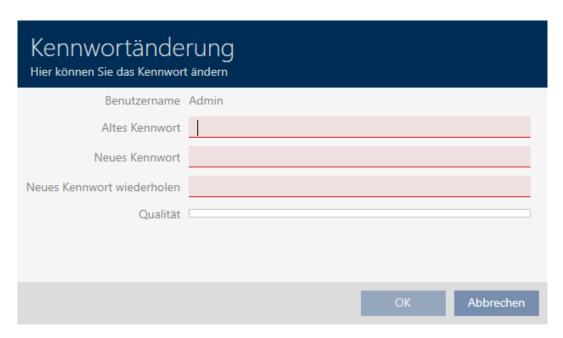
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Change user password entry in the | SETTINGS | group.



→ The window for changing the user password will open.



- 3. Enter your current user password in the Old password field.
- 4. Enter your new password in the New password: and Repeat new password fields.
 - → A coloured bar shows you how secure your password is.



→ The user password has now changed.



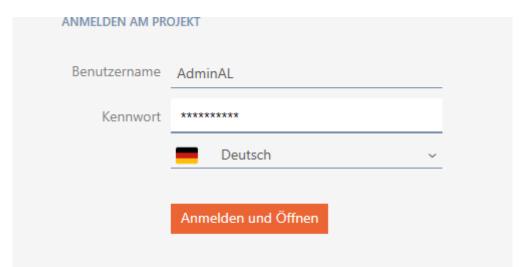
21.5.2 Increase password security

Passwords are a key component in your security concept. You can increase security using various settings:

- Use password history of the last 10 passwords

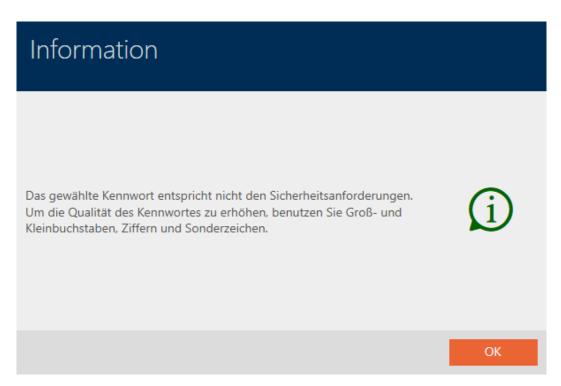
 The new password must not be the same as any of the last ten passwords.
- Lock the user after 3 incorrect password attempts

If a user has entered the password incorrectly three times, they will no longer be able to log in until they have been unlocked.



Der Benutzer wurde gesperrt. Bitte wenden sie sich an den Projekt-Administrator.

■ High password security
AXM Lite automatically rejects trivial passwords such as "12345678".



- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the AX Manager settings entry in the | SETTINGS | group.



- → The AXM bar will close.
- → The window with the AXM Lite settings will open.
- 3. Go to the Passwords tab.
- 4. Activate the desired check boxes.
- 5. Click on the OK button.
 - → The window with the AXM Lite settings closes.
- → New password requirements are active.

22. Statistics and logs



22.1 Displaying and exporting a locking device's access list

The ZK function (access control) enables your locking devices to log which identification media have been activated (see *Have accesses logged by locking device (access list)* [** 197]). The logged access events can then be imported during synchronisation and written into the database (see *Reading access list/physical access list during synchronisation* [** 277] and *Synchronising the locking device (including reading access list)* [** 247]).

You can view and export the access list in the database.

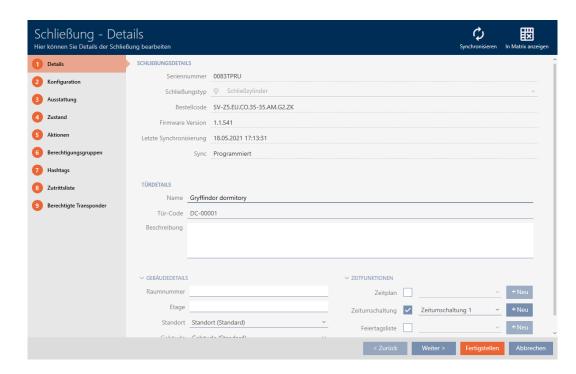


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

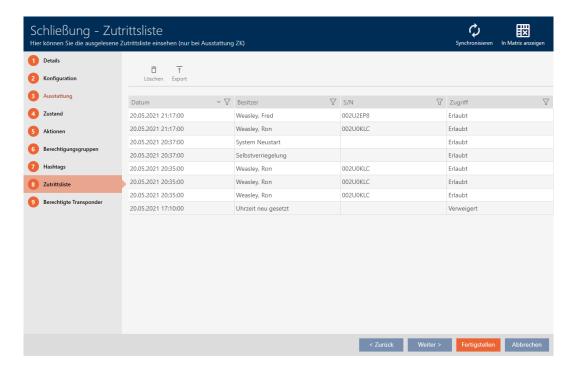
- ✓ AXM Lite open.
- ✓ Locking device synchronised at least once.
- 1. Click on the locking device whose access list you wish to display.
 - → The locking device window will open.



2. Click on the Access list tab.



- → Window switches to the [Access list] tab.
- The imported access list is displayed (only for locking devices that have already been synchronised).



- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- - → The Explorer window will open.
- 3. Save the exported access list to a file directory of your choice.
 - ► Explorer window closes.
- → The access list is exported.



Zutrittsliste für die Schließung 'Gryffindor dormitory'

Datum	Besitzer	S/N	Zugriff	Schließungskomponente
30.05.2021 04:57:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:55:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:54:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:53:00	##ServiceTld_IDS_AX_ SETTIME		Verweigert	Master
30.05.2021 04:42:00	Weasley, Ron	002U2EP8	Erlaubt	Master
30.05.2021 04:37:00	##ServiceTld_IDS_AX_ SYSSTART		Erlaubt	Master
30.05.2021 04:37:00	##ServiceTId_IDS_TTL _SELF_CLOSE		Erlaubt	Master
21.05.2021 11:26:00	Weasley, Fred	002U2EP8	Erlaubt	Master
21.05.2021 11:26:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:26:00	Weasley, Fred	002U2EP8	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
21.05.2021 11:13:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 21:17:00	Weasley, Fred	002U2EP8	Erlaubt	Master
20.05.2021 21:17:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:37:00	##ServiceTId_IDS_AX_ SYSSTART		Erlaubt	Master
20.05.2021 20:37:00	##ServiceTld_IDS_TTL _SELF_CLOSE		Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 20:35:00	Weasley, Ron	002U0KLC	Erlaubt	Master
20.05.2021 17:10:00	##ServiceTld_IDS_AX_ SETTIME		Verweigert	Master
30.03.2019 00:45:00	##ServiceTld_IDS_DM _DOOR_CLOSED		Erlaubt	Master

Simons≣Voss

Gedruckt am: 03.12.2021

22.2 Displaying and exporting the physical access list of an identification medium

If required, your identification media can log which locking devices they were activated on (see *Allow accesses to be recorded by identification media (physical access list)* [* 107]). The entries saved in this physical access list are then transferred to the database during synchronisation, for example (see *Synchronise an identification medium (including importing physical access list)* [* 259]).

You can view and export the physical access lists saved in the database.

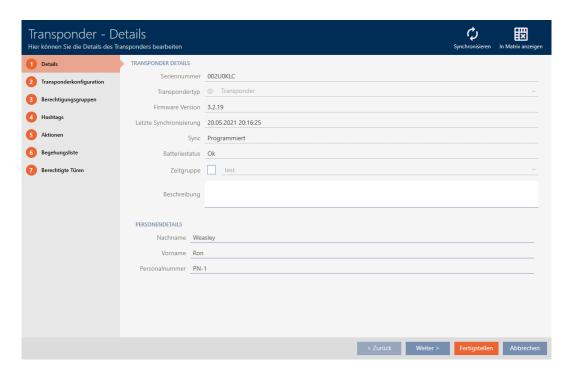


NOTE

Displayed status corresponds to the last synchronisation

AXM Lite displays the status stored in the database at this point.

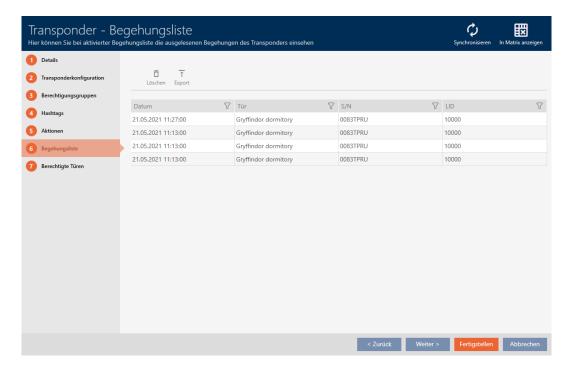
- ✓ AXM Lite open.
- ✓ Identification medium synchronised at least once.
- 1. Click on the identification medium whose physical access list you wish to display.
 - → The identification medium window will open.



2. Clicking on the Audit trail tab



→ Window switches to the Audit trail tab.



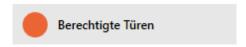
- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 4. Click on the Export ↑ button.
 - → The Explorer window will open.
- 5. Save the exported physical access list to a file directory of your choice.
 - → Explorer window closes.
- → Physical access list is exported.



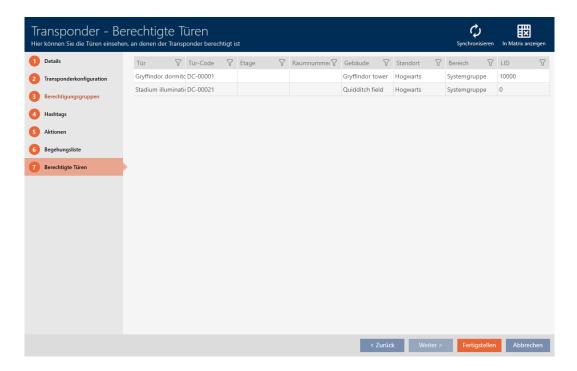
22.3 Display doors for which a specific identification medium is authorised

Alternatively, you can also display the identification media authorised for a door: *Displaying identification media which are authorised for a specific door* [* 301]

- ✓ AXM Lite open.
- ✓ Identification medium available.
- ✓ Locking device available.
- ✓ Identification media list or matrix open.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the identification medium for which you wish to know the doors that it is authorised for.
 - → The identification medium window will open.
- 3. Click on the Authorised doors tab.



→ Window switches to the Authorised doors tab.



→ Doors for which the identification medium is authorised are displayed.

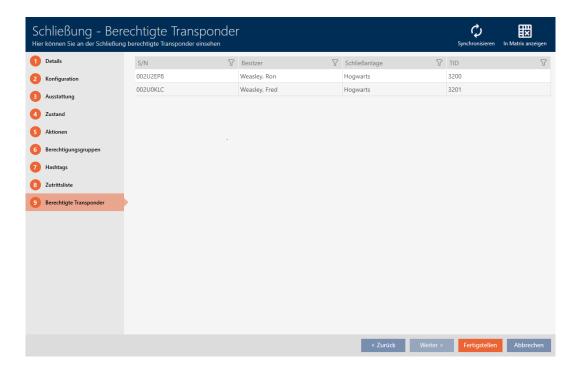
22.4 Displaying identification media which are authorised for a specific door

Alternatively, you can also display the doors for which a specific identification medium is authorised: *Display doors for which a specific identification medium is authorised* [• 300]

- ✓ AXM Lite open.
- ✓ Identification medium available.
- ✓ Locking device available.
- ✓ Locking device list or matrix view open.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the locking device whose authorised identification media you wish to view.
 - → The locking device window will open.
- 3. Click on the Authorised transponders tab.



→ Window switches to the Authorised transponders tab.



☐ Identification media that are authorised for the door are displayed.

22.5 Displaying a locking device's equipment features

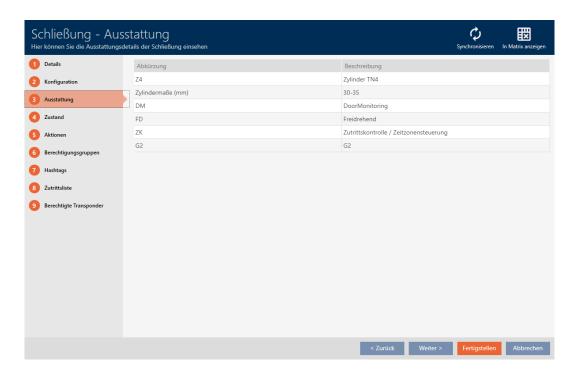
A locking device's equipment features are also imported during synchronisation. This allows AXM Lite to check whether the locking device is actually able to handle the required settings at all (e.g. whether an access control function is available).

You can display the imported equipment features in AXM Lite:

- ✓ AXM Lite open.
- ✓ Locking device available.
- ✓ Locking device list or matrix view open.
- ✓ Locking device synchronised.
- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the locking device whose equipment features you wish to display.
 - → The locking device window will open.
- 3. Click on the Features tab.



→ Window switches to the Features tab.



→ Equipment features are displayed.

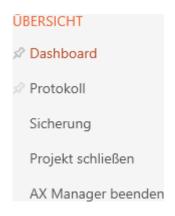
22.6 View statistics and warnings (dashboard)

AXM Lite comes with a new dashboard that gives you statistics on your database at a glance.

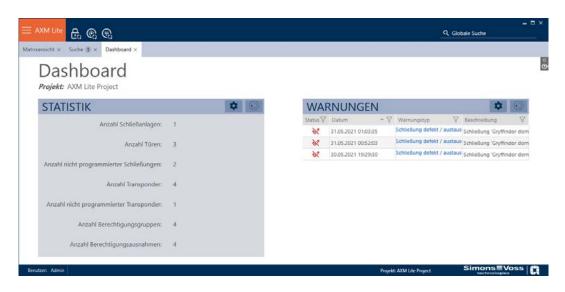
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Dashboard entry in the | OVERVIEW | group.



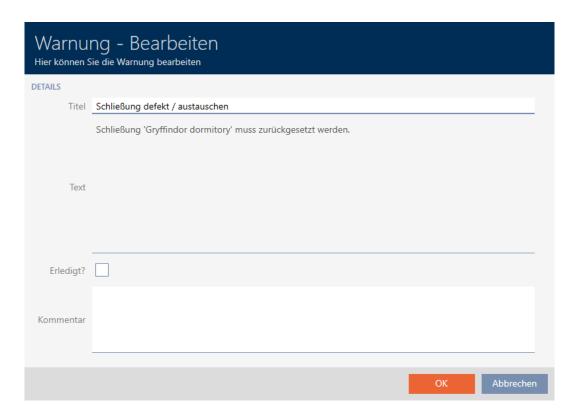
- → The AXM bar will close.
- → The [Dashboard] tab will open.



→ Dashboard is displayed.

On the right-hand side you can see the statistics on your database and on the left-hand side you can see warnings:

- 1. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).
- 2. Click on the warning entry in the Warning column.
 - → Warning will open.



- 3. Change the Title and Text fields as required.
- 4. Deal with the warning if necessary. Then return to the warning and activate the **▼** Completed? checkbox.
- 5. Enter input into the Comment field.
- 6. Click on the OK button.
 - → Warning closes.
- → Warning appears in the dashboard with a check mark as resolved.

22.7 Tracking activities in the database (log)

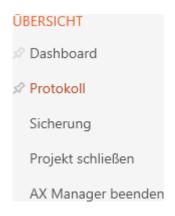
Every change and every setting in the database is logged in AXM Lite. This allows you to track who changed what in the database and when they made the changes.

The log archiving period can be adjusted (see *Setting the log archiving period* [• 307]).

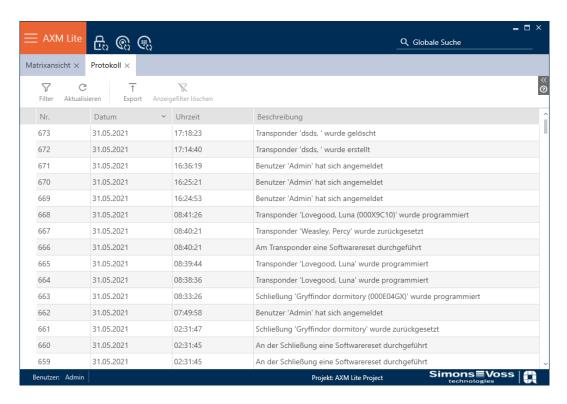
- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.



2. Select the Protocol entry in the | OVERVIEW | group.



- → The AXM bar will close.
- → The [Protocol] tab will open.

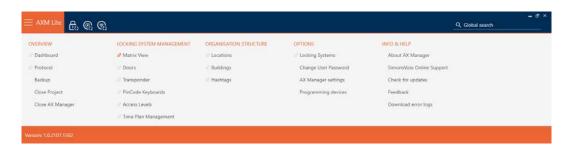


- 3. Use ∇ to sort/filter the displayed entries if required (see *Sorting and filtering* [\triangleright 53]).

The Export \uparrow button also allows you to export the log to provide a permanent backup.

22.7.1 Setting the log archiving period

- ✓ AXM Lite open.
- 1. Click the orange AXM button \equiv AXM.
 - → AXM bar opens.

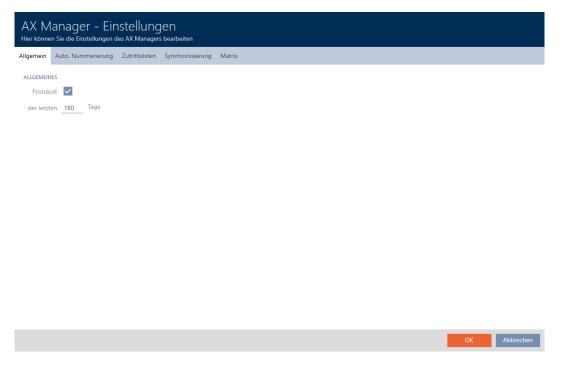


2. Select the AX Manager settings entry in the | SETTINGS | group.



- → The AXM bar will close.
- → The window with the AXM Lite settings will open.

3. Go to the [General] tab.



- 4. If you do not wish to log the changes to the database at all: Activate the \square Protocol checkbox.
- 5. Enter the required archiving period (max. 670 days).
- 6. Click on the OK button.
 - → The window with the AXM Lite settings closes.
- → Protocol is limited to the required duration.

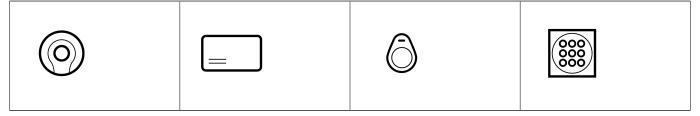
23. Background knowledge and explanations

23.1 Identification media, locking devices and the locking plan

Using identification media

The collective term identification medium refers to all components with which a person can identify themselves on a locking device. This primarily includes:

- **Transponder**
- **Cards** (smart card)
- Tags (smart tag)
- PIN code keypad



Identification media can communicate with active technology (25 kHz) and/or passive technology (RFID, 13.56 MHz).

- Active identification media (= transponders) have a battery and can start communicating with a locking device themselves (actively).
- Passive identification media (= cards, tags) do not have a battery and must be powered by the locking device via an induction field. Only then can you communicate with the locking device.

Both technologies offer advantages, depending on their specific use.

Your identification media have two numbers that are important:

- Serial number (permanently stored in the identification medium and imported during synchronisation)
- TID (flexibly assigned by AXM Lite and written on the identification medium during synchronisation)

The serial number is a unique number for each identification medium while the TID is only unique in your locking system.

The database establishes a link between the imported serial number and the TID (transponder ID) during synchronisation. This means that AXM Lite knows which serial number and which TID belong together.

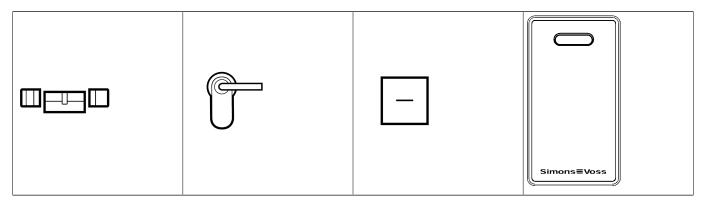


However, this link is confined to AXM Lite and is not written onto identification media or locking devices. A locking device uses the TID (and not the serial number) to check whether an identification medium is authorised or not.

About locking devices

The collective term "locking devices" refers to all components which are "activated" with an identification medium. Locking devices are usually installed in or on a door (except SmartRelay). Locking devices primarily include:

- **Locking cylinders**
- **SmartHandles**
- **SmartRelays**
- **SmartLocker**

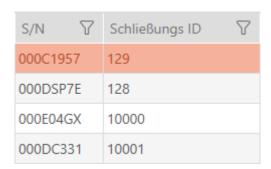


Locking devices can also communicate with identification media using different technologies:

- **#** Active
- **Passive**
- **BLE**

It is important that the technologies used match. A passive locking device can normally only be opened with a passive identification medium, but not an active one.

Like an identification medium, each locking device has two important numbers:



- Serial number (permanently stored in the locking device; imported during synchronisation)
- SID (flexibly assigned by AXM Lite and written onto the locking device during synchronisation)

The database establishes a link between the imported serial number and the SID during synchronisation. This means that AXM Lite knows which serial number and which TID belong together. However, this link is confined to AXM Lite and is not written onto identification media or locking devices. A locking device uses the TID (and not the serial number) to check whether an identification medium is authorised or not.

Normally, you don't need to deal with TID and SID as your AXM Lite does everything in the background. A special case is a lost identification medium (see *Blocking and replacing lost/stolen identification media permanently* [* 130]).

About the locking plan

Put very simply, the matrix is mapped and saved to the locking plan. Among other things, it contains the authorisations. Thanks to the locking plan, locking devices and identification media know who is authorised to use either.

23.2 "Engaging", "opening", "locking", etc.

Different locking device types respond differently to an authorised identification medium due to their design:

Locking device	Response	User action
Locking cylinders	Engage: The electronic thumb-turn connects to the cam mechan- ically.	Open: 1. Turn thumb-turn. 2. Take the door handle. 3. Pull open door with door handle.
SmartHandles	Engage: The handle on the electronic side connects to the spindle mechanically.	Open: 1. Press the handle. 2. Pull open door with door handle.

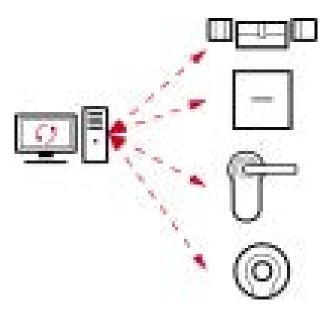
Locking device	Response	User action
	Switching:	
SmartRelays	The relay contact in SmartRelay switches. Depending on the SmartRelay, this is a make contact or a changeover contact. Connected electrical doors	No further action required. The door is generally already open.
	now open.	
SmartLocker AX		
	Retract dead bolt:	
Simons≣Voss	The motor block in the SmartLocker retracts the dead bolt and releases the door.	Open: 1. Pull the door open.

As a general rule, the following applies: No locking device except SmartRelay is able to open, close or lock a door. Action is always required from the user (e.g. turning the thumb-turn and pulling the door open). Even SmartRelay requires a connected door control unit, a connected motor or similar.

Term	Meaning
Activate	An identification medium is activated on a locking device.
Engage	Locking cylinder and SmartHandle: The electronic thumb-turn or the electronic handle connect to the cam or spindle.
Open	A door is opened by the user (after a locking cylinder has been engaged, for example).
Close	A door is closed by the user and clicks shut. The mortise lock dead bolt has not extended yet.
Disengage	Locking cylinder and SmartHandle: The electronic thumb-turn or the electronic handle disengage from the cam or the spindle.

Term	Meaning
Switch	Only for SmartRelay: The relay switches and the relay contacts close or switch.
Lock	Only for locking cylinders: The locking cylinder is engaged and the thumb-turn is turned once. The mortise lock dead bolt extends.
Lock securely	Only for locking cylinders: The locking cylinder is engaged and the thumb-turn is turned twice. The mortise lock dead bolt extends fully.

23.3 Synchronisation of database and actual state



Everything you change in AXM Lite is stored in the database only (for the time being). There is no automatic connection between the database and your locking devices or identification media.

Changes only take effect after synchronisation (see *Synchronisation: Comparison between locking plan and reality* [• 247]). You can see by the symbol in the matrix that something has changed here since the last synchronisation and that a locking device or identification medium needs to be synchronised.

Data is transmitted in both directions during synchronisation:

From the database to the locking device/identification medium, e.g. authorisation changes

From the locking device/identification medium to the database, e.g. battery levels

IMPORTANT

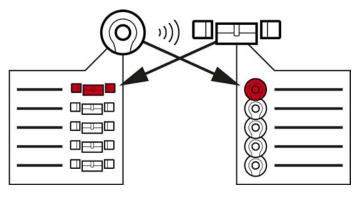
Changes to the locking system only take effect after synchronisation

If you edit the locking system with the AXM Lite, the changes are initially only saved to your database.

Your actual components will not know about these changes until they are synchronised.

- 1. Regularly check the components in the matrix for synchronisation requirements (see *The AXM's structure* [> 50]).
- 2. In the event of critical incidents (e.g. identification medium lost), it is particularly important to synchronise immediately after responding to the incident (see *Synchronisation: Comparison between locking plan and reality* [* 247]).

23.4 Access and physical access lists



Physical access list

Access list

If an identification medium addresses a locking device, both can log this action (the access control function is a prerequisite for the locking device).

Card configuration with an AV template is required for cards.

- The locking device concerned is saved to a physical access list in the identification medium.
- The identification medium concerned is saved to an access list in the locking device.

Both lists can be read during synchronisation and imported into the database, for example:

- Synchronising the locking device (including reading access list) [> 247]
- Synchronise an identification medium (including importing physical access list) [▶ 259]

You can then view both lists:

- Displaying and exporting a locking device's access list [≥ 296]
- Displaying and exporting the physical access list of an identification medium [* 298]

23.5 Event management

The time management in System 3060 is very extensive and offers a wide range of setting options. There are basically two independent time functions:

- Restrict authorisations to specific times (*Time groups and schedules* [> 315])
- **■** Automatically engage locking devices (*Time switchovers* [• 319])



NOTE

Summertime and wintertime

The time and switchover times in the device from which synchronisation takes place are used for all time-controlled functions and saved in the locking device.

■ Before synchronising, check that the date and time are set correctly.

23.5.1 Time groups and schedules

Here you can see an example of how a schedule and time group work together:

Initial situation

For the sake of simplicity, let's say your sample company consists of three people:

- 1. Employee
- 2. Intern
- 3. Cleaner

Your example company also has two doors:

- 1. Main entrance
- 2. Laboratory

There are also the following important time periods in your sample company:

- ## Flexitime between 7:00 to 22:00 hours
- Core hours between 9:00 to 16:00 hours

■ Cleaning time between 17:00 to 19:00 on Tuesdays and Thursdays

Considerations for time restriction to authorisations

As a responsible business owner, you consider the following:

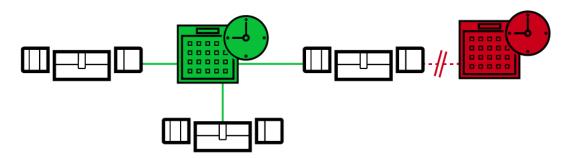
Considera- tions for:	Main entrance	Laboratory
Employee	Your employee may enter the building during the entire flexitime period and also between 7:00 to 22:00 hours on weekends.	Your employee may enter the laboratory during the en- tire flexitime and also between 7:00 to 22:00 hours on weekends.
Intern	Your intern shouldn't have to wait outside for your employee to come in when the weather is bad. Consequently, your intern may also enter the building during the entire flexitime between 7:00 to 22:00 hours on working days.	The laboratory is a dangerous workplace. To protect your intern, you want them only to be able to enter the laboratory under your employee's supervision. You therefore limit your intern's access to the laboratory to working days and to your employee's core working hours (9:00 to 16:00).
Cleaner	Your cleaner may enter the building during cleaning hours between 17:00 to 19:00 on Tuesdays and Thursdays.	The laboratory is dangerous and, consequently, only trained personnel may enter. Cleaning staff may possibly change and are therefore trained persons. As a result, you do not want your cleaner to enter the laboratory at all.

You can see that there are two doors where you wish to control authorisations with three different times. You will thus need:

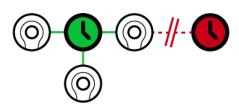
- Two schedules for doors or locking devices:
 - "Main entrance" schedule
 - "Laboratory" schedule
- Three time groups for the people in the company:
 - **#** "Employee" time group
 - ## "Intern" time group

New schedule or new time group?

There is one schedule per locking device, but any number of locking devices can be assigned per schedule.



• One time group per identification medium, but any number of identification media can be assigned per time group.



All time groups are visible/selectable in all schedules but are set individually for each schedule. If you create and set a new time group in one schedule, the time group will also appear in all other schedules. However, it is only available there and is set as "not authorised" by default for security reasons.

New schedule

If the same identification medium needs to be able to enter using two locking devices at different times.

As you can only assign one time group to each identification medium, you assign a separate schedule to the locking devices in this case.

Example: Although the intern's transponder may open the main entrance between 7:00 to 22:00 hours, the same transponder may only open the laboratory between 9:00 to 16:00 hours.

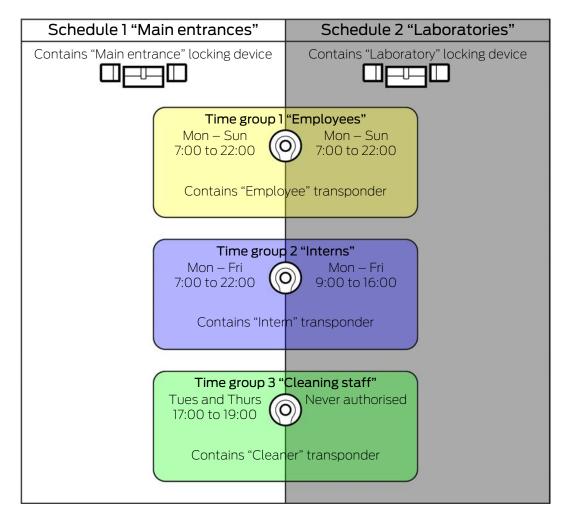
New time group

If two identification media are to be able to enter using the same locking device at different times.

As you can only assign one schedule per locking device, you assign a separate time group to the identification media in this case.

Example: The employee may open the main entrance locking device between 7:00 to 22:00 hours daily, but the intern may only use the same locking device between 7:00 to 22:00 hours on working days.

Schematic diagram



	Main entrance	Laboratory
	Your employee's transponder: "Employees" time group	Your employee's transponder: "Employees" time group
	■ Main entrance locking device: "Main entrances" schedule	Laboratory locking device: "Laboratories" schedule
Employee	"Employees" time group authorised in "Main entrances" schedule between 7:00 to 22:00 daily	"Employees" time group authorised in "Laboratories" schedule between 7:00 to 22:00 daily
	Your employee can enter the main entrance between 7:00 to 22:00 hours daily.	Your employee can enter the laboratory between 7:00 to 22:00 hours daily.

	Main entrance	Laboratory
Intern	Your intern's transponder: "Interns" time group	Your intern's transponder: "Interns" time group
	■ Main entrance locking device: "Main entrances" schedule	■ Laboratory locking device: "Laboratories" schedule
	"Interns" time group authorised in the "Main entrances" schedule between 7:00 to 22:00 on working days	"Interns" time group authorised in "Laboratories" schedule between 9:00 to 16:00 on working days
	Your intern can enter the main entrance between 7:00 to 22:00 on working days.	Your intern can enter the laboratory between 9:00 to 16:00 on working days.
	Transponders for your cleaner: "Cleaning staff" time group	■ Transponders for your cleaner:
	■ Main entrance locking device:	"Cleaning staff" time group
	"Main entrances" schedule	Main entrance locking device:"Laboratories" schedule
Cleaner	"Cleaning staff" time group authorised in the "Main entrances" schedule between 17:00 to 19:00 on working days	# "Cleaning staff" time group never authorised in the "Laboratories" schedule
	Your cleaner can enter the main entrance between 17:00 to 19:00 on Tuesdays and Thursdays.	Your cleaner can never enter the laboratory.

23.5.2 Time switchovers

You can automatically engage and disengage your locking devices with time switchovers.

- 1. To do this, specify days and time intervals in a time switchover (see *Creating a time switchover* [▶ 73]).
- 2. Then add the locking devices you require to this time switchover (see *Engaging and disengaging locking devices automatically with time switchover* [* 191]).
- 3. Last of all, determine the required behaviour for each of the locking devices you require (see *Engaging and disengaging locking devices automatically with time switchover* [• 191]).

As a general rule, the following applies:

- Your locking devices behave as in office mode within a time interval.
- Your locking devices behave as in impulse opening mode outside a time interval.

The behaviour can be regulated even more precisely with the following options:

✓ ZEITUMSCHALTUNG-KONFIGURATION	
Manuelles Auskuppeln	 Automatisches Auskuppeln
Manuelles Einkuppeln	Automatisches Einkuppeln
Transponder aktiv: immer	 Transponder aktiv: nur, wenn ausgekuppelt

Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Auskuppeln [offen]

Locking device disengages:

- Outside the time intervals and
- # If authorised identification medium is activated

It remains disengaged. You can also engage the locking device outside the time intervals for the set impulse duration using an authorised identification medium (see *Leaving the locking device open for longer, less time or permanently* [* 198] for setting the impulse duration).

Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Auskuppeln [offen]

Locking device disengages:

■ Time interval ends

It remains disengaged. You can also engage the locking device outside the time intervals for the set impulse duration using an authorised identification medium (see *Leaving the locking device open for longer, less time or permanently* [* 198] for setting the impulse duration).

Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Einkuppeln [offen]

Locking device engages:

- Within the time intervals and
- # If authorised identification medium is activated

Example: Store in the shopping centre where the sliding door mustn't open automatically during the shopping centre's opening hours. The store owner could be delayed due to a traffic jam and the store would open with noone in control.

Locking device remains engaged for the time interval.

You can also disengage the locking device during the time interval using an authorised identification medium (exception: • Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: nur, wenn ausgekuppelt [offen] option activated).

Locking device then remains disengaged until:

- You press an identification medium again during the same time interval: Locking device engages again, time switchover continues as usual.
- In the case of ⑤ Schließungseigenschaften Zeitumschaltung Konfiguration: Manuelles Einkuppeln [offen] option: a new time interval starts and an identification medium is activated.
- In the case of Schließungseigenschaften Zeitumschaltung Konfiguration: Automatisches Einkuppeln [offen] option: a new time interval starts.

Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Einkuppeln [offen]

Locking device engages:

time interval starts

Locking device remains engaged for the time interval.

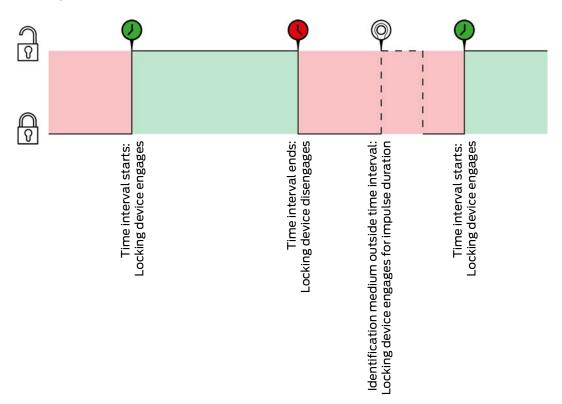
You can also disengage the locking device during the time interval using an authorised identification medium (exception: © Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: nur, wenn ausgekuppelt [offen] option activated).

Locking device then remains disengaged until:

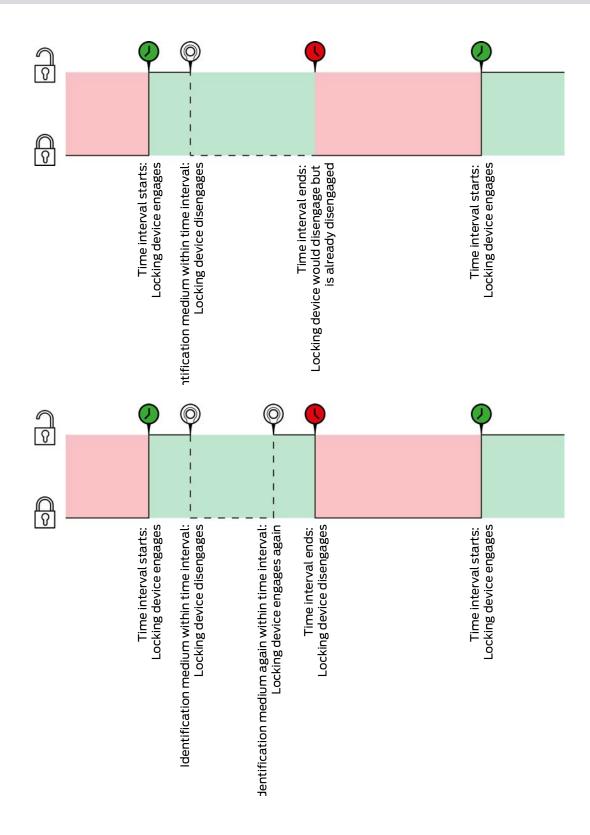
- You press an identification medium again during the same time interval: Locking device engages again, time switchover continues as usual.
- In the case of ⑤ Schließungseigenschaften Zeitumschaltung Konfiguration: Manuelles Einkuppeln [offen] option: a new time interval starts and an identification medium is activated.
- In the case of Schließungseigenschaften Zeitumschaltung Konfiguration: Automatisches Einkuppeln [offen] option: a new time interval starts.

23.5.2.1 Examples

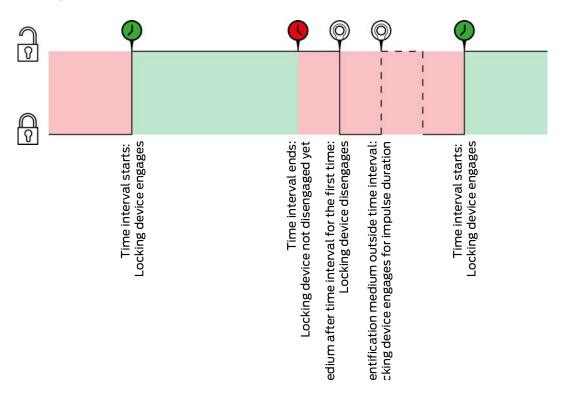
Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Einkuppeln [offen], Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Auskuppeln [offen]



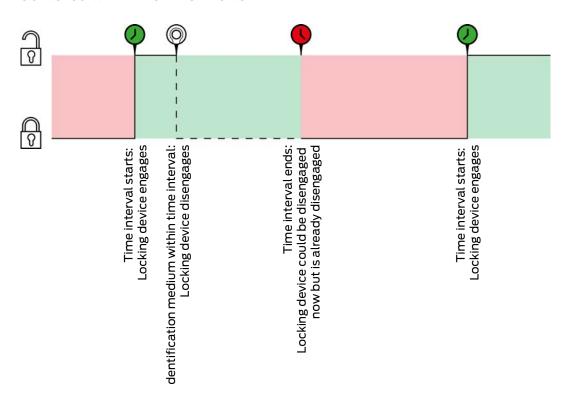
The Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: immer [offen] option must be selected for the two following examples as, otherwise, the identification medium cannot be activated within the time interval.

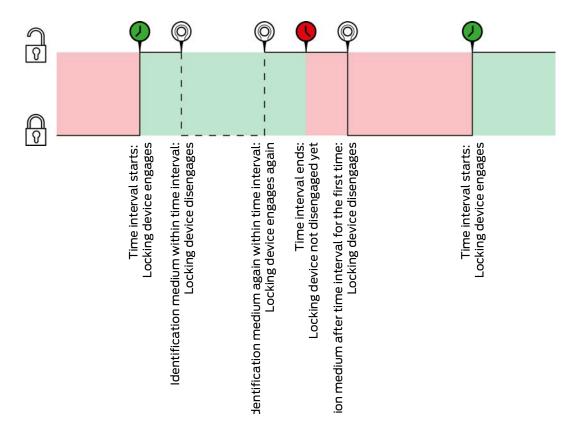


Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Einkuppeln [offen], Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Auskuppeln [offen]

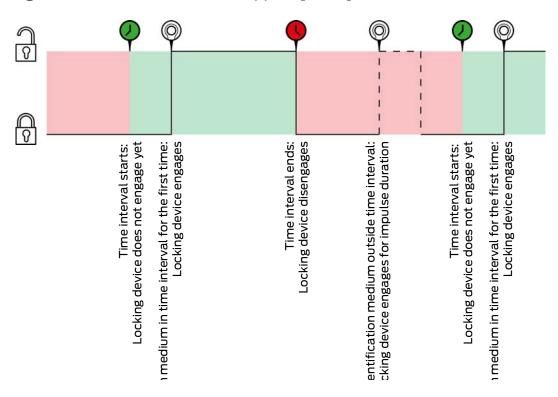


The Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: immer [offen] option must be selected for the two following examples as, otherwise, the identification medium cannot be activated within the time interval.

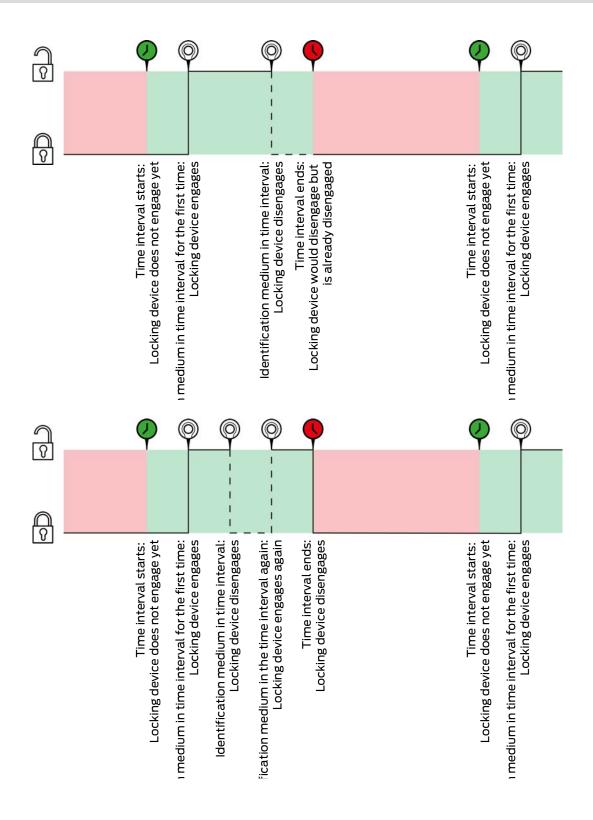




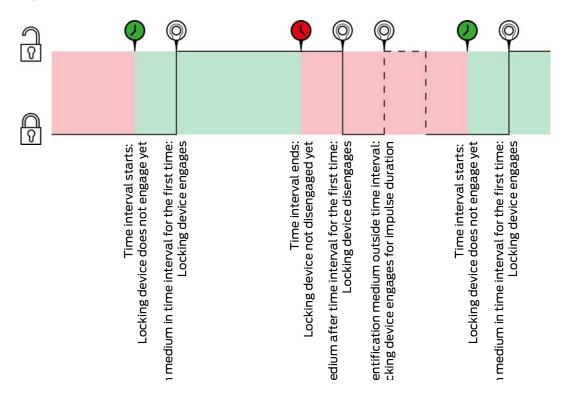
Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Einkuppeln [offen], Schließungseigenschaften - Zeitumschaltung Konfiguration: Automatisches Auskuppeln [offen]



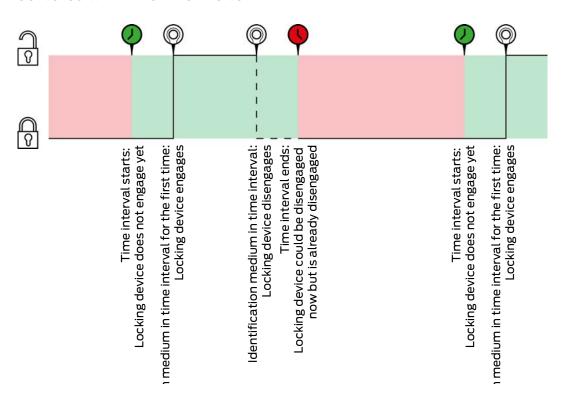
The Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: immer [offen] option must be selected for the two following examples as, otherwise, the identification medium cannot be activated within the time interval.

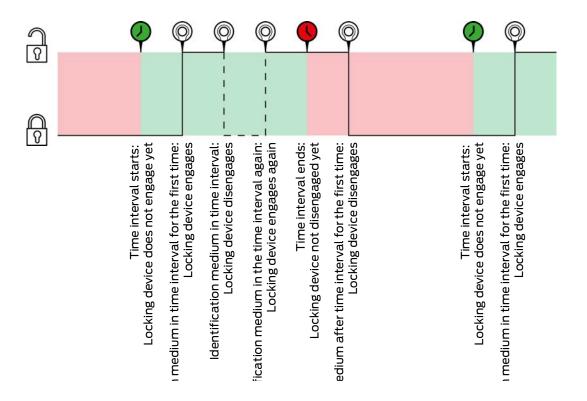


Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Einkuppeln [offen], Schließungseigenschaften - Zeitumschaltung Konfiguration: Manuelles Auskuppeln [offen]

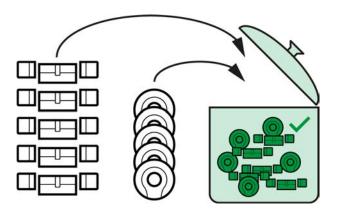


The Schließungseigenschaften - Zeitumschaltung Konfiguration: Transponder aktiv: immer [offen] option must be selected for the two following examples as, otherwise, the identification medium cannot be activated within the time interval.





23.6 Authorisation groups



Authorisation groups are available for the first time with the introduction of AXM Lite.

The principle of an authorisation group is very simple, similar to a melting pot. Within an authorisation group, all locking devices are normally authorised on all identification media.

We say "normally" because you can also manually remove authorisations from individual identification media. This gives you full freedom to decide on authorisations, but you can do most of the work in an authorisation group.

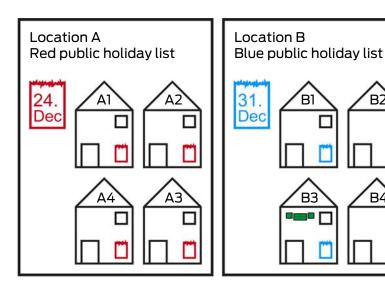
Identification media and locking devices can be assigned to a number of authorisation groups.

Authorisation groups are an organisational component. Ideally, you should set up your authorisation groups before your locking devices and identification media (see *Best practice: setting up the locking system* [* 29] and *Creating authorisation groups* [* 59]).

23.7 Passwords used

- User password: Protects your AXM Lite against unauthorised persons logging in and changing your locking system.
- Locking system password: Protects communication between the different components in your locking system (e.g. between a transponder and a locking cylinder).
- Backup passwords: Protects your AXM Lite against outdated locking system statuses being restored.

23.8 Buildings and locations



A location contains buildings and, optionally, a public holiday list.

A building always belongs to a location. Therefore, you must always have at least one location in your database. AXM Lite thus creates a standard location in new projects. You can delete it as soon as you have created your own locations.

Locations and buildings are particularly useful for organisation. For this reason, they should also be created before the locking devices in line with best practice (see *Best practice: setting up the locking system* [• 29]) (see *Creating a location* [• 84] and *Creating a building and assigning it to a location* [• 87]).

Public holiday lists and locations

As a rule, you only assign buildings to a location that are actually at the same location. It is therefore very likely that all these buildings will be subject to the same public holidays (e.g. all buildings at the Munich site: Bavarian public holidays apply to all buildings).

The public holiday lists are particularly interesting for time-controlled locking devices. Locking devices are conveniently always assigned to a building, which in turn is assigned to a location (mandatory information). Assigning a public holiday list to each locking device is a laborious task. Instead, you can assign the same public holiday list to all locking devices in buildings with the same location by simply assigning a public holiday list to the entire location.

The public holiday list assigned in this way applies to all locking devices at this location. In the example, the red public holiday list has been assigned to location A and the blue public holiday list to location B.

If other public holidays should apply to individual locking devices (for whatever reason), you can overwrite the location's public holiday list in the locking device properties (see *Limiting authorisations for locking devices to specific times (schedule)* [* 189]). In the example, a green public holiday list was assigned to a locking device in building B3 at location B. The blue public holiday list continues to apply to all other locking devices in building B3 and other buildings at location B.

23.9 Hashtags

Hashtags are an additional option for organising your locking system. Use any keyword for locking devices and identification media.

The installation situation, for example, would be good keyword: #glassdoor

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24. Help and other information

Information material/documents

You will find detailed information on operation and configuration and other documents on the website:

https://www.simons-voss.com/en/documents.html

Software and drivers

Software and drivers can be found on the website:

https://www.simons-voss.com/en/service/software-downloads.html

Declarations of conformity

You will find declarations of conformity and other certificates on the website:

https://www.simons-voss.com/en/certificates.html

Technical support

Our technical support will be happy to help you (landline, costs depend on provider):

+49 (0) 89 / 99 228 333

Email

You may prefer to send us an email.

support-simonsvoss@allegion.com

FAQs

You will find information and help in the FAQ section:

https://faq.simons-voss.com/otrs/public.pl

Address

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This is SimonsVoss

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